

Hearing Date: June 28, 2023 at 10:00 a.m. (Eastern Time)
Objection Deadline: June 1, 2023 at 12:00 p.m. (Eastern Time)

GODFREY & KAHN, S.C.
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Katherine Stadler

Attorneys for the Fee Examiner

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| ----- | x | |
| In re | : | Chapter 11 |
| | : | |
| CELSIUS NETWORK, LLC, et al.,¹ | : | Case No. 22-10964 (MG) |
| | : | |
| Debtors. | : | (Jointly Administered) |
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**FIRST INTERIM APPLICATION OF GODFREY & KAHN, S.C., AS ATTORNEYS
FOR THE FEE EXAMINER, FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM OCTOBER 13, 2022-FEBRUARY 28, 2023**

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| Name of Applicant: | Godfrey & Kahn, S.C., Counsel to the Fee Examiner ("the Applicant ") |
| Authorized to Provide Professional Services to: | Fee Examiner |
| Date of Fee Examiner's Appointment: | October 20, 2022 |
| Date of order approving Godfrey & Kahn employment: | December 2, 2022, effective as of October 13, 2022 |

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

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| Period for which compensation and reimbursement is sought: | October 13, 2022 – February 28, 2023 (the “ Compensation Period ”) |
| Amount of compensation sought as actual, reasonable and necessary: | \$637,735.00 |
| Amount of expense reimbursement sought as actual, reasonable and necessary: | \$7,359.71 |
| Blended rate in this application for all attorneys: | \$578.15 |
| Blended rate in this application for all timekeepers: | \$590.50 |
| This is an <i>interim</i> application. | |
| Prior Interim Fee Applications and Adjustments: | \$0 |
| Prior Interim or Monthly Fee Payments to Date: expenses approved by interim order to date: | \$0 |
| Total allowed compensation paid to date: | \$0 |
| Total allowed expenses paid to date: | \$0 |
| Number of professionals included in this application: | 10 |
| If applicable, number of professionals in this application not included in staffing plan approved by client: | N/A |
| If applicable, difference between fees budgeted and compensation sought for this period: | N/A |
| Are any rates higher than those approved or disclosed at retention? | No |

ATTACHMENTS TO FEE APPLICATION

EXHIBIT A: LIST OF PROFESSIONALS

Attached to this Application as **Exhibit A**, in compliance with ¶¶ C.2.k and C.14.c of the U.S. Trustee Guidelines and ¶¶ A(3)(iii) and (iv) of the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, General Order M-447 (the “**S.D.N.Y. Guidelines**”), is a chart identifying each of the Godfrey & Kahn

professionals employed on these cases, their practice areas and years of experience, their hourly billing rate, total billed hours, total compensation sought, and number of rate increases imposed during the Compensation Period.

EXHIBIT B: COMPENSATION BY PROJECT CATEGORY

Attached to this Application as **Exhibit B**, in compliance with ¶¶ C.8.a and b and C.14.b of the U.S. Trustee Guidelines and ¶¶ 4(iii)(b) and (c) of the S.D.N.Y. Guidelines is a summary of compensation requested by project category.

EXHIBIT C: EXPENSE SUMMARY

Attached to this Application as **Exhibit C**, in compliance with ¶¶ C.12 and C.14.b and (c) of the U.S. Trustee Guidelines is a summary, by category, of requested expense reimbursements.

EXHIBIT D: LIST OF PROFESSIONALS BY MATTER

Attached to this Application as **Exhibit D**, in compliance with ¶ C.8.c of the U.S. Trustee Guidelines and ¶¶ A(4)(iii)(b) and (c) of the S.D.N.Y. Guidelines is a chart identifying each Godfrey & Kahn professional who provided services during the Compensation Period, organized by project category.

EXHIBIT E: DETAILED TIME RECORDS-GODFREY & KAHN, S.C.

Attached to this Application as **Exhibit E**, in compliance with ¶ C.9 of the U.S. Trustee Guidelines and ¶¶ 4(vi) and (vii) of the S.D.N.Y. Guidelines, are detailed records of the services provided by Godfrey & Kahn during the Compensation Period, organized by project category.

EXHIBIT F: DETAILED EXPENSE RECORDS-GODFREY & KAHN, S.C.

Attached to this Application as **Exhibit F** in compliance with ¶ C.12 of the U.S. Trustee Guidelines and ¶ 5(iii) of the S.D.N.Y. Guidelines are the expense records detailing the expenses for which Godfrey & Kahn requests reimbursement.²

EXHIBIT G: “CUSTOMARY AND COMPARABLE” DISCLOSURES

The “Customary and Comparable Compensation Disclosures With Fee Applications,” as required by ¶¶ C.3 and E of the U.S. Trustee Guidelines and ¶ A(1)(iii) of the S.D.N.Y. Guidelines, are attached to this Application as **Exhibit G**.

EXHIBIT H: BUDGET & STAFFING PLAN

The budget and staffing plans, as required by ¶ E of the U.S. Trustee Guidelines, are attached to this Application as **Exhibit H**.

EXHIBIT I: PROPOSED ORDER

A Proposed Order Allowing First Interim Application of Godfrey & Kahn as Attorneys for the Fee Examiner is attached to this Application as **Exhibit I**.

² Additional documentation of expenses and disbursements has not been filed with this Application but will be provided to the U.S. Trustee, counsel to the Debtors, and counsel to the Official Committee of Unsecured Creditors upon request.

FEE APPLICATION

Godfrey & Kahn, S.C. (“**Godfrey & Kahn**”), counsel to the Fee Examiner appointed in these cases (the “**Applicant**”), submit this *First Interim Application of Godfrey & Kahn, S.C., as Counsel to the Fee Examiner, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period From October 13, 2022 Through February 28, 2023* (the “**Fee Application**”) under 11 U.S.C. §§ 330 and 331, Fed. R. Bankr. P. 2016, Local Rule 2016-1, and the U.S. Trustee Guidelines. Pursuant to the compensation arrangement established in the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Dkt. No. 1745] (the “**Amended Interim Compensation Order**”) Fee Application requests interim allowance of compensation for the first four months of professional services and reimbursement of actual and necessary expenses incurred from October 13, 2022 through February 28, 20123 (the “**Compensation Period**”).

The Applicant requests Court approval of a total of \$637,735.00 in fees and \$7,359.71 in expenses. This total reflects a blended hourly rate of \$578.15 for attorneys and \$590.50 for all timekeepers. The *Order Authorizing the Employment and Retention of Godfrey & Kahn, S.C., as Attorneys for the Fee Examiner, Effective as of October 13, 2022* [Dkt. No. 1568] (the “**Godfrey & Kahn Retention Order**”), incorporating the engagement letter attached as Appendix B to the *Declaration of Katherine Stadler in Support of Application for Entry of An Order Authorizing the Retention and Employment of Godfrey & Kahn, S.C., as Attorneys for the Fee Examiner, Effective as of October 13, 2022* [Dkt. No. 1302], set forth the hourly rate schedule to be applied by Godfrey & Kahn for its representation of the Fee Examiner. Those disclosed rates are consistent with the rates disclosed in **Exhibit A** to this Application.

BACKGROUND

1. On July 13, 2022, each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors have continued to operate their businesses and manage their affairs as debtors and debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

2. On August 17, 2022, this Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Dkt. 521].

3. The Court entered the *Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Dkt. No. 1151] (the “**Fee Examiner Order**”) on October 20, 2022, appointing Christopher S. Sontchi of DelawareADR, LLC to execute the duties set forth in the Fee Examiner Order, including, among other things, monitoring the fees and expenses incurred by professionals in these chapter 11 cases.

4. On December 2, 2022, the Court entered the Godfrey & Kahn Retention Order to assist the Fee Examiner in fulfilling the duties set forth in the Fee Examiner Order.

5. On December 19, 2022, the Court entered the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Dkt. No. 1745] (the “**Amended Interim Compensation Order**”) and the *Amended Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Dkt. No. 1746] (the “**Amended Fee Examiner Order**”).

6. During the Compensation Period, the Fee Examiner and counsel reviewed 11 first interim fee applications (corresponding to the “**First Interim Fee Period**,” July 13, 2022 through October 31, 2022).

THE APPLICANTS

7. Godfrey & Kahn, S.C. is a 180-lawyer Wisconsin based law firm. The majority of the work representing the Fee Examiner in these cases has been performed by Katherine Stadler, Mark Hancock, W. Andrew Dalton, Carla Andres, Crystal Abbey, Ryan Larson, Nick Hahn, Leah Viola, Kathleen Boucher, and Erin Lewerenz.

8. Katherine Stadler is a shareholder at Godfrey & Kahn with extensive experience representing fee committees and fee examiners in chapter 11 cases. During the Compensation Period, Ms. Stadler worked closely with the Fee Examiner as lead counsel to develop policies, guidelines, and standards to be applied to professionals seeking compensation in these title III cases (the “**Retained Professionals**”). She directly supervised the review of Retained Professionals representing the Official Committee of Unsecured Creditors, as well as providing general oversight to help ensure uniform treatment of the fee applications subject to review. Among other things, Ms. Stadler provided reports and updates to the Fee Examiner, co-drafted and approved the confidential letter reports and accompanying exhibits sent to Retained Professionals (the “Letter Reports”).

9. Mark Hancock, a 2007 law school graduate, is responsible for reporting on the applications of the Debtors’ advisors. Mr. Hancock is a commercial litigator with more than nine years of experience in bankruptcy professional fee review.

10. W. Andrew Dalton is a data and information technology specialist with 25 years of experience in fee examination. While Mr. Dalton is an attorney, licensed to practice in Illinois and Georgia, he has not practiced law since he joined Godfrey & Kahn in 2012. He has been

primarily responsible for developing in house data systems and other tools for technologically supported bankruptcy fee review, developing forms and procedures for both quantitative and qualitative fee analysis, and performing the initial importing, verification, and analysis of all electronic fee and expense detail.

11. Mr. Dalton, previously as Vice President and Director of Legal Audit with Stuart Maue, Ltd., served as the Fee Examiner in the Tribune Company case, No. 08 13141 (Bankr. D. Del. filed Dec. 8, 2008). He developed, monitored and maintained the firm's fee analysis database, prepared reports, and performed detailed analysis of Retained Professional billing practices. Mr. Dalton developed many of the reporting formats used as exhibits to the Fee Examiner's Letter Reports.

12. Carla O. Andres is a Special Counsel with more than 30 years of experience representing corporations, institutional lenders, and investors in a wide range of insolvency-related transactions, including state court receiverships, loan workouts, and bankruptcy. Carla has 14 years of experience working with fee committees and fee examiners in large chapter 11 cases, and supervises the review of the Chapter 11 Examiner's Retained Professionals in these cases.

13. Leah Viola is a Special Counsel with more than ten years of experience in bankruptcy fee review. Ms. Viola has provided analytical support to all three fee review teams, with a focus on the uniformity and consistency of Letter Report exhibits.

14. Nicholas Hahn is a 2013 law school graduate in the firm's Bankruptcy and Financial Restructuring practice group, where he focuses on bankruptcy, Wisconsin receiverships, and commercial litigation. Under Ms. Stadler's supervision, Mr. Hahn performed a line-by-line review and evaluation of fee applications filed by Retained Professionals representing the Official Committee of Unsecured Creditors.

15. Crystal Abbey is a 2015 law school graduate in the firm's Bankruptcy and Financial Restructuring practice group, with prior experience as a corporate litigator. Under Ms. Andres' supervision, Ms. Abbey was responsible for the line-by-line review and evaluation of fee applications filed by the Chapter 11 Examiner and her Retained Professionals.

16. Ryan Larson is a 2021 law school graduate in Godfrey & Kahn's Bankruptcy and Financial Restructuring practice group. In addition to bankruptcy fee review, Mr. Larson's practice focuses on assisting lenders, debtors, buyers, and other creditors in navigating situations of insolvency and financial distress. Mr. Larson worked under the supervision of Mr. Hancock in performing a line-by-line review and analysis of the Debtors' professional fee applications.

17. Two experienced paralegals provided paraprofessional services during the Compensation Period. Kathleen Boucher, a former U.S. Bankruptcy Court courtroom deputy and ECF developer and trainer—with more than 25 years of experience, monitored the docket and held primary responsibility for the maintenance of Godfrey & Kahn's internal directory of materials. Ms. Boucher coordinated the filing and service of documents, communicated with the Court's staff, and compiled written materials for the Fee Examiner's review.

18. Erin Lewerenz has supported bankruptcy and fee review professionals for more than three years. Ms. Lewerenz assists with docket monitoring and other paralegal functions when Ms. Boucher is absent or otherwise engaged.

DESCRIPTION OF SERVICES PROVIDED

19. During the Compensation Period, the Applicant prepared the Fee Examiner's disinterestedness declaration, prepared its own retention and disclosure documents, issued written guidance to the Retained Professionals on the Fee Examiner's standards and procedures, worked with the interested parties to develop revised interim compensation and fee examiner

orders streamlining the fee review process, and issued letter reports and comprehensive sets of exhibits evaluating 11 fee applications.

20. Most Retained Professionals filed their First Interim Fee Period applications around December 15, 2022. Consistent with the schedule in the Amended Fee Examiner and Interim Compensation Orders, the Applicant issued letter reports to eleven Retained Professionals on February 15, 2023, providing detailed observations and commentary on the First Interim Fee Period applications. On April 7, 2023, the Applicant filed the *Fee Examiner's Summary Report on Fee Review Process and First Interim Fee Applications Scheduled for Uncontested Hearing on April 18, 2023* [Dkt. No. 2387], outlining observations about the fee applications and recommending the approval of nine of them, with stipulated adjustments.

21. The fee review process began with the Applicant's data analysis, reviewing the applications for accuracy and quantitative inconsistencies. The Fee Examiner's attorneys then analyzed the applications line-by-line, assigning annotations or codes to each time entry potentially subject to question.

22. The results of this analysis were distilled into a set of detailed draft exhibits and summarized in draft confidential Letter Reports to Retained Professionals outlining the findings. Applicant presented the draft Letter Reports to the Fee Examiner at an in-person meeting, where he provided final approval and guidance on the letter reports. The Applicant then revised (where necessary) and issued the Letter Reports to Retained Professionals. Consistent with the Amended Fee Examiner Order, the letters raised questions, outlined concerns, and defined areas where the application of the Bankruptcy Code and Rules, the U.S. Trustee Guidelines, and Chapter 11 case law may suggest an adjustment to the fees sought.

23. The Applicant communicated with each Retained Professional regarding the fee applications and letter reports, sought additional explanations and supporting documentation

from many of them, and negotiated stipulated reductions with the Fee Examiner's guidance and subject to his final approval.

24. The services for which the Applicant requests compensation have been provided in 48 project categories, summarized here.

25. Matters 06A-06S: Analysis, Reports, and Recommendations Regarding Retained Professionals' Fee Applications: \$403,844.00 (722.2 hours). During the Compensation Period, the Applicant reviewed 11 interim fee applications, issuing letter reports and exhibits to the Retained Professionals, communicating with the applicants, developing recommendations, and ultimately negotiating resolutions of most issues identified.

26. Matter 0002: Retention Applications and Disclosures: \$31,335.00 (46.7 hours). Services recorded in this category included the preparation of the Fee Examiner's disclosure affidavit and the Applicant's retention materials, all required to fulfill the Applicant's obligations under Rule 2014 of the Federal Rules of Bankruptcy Procedure. No routine conflicts check time has been recorded in this category. Only time spent evaluating and reporting potential connections for purposes of the Applicant's Rule 2014 disclosure are included in this matter number.

27. Matter 0003: Fee Applications and Monthly Fee Statements: \$3,322.50 (6.1 hours). Services provided in this category included time spent preparing and submitting monthly fee statements on behalf of the Fee Examiner.

28. Matter 0004: Communications with the Fee Examiner: \$29,024.00 (41.7 hours). Services provided in this category included communications between the Fee Examiner and counsel on retention and disclosure matters, the development of fee and expense guidelines and standards, procedural matters, general issues of tone, content, and format of confidential letter reports, or other topics not limited to a single Retained Professional.

29. Matter 0005 Communications with the U.S. Trustee: \$2,395.00 (3.5 hours).

Professionals recorded time under this matter number communicating with the U.S. Trustee on the Fee Examiner's appointment and disclosures, the Applicant's disclosures and retention application, and general matters related to the fee review and reporting process.

30. Matter 0006: Communications with Retained Professionals: \$13,180.00 (19.3 hours). Professionals providing services in this category discussed and communicated Fee Examiner policies or standards with Retained Professionals as a group, including issuing an initial memorandum outlining the Fee Examiner's standards, procedures, and timelines for submitting and processing fee applications.

31. Matter 0007: Development of Rules, Standards, and Policies: \$3,689.00 (5.4 hours). Professionals providing services in this category discussed and developed policies to help guide the fee review process, culminating in the issuance of the introductory memorandum to Retained Professionals referenced in Matter 0006.

32. Matter 0009: Team Meetings: \$32,288.50 (53.9 hours). This task category includes communications between and among the Applicant's review team members, discussing issues arising in the review process and comparing treatment and approaches to ensure consistent treatment.

33. Matter 0010: Database Establishment and Maintenance: \$24,696.00 (34.3 hours). This task category encompasses Mr. Dalton's time to develop and maintain the Applicant's database and to develop analysis and reporting tools for use by reviewing attorneys.

34. Matter 0011: Docket Monitoring: \$9,337.50 (24.9 hours). This matter reflects time spent monitoring the docket, identifying filings pertinent to the fee review process, and making those documents easily accessible to all team members. Only paralegals record time to this task category.

35. Matter 0013: Reviewing Filed Documents and Factual Research: \$30,587.50 (51.8 hours). Professionals recorded time in this category to review substantive pleadings, transcripts, and other case materials and background information pertinent to the fee analysis process or the Fee Examiner's work.

36. Matter 0014: Prepare for and Attend Hearings: \$3,134.50 (4.7 hours). Time spent preparing for and remotely attending the October 20, 2022 hearing on the Fee Examiner's appointment appears in this task category.

37. Matter 0015: Drafting Documents to be Filed with the Court: \$15,703.50 (23.4 hours). Applicants reported time in this category for drafting and submitting materials to the Court, such as the proposed Amended Interim Compensation and Fee Examiner Orders.

38. Matter 0017: Non-Working Travel, Including Travel Delays: \$35,198.00 (101.7 hours). This matter includes the Applicant's time traveling to and from Wilmington for November 2, 2022, and February 8, 2023 meetings with the Fee Examiner and to and from Chicago for the November 29, 2022 in-person meetings with professionals.

REQUEST FOR APPROVAL OF COMPENSATION

39. Interim compensation for professionals is governed 11 U.S.C. §§ 330 and 331. The Court is authorized to grant "reasonable compensation for actual, necessary services rendered by the [professional person] and reimbursement for actual, necessary expenses."

40. The Applicant requests that the Court approve this Application, incorporating services and expenses incurred during the Compensation Period, because it has completed its assignments in a timely, efficient and effective manner.

A. The services of the Applicant have provided direct benefit to the estates, both tangible and intangible, by saving amounts for professional services inadvertently,

improvidently or inappropriately billed to the estates and by helping provide transparency and accountability in the professional fee process.

B. The services of the Applicant have assisted the Court and the U.S. Trustee in fulfilling their own responsibilities, and those same services have helped encourage the Retained Professionals to submit applications for compensation and reimbursement that meet the requirements of the Bankruptcy Code, the U.S. Trustee Guidelines and the S.D.N.Y. Guidelines.

C. All of the Fee Examiner's standards and guidelines applied to other Professionals have also been applied to the Applicant.

41. The detailed Godfrey & Kahn time records, accompanying the Application as **Exhibit E**, reflect the Applicant's initial voluntary reductions including matters that, in Godfrey & Kahn's judgment, may not be appropriate for billing to the estates. This includes time spent preparing for the engagement prior to the Fee Examiner's formal appointment and reviewing third party or other case materials for general knowledge about these cases but not necessarily related to a fee analysis task. In total, Godfrey & Kahn does not seek compensation or reimbursement for more than 73 hours and \$81,000 in fees.

42. The fees and expenses recorded are in accordance with the Applicant's existing billing practices and are consistent with the fee arrangements approved in the Amended Fee Examiner Order and the Godfrey & Kahn Employment Order. The rates for services provided in these cases have not changed since the commencement of this engagement.

43. There is no agreement or understanding between the Applicant and any other entity for the sharing of compensation to be received.

44. The Applicant respectfully maintains that the services provided were actual and necessary to the administration of the fee examination process in these cases. Given the size and complexity of these cases, the parties agreed to the appointment of a Fee Examiner to aid both

the U.S. Trustee and the Court in evaluating the reasonableness and necessity of professional fees and expenses.

45. In reviewing whether a compensation request should be granted, under 11 U.S.C. §330, the Court should be guided by the following factors:

[T]he nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (A) The time spent on such services;
- (B) The rates charged for such services;
- (C) Whether the services were necessary to the administration of or beneficial at the time at which the service was rendered toward the completion of, a case under this chapter;
- (D) Whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue or task addressed;
- (E) With respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the restructuring field; and
- (F) Whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than these under Title 11;

46. The requested compensation and reimbursement meet the statutory requirements for allowance. The Applicant has completed its work in a timely and efficient manner commensurate with the complexity, importance and nature of the issues involved. The projects were staffed by professionals and paraprofessionals with demonstrated skill in the bankruptcy fee review context, and all work has been assigned consistently with the need to prevent unnecessary duplication and to ensure that work is performed by the least senior person competent to handle the matter efficiently.

47. Moreover, the requested compensation is reasonable because it is consistent with the customary compensation charged by comparably skilled professionals in the marketplace.

48. Accordingly, approval of the requested compensation is warranted.

**REQUEST FOR REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED DURING THE COMPENSATION PERIOD**

49. The Applicant incurred total expenses from October 13, 2022 through February 28, 2023 in the amount of \$7,359.71. **Exhibits C and F** contain the expense categories for which the Applicants seek reimbursement and the detailed expense records.

A. The expenses for which the Applicant seeks reimbursement include only some of those routinely charged to the Applicant's clients.

B. The Applicant is not making a profit on any expense incurred as a result of services provided by a third party and has made a reasonable estimate of the actual cost for expenses incurred for any services provided in-house. The Applicant's charges in these cases are at the same rates or lower than those routinely charged to, and paid by, the Applicant's other clients.

50. Godfrey & Kahn typically charges clients \$0.15 for each black-and-white copy and \$0.50 for each color copy; however, both rates have been reduced to \$0.10 a copy for these cases. Photocopies provided by third-party vendors have been paid at rates of \$0.08 to \$0.125 per page for black-and-white and \$1.00 per page for color.

51. The expenses are actual, reasonable and necessary in light of the scope of the Applicant's retention to aid in the administration of these cases.

NOTICE

52. Notice of this Fee Application has been provided to the parties in interest in accordance with the Amended Interim Compensation Order. The Applicants submit that such notice is sufficient and that no other or further notice need be provided.

53. No previous request for the relief sought has been made by the Applicant to this or any other Court for these matters.

CONCLUSION

The Applicant respectfully requests that the Court enter an order authorizing interim allowance of compensation for professional services rendered during the Compensation Period in the amount of \$637,735.00 in fees and \$7,359.71 in actual and necessary expenses incurred during the Compensation Period and order the Debtors to pay these amounts, subject to the final fee application process, within fourteen calendar days from the date of any order arising from this Application.

Dated: May 11, 2023.

WE HEREBY CERTIFY that on this date, we electronically filed the foregoing motion with the Clerk of the Court using the CM/ECF system that will send notification of such filing to all attorneys of record registered in the use of the CM/ECF system.

GODFREY & KAHN, S.C.
Counsel for Fee Examiner

By /s/ Katherine Stadler
Katherine Stadler (NYSB #4938064)
One East Main Street, Suite 500
Madison, WI 53703
Telephone: (608) 297-3911
E-mail: kstadler@gklaw.com

CERTIFICATION

The Applicant has reviewed the requirements of Local Rule 2016-1 and certifies as follows:

- (1) Applicant has read the Application;
- (2) To the best of the Applicant's knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the S.D.N.Y. Guidelines, except as specifically noted or described in the Application;
- (3) Except to the extent that fees or disbursements are prohibited by the S.D.N.Y. Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the Applicant and generally accepted by the Applicant's clients;
- (4) In providing a reimbursable service, the Applicant does not make a profit on the service, whether the service is performed by the applicant in-house or through a third party.
- (5) The U.S. Trustee and counsel to the Debtors and the Official Committee of Unsecured Creditors will be provided with a copy of this Application at least 14 days before the above-stated hearing date.

The Applicant further answers the following questions in compliance with the U.S. Trustee Guidelines:

Question: Did Applicant agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?

Answer: No.

Question: Do the fees sought in this Application exceed the fees budgeted for the time period covered by this fee application by 10% or more?

Answer: No.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Answer: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application or the exhibits thereto.)

Answer: No.

Question: Does this Application include time or fees for reviewing time records to redact any privileged or other confidential information?

Answer: No.

Question: Does the Application include any rate increases since retention?

Answer: No.

Question: Did Applicant's client agree when retaining the Applicant to accept all future rate increases?

Answer: No.

Dated: May 11, 2023.

GODFREY & KAHN, S.C.
Counsel for Fee Examiner

By /s/ Katherine Stadler
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Telephone: (608) 297-3911
E-mail: kstadler@gklaw.com

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EXHIBIT A

EXHIBIT A-75

Godfrey & Kahn, S.C.

List of Professionals

October 13, 2022 through February 28, 2023

| Name of Godfrey & Kahn Professional | Practice Group, Year of Obtaining License to Practice | Hourly Billing Rate | Number of Rate Increases Since Case Inception | Total Billed Hours | Total Compensation |
|-------------------------------------|---|-----------------------------|---|---|---------------------|
| Shareholders | | | | | |
| Katherine Stadler | Litigation/Bankruptcy | 1997 WI 2012 NY \$720 | 0 | 200.7 | \$144,504.00 |
| Mark Hancock | Litigation | 2007 IL 2015 WI \$640 | 0 | 143.8 | \$92,032.00 |
| Special Counsel | | | | | |
| Carla Andres | Bankruptcy | 1989 OH 1993 WI \$680 | 0 | 63.4 | \$43,112.00 |
| Leah Viola | Fee Review | 2011 WI \$550 | 0 | 25.4 | \$13,970.00 |
| Associates | | | | | |
| Abbey, Crystal | Bankruptcy | 2017 WI 2017 DC \$535 | 0 | 129.1 | \$69,068.50 |
| Nicholas Hahn | Bankruptcy | 2013 WI 2013 HI \$535 | 0 | 126.3 | \$67,570.50 |
| Ryan Larson | Bankruptcy | 2021 WI \$425 | 0 | 209.5 | \$89,037.50 |
| Other Timekeepers | | | | | |
| Andy Dalton | Data Analyst | 1996 GA 2003 IL \$720 | 0 | 183.3 | \$131,976.00 |
| Kathleen Boucher | Bankruptcy Paralegal | | 0 | 55.6 | \$20,850.00 |
| Erin Lewerenz | Bankruptcy Paralegal | | 0 | 2.5 | \$812.50 |
| | | | | Total | 1,139.6 |
| | | | | | \$672,933.00 |
| | | | | Less 50% for non-working travel | -\$35,198.00 |
| | | | | Fees Requested in this Application | \$637,735.00 |

Appendix B

EXHIBIT B

Godfrey & Kahn, S.C.

Compensation by Project Category

October 13, 2022 through February 28, 2023

| Matter Number | Project Category | Hours Billed | Fees Billed |
|----------------------|--|---------------------|---------------------|
| 0002 | Retention applications and disclosures | 46.7 | \$31,335.00 |
| 0003 | Fee Applications and Monthly Fee Statements | 6.1 | \$3,322.50 |
| 0004 | Communications with the Fee Examiner | 41.7 | \$29,024.00 |
| 0005 | Communications with U.S. Trustee | 3.5 | \$2,395.00 |
| 0006 | Communications with retained professionals generally | 19.3 | \$13,180.00 |
| 0007 | Developing fee protocol and standards | 5.4 | \$3,689.00 |
| 0009 | Team meetings | 53.9 | \$32,288.50 |
| 0010 | Database maintenance | 34.3 | \$24,696.00 |
| 0011 | Docket monitoring | 24.9 | \$9,337.50 |
| 0013 | Reviewing filed documents and factual research | 51.8 | \$30,587.50 |
| 0014 | Prepare for and attend hearings | 4.7 | \$3,134.50 |
| 0015 | Drafting documents to be filed with the court | 23.4 | \$15,703.50 |
| 0017 | Non-working travel including delays | 101.7 | \$35,198.00 |
| 006A | Kirkland & Ellis | 142.2 | \$70,704.50 |
| 006B | Latham & Watkins | 71.4 | \$41,300.00 |
| 006C | White & Case | 84.8 | \$49,895.00 |
| 006D | Jenner & Block | 127.6 | \$74,030.00 |
| 006E | Akin Gump | 45.4 | \$24,705.00 |
| 006F | Alvarez & Marsal | 67.3 | \$34,059.50 |
| 006G | Centerview Partners | 20.1 | \$11,141.50 |
| 006I | Ernst & Young | 1.9 | \$1,338.50 |
| 006J | M3 Advisory Partners | 40.0 | \$23,481.50 |
| 006K | Perella Weinberg Partners | 24.0 | \$15,140.00 |
| 006L | Stretto | 0.1 | \$72.00 |
| 006M | Huron Consulting Services | 64.1 | \$37,707.50 |
| 006O | Elementus | 31.1 | \$18,740.50 |
| 006P | Gornitzky & Co | 0.9 | \$629.50 |
| 006Q | Fischer (FBC & Co.) | 0.7 | \$504.00 |
| 006R | A.M. Saccullo Legal | 0.1 | \$72.00 |
| 006S | Selendy Gay Elsberg | 0.5 | \$323.00 |
| Totals | | 1,139.6 | \$637,735.00 |

Appendix C

EXHIBIT C

Godfrey & Kahn, S.C.

Expense Summary

October 13, 2022 through February 28, 2023

| Expense Category | Amount |
|-----------------------|-------------------|
| Airfare | \$4,086.67 |
| Courier/Messenger | \$66.36 |
| Filing Fees | \$400.00 |
| Ground Transportation | \$264.35 |
| Lodging | \$1,787.96 |
| Parking | \$143.90 |
| Travel Meals | \$552.42 |
| Westlaw | \$58.05 |
| Total | \$7,359.71 |

EXHIBIT D

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Goldberg & Kahn, S.C.

List of Professionals by Matter

October 13, 2022 through February 28, 2023

| # | Matter Name | Abbey, Crystal | | Andres, Carla | | Boucher, Kathleen | | Dalton, Andy | | Hahn, Nicholas | | Hancock, Mark | | Larson, Ryan | | Lewerenz, Erin | | Stadler, Katherine | | Viola, Leah | | Total Hours | Total Fees |
|------|--|----------------|-------------|---------------|-------------|-------------------|-------------|--------------|--------------|----------------|-------------|---------------|-------------|--------------|-------------|----------------|----------|--------------------|--------------|-------------|-------------|-------------|--------------|
| | | Hours | Fees | Hours | Fees | Hours | Fees | Hours | Fees | Hours | Fees | Hours | Fees | Hours | Fees | Hours | Fees | Hours | Fees | Hours | Fees | | |
| 0002 | Retention applications and disclosures | | | | | 5.80 | \$2,175.00 | 0.80 | \$576.00 | | | 3.60 | \$2,304.00 | | | | | 36.50 | \$26,280.00 | | | 46.7 | \$31,335.00 |
| 0003 | Fee Applications and Monthly Fee Statements | | | | | 3.10 | \$1,162.50 | 0.50 | \$360.00 | | | | | | | | | 2.50 | \$1,800.00 | | | 6.1 | \$3,322.50 |
| 0004 | Communications with the Fee Examiner | | | 4.40 | \$2,992.00 | | | 9.80 | \$7,056.00 | | | 10.30 | \$6,592.00 | | | | | 17.20 | \$12,384.00 | | | 41.7 | \$29,024.00 |
| 0005 | Communications with U.S. Trustee | | | | | 0.20 | \$75.00 | 0.70 | \$504.00 | | | 0.70 | \$448.00 | | | | | 1.90 | \$1,368.00 | | | 3.5 | \$2,395.00 |
| 0006 | Communications with retained professionals generally | | | 0.40 | \$272.00 | 0.40 | \$150.00 | 1.00 | \$720.00 | 0.40 | \$214.00 | 6.10 | \$3,904.00 | | | | | 11.00 | \$7,920.00 | | | 19.3 | \$13,180.00 |
| 0007 | Developing fee protocol and standards | | | | | | | 2.50 | \$1,800.00 | | | 1.00 | \$640.00 | | | | | 1.20 | \$864.00 | 0.70 | \$385.00 | 5.4 | \$3,689.00 |
| 0009 | Team meetings | 6.30 | \$3,370.50 | 5.70 | \$3,876.00 | 4.20 | \$1,575.00 | 5.90 | \$4,248.00 | 3.80 | \$2,033.00 | 6.80 | \$4,352.00 | 2.70 | \$1,147.50 | 2.50 | \$812.50 | 12.20 | \$8,784.00 | 3.80 | \$2,090.00 | 53.9 | \$32,288.50 |
| 0010 | Database maintenance | | | | | | | 34.30 | \$24,696.00 | | | | | | | | | | | | | 34.3 | \$24,696.00 |
| 0011 | Docket monitoring | | | | | 24.90 | \$9,337.50 | | | | | | | | | | | | | | | 24.9 | \$9,337.50 |
| 0013 | Reviewing filed documents and factual research | 0.50 | \$267.50 | 4.30 | \$2,924.00 | | | 2.20 | \$1,584.00 | 15.30 | \$8,185.50 | 15.30 | \$9,792.00 | 8.10 | \$3,442.50 | | | 6.10 | \$4,392.00 | | | 51.8 | \$30,587.50 |
| 0014 | Prepare for and attend hearings | | | | | 0.70 | \$262.50 | | | | | 0.10 | \$64.00 | | | | | 3.90 | \$2,808.00 | | | 4.7 | \$3,134.50 |
| 0015 | Drafting documents to be filed with the court | | | 0.20 | \$136.00 | 2.90 | \$1,087.50 | 0.40 | \$288.00 | | | 1.70 | \$1,088.00 | | | | | 18.20 | \$13,104.00 | | | 23.4 | \$15,703.50 |
| 0017 | Non-working travel including delays | | | 8.70 | \$5,916.00 | | | 31.00 | \$22,320.00 | | | 31.00 | \$19,840.00 | | | | | 31.00 | \$22,320.00 | | | 101.7 | \$35,198.00 |
| 006A | Kirkland & Ellis | | | | | 2.20 | \$825.00 | 19.70 | \$14,184.00 | | | 12.50 | \$8,000.00 | 100.10 | \$42,542.50 | | | 5.40 | \$3,888.00 | 2.30 | \$1,265.00 | 142.2 | \$70,704.50 |
| 006B | Latham & Watkins | | | | | 0.70 | \$262.50 | 11.10 | \$7,992.00 | | | 23.90 | \$15,296.00 | 26.10 | \$11,092.50 | | | 8.10 | \$5,832.00 | 1.50 | \$825.00 | 71.4 | \$41,300.00 |
| 006C | White & Case | | | | | 1.40 | \$525.00 | 12.90 | \$9,288.00 | 54.90 | \$29,371.50 | | | 0.50 | \$212.50 | | | 12.90 | \$9,288.00 | 2.20 | \$1,210.00 | 84.8 | \$49,895.00 |
| 006D | Jenner & Block | 84.30 | \$45,100.50 | 24.50 | \$16,660.00 | 1.70 | \$637.50 | 8.40 | \$6,048.00 | | | | | | | | | 4.70 | \$3,384.00 | 4.00 | \$2,200.00 | 127.6 | \$74,030.00 |
| 006E | Akin Gump | | | | | 0.40 | \$150.00 | 5.60 | \$4,032.00 | | | 13.80 | \$8,832.00 | 20.20 | \$8,585.00 | | | 0.80 | \$576.00 | 4.60 | \$2,530.00 | 45.4 | \$24,705.00 |
| 006F | Alvarez & Marsal | | | | | 1.20 | \$450.00 | 5.40 | \$3,888.00 | | | 15.30 | \$9,792.00 | 42.50 | \$18,062.50 | | | 1.60 | \$1,152.00 | 1.30 | \$715.00 | 67.3 | \$34,059.50 |
| 006G | Centerview Partners | | | | | 0.90 | \$337.50 | 6.00 | \$4,320.00 | | | 1.70 | \$1,088.00 | 9.20 | \$3,910.00 | | | 1.30 | \$936.00 | 1.00 | \$550.00 | 20.1 | \$11,141.50 |
| 006I | Ernst & Young | | | | | | | 1.80 | \$1,296.00 | | | | | 0.10 | \$42.50 | | | | | | | 1.9 | \$1,338.50 |
| 006J | M3 Advisory Partners | | | | | 1.20 | \$450.00 | 5.70 | \$4,104.00 | 25.50 | \$13,642.50 | | | | | | | 6.50 | \$4,680.00 | 1.10 | \$605.00 | 40.0 | \$23,481.50 |
| 006K | Perella Weinberg Partners | | | | | 0.80 | \$300.00 | 5.90 | \$4,248.00 | 9.80 | \$5,243.00 | | | | | | | 7.20 | \$5,184.00 | 0.30 | \$165.00 | 24.0 | \$15,140.00 |
| 006L | Stretto | | | | | | | 0.10 | \$72.00 | | | | | | | | | | | | | 0.1 | \$72.00 |
| 006M | Huron Consulting Services | 38.00 | \$20,330.00 | 15.20 | \$10,336.00 | 1.50 | \$562.50 | 4.50 | \$3,240.00 | | | | | | | | | 3.20 | \$2,304.00 | 1.70 | \$935.00 | 64.1 | \$37,707.50 |
| 006O | Elementus | | | | | 1.40 | \$525.00 | 5.30 | \$3,816.00 | 16.30 | \$8,720.50 | | | | | | | 7.20 | \$5,184.00 | 0.90 | \$495.00 | 31.1 | \$18,740.50 |
| 006P | Gornitzky & Co | | | | | | | 0.80 | \$576.00 | 0.10 | \$53.50 | | | | | | | | | | | 0.9 | \$629.50 |
| 006Q | Fischer (FBC & Co.) | | | | | | | 0.60 | \$432.00 | | | | | | | | | 0.10 | \$72.00 | | | 0.7 | \$504.00 |
| 006R | A.M. Saccullo Legal | | | | | | | 0.10 | \$72.00 | | | | | | | | | | | | | 0.1 | \$72.00 |
| 006S | Selendy Gay Elsborg | | | | | | | 0.30 | \$216.00 | 0.20 | \$107.00 | | | | | | | | | | | 0.5 | \$323.00 |
| | | 129.10 | \$69,068.50 | 63.40 | \$43,112.00 | 55.60 | \$20,850.00 | 183.30 | \$131,976.00 | 126.30 | \$67,570.50 | 143.80 | \$92,032.00 | 209.50 | \$89,037.50 | 2.50 | \$812.50 | 200.70 | \$144,504.00 | 25.40 | \$13,970.00 | 1,139.6 | \$637,735.00 |

EXHIBIT E

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Godfrey & Kahn, S.C.

Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--|------------|--------------------|-------|-------|------------|---|
| 0002 | Retention applications and disclosures | 10/14/2022 | Stadler, Katherine | \$720 | 2.7 | \$1,944.00 | Begin reviewing conflict reports, identifying potential Rule 2014 disclosures and following up same with billing partners. |
| 0002 | Retention applications and disclosures | 10/15/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Begin drafting disclosure listing for Rule 2014 disclosure declaration. |
| 0002 | Retention applications and disclosures | 10/15/2022 | Stadler, Katherine | \$720 | 1.4 | \$1,008.00 | Draft declaration in support of professional retention. |
| 0002 | Retention applications and disclosures | 10/16/2022 | Stadler, Katherine | \$720 | 2.7 | \$1,944.00 | Draft application to employ and retain Godfrey & Kahn as counsel to the fee examiner. |
| 0002 | Retention applications and disclosures | 10/18/2022 | Stadler, Katherine | \$720 | 2.9 | \$2,088.00 | Draft disclosure affidavit for Judge Sontchi. |
| 0002 | Retention applications and disclosures | 10/18/2022 | Stadler, Katherine | \$720 | 1.1 | \$792.00 | Review and revise Mr. Sontchi's disclosure affidavit in light of comments from Judge Sontchi and business partner. |
| 0002 | Retention applications and disclosures | 10/18/2022 | Stadler, Katherine | \$720 | 4.5 | \$3,240.00 | Continue reviewing connections list and inquiring with partners on possible disclosure items. |
| 0002 | Retention applications and disclosures | 10/19/2022 | Stadler, Katherine | \$720 | 4.9 | \$3,528.00 | Continue review of interested parties list and investigate firm connections, e-mailing inquiries to billing attorneys as appropriate. |
| 0002 | Retention applications and disclosures | 10/20/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Telephone conference with partner on Rule 2014 disclosure matters. |
| 0002 | Retention applications and disclosures | 10/21/2022 | Hancock, Mark | \$640 | 0.5 | \$320.00 | Confer with Ms. Stadler regarding case status and background. |
| 0002 | Retention applications and disclosures | 10/21/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Telephone conference with Mr. Hancock on new engagement and potential role. |
| 0002 | Retention applications and disclosures | 10/23/2022 | Stadler, Katherine | \$720 | 3.7 | \$2,664.00 | Continue reviewing party connections listing to determine necessary Rule 2014 disclosures. |
| 0002 | Retention applications and disclosures | 10/23/2022 | Stadler, Katherine | \$720 | 1.4 | \$1,008.00 | Review and revise retention papers: Rule 2014 disclosure declaration and application to employ Godfrey & Kahn as counsel to the Fee Examiner. |
| 0002 | Retention applications and disclosures | 10/24/2022 | Boucher, Kathleen | \$375 | 0.9 | \$337.50 | Review and edits to draft retention pleadings for Godfrey & Kahn. |
| 0002 | Retention applications and disclosures | 10/24/2022 | Hancock, Mark | \$640 | 2.2 | \$1,408.00 | Review and revise draft retention application and related documents. |
| 0002 | Retention applications and disclosures | 10/24/2022 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Confer with Ms. Stadler regarding draft retention papers. |
| 0002 | Retention applications and disclosures | 10/24/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Conference with Mr. Hancock on retention matters. |
| 0002 | Retention applications and disclosures | 10/24/2022 | Boucher, Kathleen | \$375 | 1.9 | \$712.50 | Draft notice, proposed order, and affidavit of service for Godfrey retention application. |
| 0002 | Retention applications and disclosures | 10/24/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Review and comment on draft G&K retention application and related documents. |
| 0002 | Retention applications and disclosures | 10/25/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Revise retention documents. |
| 0002 | Retention applications and disclosures | 10/25/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Review and revise application to employ Godfrey & Kahn as fee examiner counsel. |
| 0002 | Retention applications and disclosures | 10/25/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Review and revise Stadler declaration in support of Godfrey & Kahn retention. |
| 0002 | Retention applications and disclosures | 10/25/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Review and revise exhibit to Stadler declaration disclosing firm connections. |

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Godfrey & Kahn, S.C.

Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|---|------------|----------------------|-------|-------------|--------------------|--|
| 0002 | Retention applications and disclosures | 10/25/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Review and revise proposed order for retention and employment of Godfrey & Kahn and notice of application. |
| 0002 | Retention applications and disclosures | 10/25/2022 | Stadler, Katherine | \$720 | 4.1 | \$2,952.00 | Final review of interested parties listing, with updates, and cross-check against disclosure items list. |
| 0002 | Retention applications and disclosures | 10/27/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Review and comment on draft G&K retention application and draft revised interim compensation order. |
| 0002 | Retention applications and disclosures | 10/28/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Review and revise retention application and disclosure affidavit. |
| 0002 | Retention applications and disclosures | 11/4/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with partner on Rule 2014 disclosure item. |
| 0002 | Retention applications and disclosures | 11/7/2022 | Stadler, Katherine | \$720 | 0.4 | \$288.00 | Review and revise application to employ Godfrey & Kahn. |
| 0002 | Retention applications and disclosures | 11/7/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Review and revise notice of hearing on employment application, proposed order and affidavit of service. |
| 0002 | Retention applications and disclosures | 11/7/2022 | Stadler, Katherine | \$720 | 0.6 | \$432.00 | Review and revise Stadler declaration in support of retention. |
| 0002 | Retention applications and disclosures | 11/8/2022 | Hancock, Mark | \$640 | 0.4 | \$256.00 | Final review of draft retention papers. |
| 0002 | Retention applications and disclosures | 11/8/2022 | Boucher, Kathleen | \$375 | 1.2 | \$450.00 | Review, edits, and filing of G&K retention application. |
| 0002 | Retention applications and disclosures | 11/8/2022 | Stadler, Katherine | \$720 | 2.1 | \$1,512.00 | Final review and revision of retention papers. |
| 0002 | Retention applications and disclosures | 11/10/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Docketing affidavit of mailing of G&K notice of hearing. |
| 0002 | Retention applications and disclosures | 12/1/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Electronically file CNO for G&K retention application. |
| 0002 | Retention applications and disclosures | 12/12/2022 | Boucher, Kathleen | \$375 | 1.4 | \$525.00 | Drafting and filing pro hac vice admissions for Ms. Andres and Mr. Hancock. |
| 0002 | Retention applications and disclosures | | Matter Totals | | 46.7 | \$31,335.00 | |
| 0003 | Fee Applications and Monthly Fee Statements | 11/14/2022 | Stadler, Katherine | \$720 | 0.9 | \$648.00 | Prepare first monthly fee statement of Delaware ADR. |
| 0003 | Fee Applications and Monthly Fee Statements | 11/22/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Complete monthly fee statement of Delaware ADR for filing and service. |
| 0003 | Fee Applications and Monthly Fee Statements | 11/22/2022 | Stadler, Katherine | \$720 | 0.4 | \$288.00 | Work on e-mail service list for monthly fee statements and issue notice of same. |
| 0003 | Fee Applications and Monthly Fee Statements | 11/22/2022 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Electronically filing DelawareADR monthly application. |
| 0003 | Fee Applications and Monthly Fee Statements | 12/7/2022 | Boucher, Kathleen | \$375 | 0.9 | \$337.50 | Drafting Fee Examiner monthly fee application. |
| 0003 | Fee Applications and Monthly Fee Statements | 12/8/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review, revise, and verify figures in DelawareADR second monthly fee statement. |
| 0003 | Fee Applications and Monthly Fee Statements | 1/9/2023 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Draft Fee Examiner monthly fee application for December. |
| 0003 | Fee Applications and Monthly Fee Statements | 1/9/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Review and forward DelawareADR December monthly invoice. |

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Godfrey & Kahn, S.C.

Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--|------------|----------------------|-------|------------|-------------------|---|
| 0003 | Fee Applications and Monthly Fee Statements | 1/11/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review and verify figures in DelawareADR third monthly fee statement. |
| 0003 | Fee Applications and Monthly Fee Statements | 1/20/2023 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Review and revise November fee statement of DelawareADR and complete same for filing and service. |
| 0003 | Fee Applications and Monthly Fee Statements | 1/20/2023 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Electronically filing Fee Examiner monthly fee statement. |
| 0003 | Fee Applications and Monthly Fee Statements | 2/10/2023 | Boucher, Kathleen | \$375 | 0.6 | \$225.00 | Draft monthly fee statement for Fee Examiner. |
| 0003 | Fee Applications and Monthly Fee Statements | 2/13/2023 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Review and updates to Fee Examiner monthly fee application. |
| 0003 | Fee Applications and Monthly Fee Statements | 2/13/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review and revise DelawareADR January fee statement and draft related e-mail to Ms. Boucher. |
| 0003 | Fee Applications and Monthly Fee Statements | 2/20/2023 | Boucher, Kathleen | \$375 | 0.5 | \$187.50 | Docketing fee examiner monthly fee statement and emailing to appropriate parties. |
| 0003 | Fee Applications and Monthly Fee Statements | 2/21/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Review and approve DelawareADR January monthly fee statement. |
| 0003 | Fee Applications and Monthly Fee Statements | | Matter Totals | | 6.1 | \$3,322.50 | |
| 0004 | Communications with the Fee Examiner | 10/18/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Multiple telephone conferences and e-mails with Judge Sontchi on disinterestedness affidavit. |
| 0004 | Communications with the Fee Examiner | 10/19/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Multiple e-mails and calls with Ms. Szymanski of Judge Sontchi's office on revisions to and completion of disclosure declaration. |
| 0004 | Communications with the Fee Examiner | 10/19/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Telephone conference and e-mails with Judge Sontchi on disinterestedness declaration, October 20 hearing, and related matters. |
| 0004 | Communications with the Fee Examiner | 10/21/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Multiple e-mails with Ms. Szymanski on meeting with Judge Sontchi and schedule and logistics for same. |
| 0004 | Communications with the Fee Examiner | 10/23/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Draft e-mail to Fee Examiner on anticipated activities for upcoming week. |
| 0004 | Communications with the Fee Examiner | 10/23/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Draft detailed e-mail to Fee Examiner on status of appointment and retention, interim compensation order terms, and next steps. |
| 0004 | Communications with the Fee Examiner | 10/25/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail draft retention documents to Judge Sontchi for review and comment. |
| 0004 | Communications with the Fee Examiner | 10/27/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail communications with Judge Sontchi's office on meeting logistics. |
| 0004 | Communications with the Fee Examiner | 10/27/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Prepare list of materials for initial meeting with Judge Sontchi. |
| 0004 | Communications with the Fee Examiner | 10/28/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Draft e-mail to Judge Sontchi attaching draft revised proposed interim compensation and fee examiner orders. |
| 0004 | Communications with the Fee Examiner | 10/31/2022 | Hancock, Mark | \$640 | 1.2 | \$768.00 | Prepare for initial meeting with Fee Examiner, including review of background documents. |
| 0004 | Communications with the Fee Examiner | 10/31/2022 | Stadler, Katherine | \$720 | 0.7 | \$504.00 | Prepare materials for initial in-person meeting with Judge Sontchi. |
| 0004 | Communications with the Fee Examiner | 11/1/2022 | Hancock, Mark | \$640 | 0.6 | \$384.00 | Prepare for initial meeting with Fee Examiner. |
| 0004 | Communications with the Fee Examiner | 11/1/2022 | Stadler, Katherine | \$720 | 0.4 | \$288.00 | Prepare listing/index of printed materials for meeting with Judge Sontchi. |

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Godfrey & Kahn, S.C.

Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--------------------------------------|------------|--------------------|-------|-------|------------|--|
| 0004 | Communications with the Fee Examiner | 11/1/2022 | Stadler, Katherine | \$720 | 0.8 | \$576.00 | Compile materials for use at tomorrow's meeting in Wilmington with Judge Sontchi. |
| 0004 | Communications with the Fee Examiner | 11/2/2022 | Hancock, Mark | \$640 | 3.1 | \$1,984.00 | Meet with Fee Examiner to discuss amended orders for fee examiner and interim compensation and plan and strategy for fee review in case. |
| 0004 | Communications with the Fee Examiner | 11/2/2022 | Stadler, Katherine | \$720 | 3.1 | \$2,232.00 | Meeting with Judge Sontchi and team to discuss interim compensation and fee examiner order revisions, fee review process and procedures, development of fee protocol, arrangements for meetings with professionals, and related matters. |
| 0004 | Communications with the Fee Examiner | 11/2/2022 | Dalton, Andy | \$720 | 3.1 | \$2,232.00 | Meeting with Judge Sontchi, Ms. Stadler, and Mr. Hancock concerning fee review procedures and protocols, retention and interim compensation orders, and fee review process. |
| 0004 | Communications with the Fee Examiner | 11/4/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Arrangements for retained professional meetings on November 29. |
| 0004 | Communications with the Fee Examiner | 11/7/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Telephone conference with Judge Sontchi on Chicago professional meetings and case status. |
| 0004 | Communications with the Fee Examiner | 11/7/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Complete arrangements for November 29 professional meetings. |
| 0004 | Communications with the Fee Examiner | 11/9/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Multiple e-mails with Judge Sontchi on revisions to interim compensation and fee examiner orders. |
| 0004 | Communications with the Fee Examiner | 11/10/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Telephone conference with Judge Sontchi on revisions to draft orders. |
| 0004 | Communications with the Fee Examiner | 11/11/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail exchange with Judge Sontchi on revised orders. |
| 0004 | Communications with the Fee Examiner | 11/21/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Detailed update e-mail to Judge Sontchi on case status. |
| 0004 | Communications with the Fee Examiner | 11/22/2022 | Stadler, Katherine | \$720 | 0.4 | \$288.00 | Telephone conference with Judge Sontchi on open issues, plans for professionals' meetings, proposed orders, timing of review process, and related matters. |
| 0004 | Communications with the Fee Examiner | 11/23/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail exchange with Ms. Szymanski on February meetings in Wilmington. |
| 0004 | Communications with the Fee Examiner | 11/28/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with Judge Sontchi's office on arrangements for February 7, 2023 meeting in Wilmington. |
| 0004 | Communications with the Fee Examiner | 11/30/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mails with Judge Sontchi on fee review standards memorandum, Godfrey & Kahn retention CNO, and timeline for first interim fee period reporting. |
| 0004 | Communications with the Fee Examiner | 1/3/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Draft detailed email to Judge Sontchi on fee application status, timing of reports, and related matters; responsive e-mail exchange on same. |
| 0004 | Communications with the Fee Examiner | 1/6/2023 | Hancock, Mark | \$640 | 1.0 | \$640.00 | Conference and e-mails with Fee Examiner, Ms. Stadler, and Mr. Dalton regarding status of review of first interim fee applications. |
| 0004 | Communications with the Fee Examiner | 1/6/2023 | Stadler, Katherine | \$720 | 1.0 | \$720.00 | Video conference and e-mails with Judge Sontchi, Mr. Dalton, and Mr. Hancock on case status, letter report timing and contents, and related issues. |
| 0004 | Communications with the Fee Examiner | 1/6/2023 | Dalton, Andy | \$720 | 1.0 | \$720.00 | Participate in video conference with the Fee Examiner, Ms. Stadler, and Mr. Hancock concerning review of first interim fee applications, e-mails with group on same. |
| 0004 | Communications with the Fee Examiner | 1/7/2023 | Stadler, Katherine | \$720 | 0.4 | \$288.00 | Draft detailed covering e-mail to Judge Sontchi with prototype draft letter report, noting issues and questions. |
| 0004 | Communications with the Fee Examiner | 1/20/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail exchange with Judge Sontchi on scheduling of first interim fee hearing, report drafts, related matters. |
| 0004 | Communications with the Fee Examiner | 2/6/2023 | Stadler, Katherine | \$720 | 0.8 | \$576.00 | Review binder index and letter reports for inclusion in binder, approving same to be forwarded to Judge Sontchi. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--|------------|----------------------|-------|-------------|--------------------|---|
| 0004 | Communications with the Fee Examiner | 2/6/2023 | Dalton, Andy | \$720 | 1.3 | \$936.00 | Prepare for meeting with the Fee Examiner including review of fee applications and underlying fee and expense data. |
| 0004 | Communications with the Fee Examiner | 2/8/2023 | Hancock, Mark | \$640 | 4.4 | \$2,816.00 | Meet with Fee Examiner and GK Working Group regarding draft letter reports for interim fee applications. |
| 0004 | Communications with the Fee Examiner | 2/8/2023 | Stadler, Katherine | \$720 | 4.4 | \$3,168.00 | Attend meeting with Judge Sontchi to review and discuss all letter reports. |
| 0004 | Communications with the Fee Examiner | 2/8/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Review e-mail from Mr. Pesce to chambers, forwarding and discussing same with Judge Sontchi. |
| 0004 | Communications with the Fee Examiner | 2/8/2023 | Dalton, Andy | \$720 | 4.4 | \$3,168.00 | Meeting with the Fee Examiner concerning analysis of first interim fee applications and confidential letter reports. |
| 0004 | Communications with the Fee Examiner | 2/8/2023 | Andres, Carla | \$680 | 4.4 | \$2,992.00 | Meeting with Fee Examiner, Ms. Stadler, and Messrs. Hancock and Dalton to complete letter reports. |
| 0004 | Communications with the Fee Examiner | 2/13/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Telephone conference with Judge Sontchi on U.S. Trustee request for copies of letter reports. |
| 0004 | Communications with the Fee Examiner | 2/27/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with Judge Sontchi on status of letter report responses and next steps. |
| 0004 | Communications with the Fee Examiner | | Matter Totals | | 41.7 | \$29,024.00 | |
| 0005 | Communications with U.S. Trustee | 10/18/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail exchanges with U.S. Trustee team on disinterestedness affidavit and related matters. |
| 0005 | Communications with U.S. Trustee | 10/19/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Multiple e-mails with U.S. Trustee's office on completion of Mr. Sontchi's disclosure declaration. |
| 0005 | Communications with U.S. Trustee | 10/20/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with Ms. Cornell at U.S. Trustee's office regarding hearing attendance. |
| 0005 | Communications with U.S. Trustee | 10/27/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with Ms. Cornell on amended fee examiner order and claims and noticing issue. |
| 0005 | Communications with U.S. Trustee | 10/28/2022 | Stadler, Katherine | \$720 | 0.6 | \$432.00 | Telephone conference with U.S. Trustee team on case matters, noticing, and revisions to compensation and fee examiner orders. |
| 0005 | Communications with U.S. Trustee | 12/19/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Email communication to Chambers about amended proposed orders. |
| 0005 | Communications with U.S. Trustee | 1/12/2023 | Hancock, Mark | \$640 | 0.7 | \$448.00 | Confer with Ms. Cornell, Mr. Masumoto , Ms. Stadler and Mr. Dalton regarding review of first interim fee applications. |
| 0005 | Communications with U.S. Trustee | 1/12/2023 | Stadler, Katherine | \$720 | 0.7 | \$504.00 | Telephone conference with Mr. Dalton, Mr. Hancock, and U.S. Trustee team on status of fee review standards and process; follow-up e-mail with memorandum on same. |
| 0005 | Communications with U.S. Trustee | 1/12/2023 | Dalton, Andy | \$720 | 0.7 | \$504.00 | Telephone conference with Ms. Cornell (UST), Mr. Masumoto (UST), Ms. Stadler, and Mr. Hancock concerning review of first interim fee applications. |
| 0005 | Communications with U.S. Trustee | 2/13/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Telephone conference and e-mails with Mr. Harrington on providing letter reports to U.S. Trustee. |
| 0005 | Communications with U.S. Trustee | | Matter Totals | | 3.5 | \$2,395.00 | |
| 0006 | Communications with retained professionals generally | 10/24/2022 | Hancock, Mark | \$640 | 0.7 | \$448.00 | Telephone conference with Ms. Stadler, Mr. Dalton, Mr. Koeing, Ms. Golden, and Mr. Pesce regarding case status and Fee Examiner procedures. |
| 0006 | Communications with retained professionals generally | 10/24/2022 | Stadler, Katherine | \$720 | 0.7 | \$504.00 | Telephone conference with Mr. Hancock, Mr. Dalton, Kirkland and White & Case attorneys on case status and fee process. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--|------------|--------------------|-------|-------|------------|---|
| 0006 | Communications with retained professionals generally | 10/24/2022 | Dalton, Andy | \$720 | 0.7 | \$504.00 | Telephone conference with Mr. Pesce, Mr. Koenig, Ms. Golden, Ms. Stadler, and Mr. Hancock concerning fee review process and procedures. |
| 0006 | Communications with retained professionals generally | 10/27/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail exchange with Mr. Koenig on claims and noticing agent, status of proposed amended orders, and related matters. |
| 0006 | Communications with retained professionals generally | 11/3/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail revised interim compensation and fee examiner orders to Kirkland, White & Case, and U.S. Trustee for review and comment. |
| 0006 | Communications with retained professionals generally | 11/3/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | E-mails with debtors, UCC, and Examiner counsel regarding in person introductory meetings with the Fee Examiner. |
| 0006 | Communications with retained professionals generally | 11/7/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mails with professional group on draft revisions to fee examiner and interim compensation orders and Judge Sontchi's upcoming availability. |
| 0006 | Communications with retained professionals generally | 11/10/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Multiple e-mails with retained professional group on revisions to fee examiner and interim compensation orders. |
| 0006 | Communications with retained professionals generally | 11/14/2022 | Stadler, Katherine | \$720 | 3.8 | \$2,736.00 | Draft, review, and revise memorandum to retained professionals outlining fee standards. |
| 0006 | Communications with retained professionals generally | 11/15/2022 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Review and edits to fee standards memorandum. |
| 0006 | Communications with retained professionals generally | 11/15/2022 | Hancock, Mark | \$640 | 0.5 | \$320.00 | Review and revise draft fee protocols memorandum. |
| 0006 | Communications with retained professionals generally | 11/16/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review and comment on draft Fee Examiner review standards memorandum to case professionals. |
| 0006 | Communications with retained professionals generally | 11/18/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Multiple e-mails with retained professional and U.S. Trustee group on revised proposed interim compensation and fee examiner orders. |
| 0006 | Communications with retained professionals generally | 11/22/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Review and revise fee protocol memorandum, e-mailing same to professionals for discussion at November 29 meetings. |
| 0006 | Communications with retained professionals generally | 11/28/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Multiple e-mails with professionals on final arrangements for Fee Examiner meetings on November 29. |
| 0006 | Communications with retained professionals generally | 11/28/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Draft e-mails to professionals advising them not to submit applications and supporting data directly to the Fee Examiner. |
| 0006 | Communications with retained professionals generally | 11/29/2022 | Hancock, Mark | \$640 | 3.9 | \$2,496.00 | Attend meetings with Fee Examiner, Ms. Stadler, Mr. Dalton and counsel for UCC (partial)[.9], Debtors [1.7], and Examiner [1.3]. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|---|------------|----------------------|-------|-------------|--------------------|---|
| 0006 | Communications with retained professionals generally | 11/30/2022 | Stadler, Katherine | \$720 | 0.8 | \$576.00 | Review and revise fee standards memorandum for issuance to Retained Professionals. |
| 0006 | Communications with retained professionals generally | 11/30/2022 | Stadler, Katherine | \$720 | 0.7 | \$504.00 | Review, verify, and supplement retained professionals e-mail listing. |
| 0006 | Communications with retained professionals generally | 12/5/2022 | Andres, Carla | \$680 | 0.4 | \$272.00 | Review memo to professionals on Fee Examiner standards. |
| 0006 | Communications with retained professionals generally | 12/14/2022 | Hancock, Mark | \$640 | 0.4 | \$256.00 | Review professionals' questions about fee protocols, draft response, and correspond and confer with professionals regarding same. |
| 0006 | Communications with retained professionals generally | 12/20/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Review and respond to e-mail from pro se party Mr. Frishberg, preparing and circulating response to same. |
| 0006 | Communications with retained professionals generally | 12/29/2022 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review memorandum to professionals from Fee Examiner. |
| 0006 | Communications with retained professionals generally | 2/10/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Draft email to GK Project Team regarding consistent standards for exhibits for letter reports. |
| 0006 | Communications with retained professionals generally | 2/10/2023 | Stadler, Katherine | \$720 | 1.3 | \$936.00 | Draft memorandum summarizing all global revision issues and percentage deductions from Sontchi meeting. |
| 0006 | Communications with retained professionals generally | 2/11/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Review and revise general letter report language and format of confidentiality notice. |
| 0006 | Communications with retained professionals generally | 2/13/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Draft email response to GK Project Team regarding questions about consistent standards for exhibits for letter reports. |
| 0006 | Communications with retained professionals generally | 2/13/2023 | Stadler, Katherine | \$720 | 0.4 | \$288.00 | E-mail exchange with professionals on U.S. Trustee request for copies of letter reports. |
| 0006 | Communications with retained professionals generally | | Matter Totals | | 19.3 | \$13,180.00 | |
| 0007 | Developing fee protocol and standards | 10/31/2022 | Viola, Leah | \$550 | 0.4 | \$220.00 | Correspondence with Mr. Brown at Proskauer Rose for permission to share exemplar report with Judge Sontchi. |
| 0007 | Developing fee protocol and standards | 11/1/2022 | Dalton, Andy | \$720 | 2.3 | \$1,656.00 | Prepare for meeting with Judge Sontchi by reviewing draft fee protocols and procedures and reviewing letter report and exhibit formats. |
| 0007 | Developing fee protocol and standards | 11/23/2022 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Correspond with Ms. Stadler regarding fee protocols and November 29 meetings with Fee Examiner and retained professionals. |
| 0007 | Developing fee protocol and standards | 11/23/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | E-mail exchange with Mr. Hancock on upcoming professional meetings. |
| 0007 | Developing fee protocol and standards | 11/23/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Draft schedule for circulating and issuing first interim fee period letter reports. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--|------------|----------------------|-------|------------|-------------------|--|
| 0007 | Developing fee protocol and standards | 11/25/2022 | Hancock, Mark | \$640 | 0.5 | \$320.00 | Review and revise draft schedule for review of first interim fee applications. |
| 0007 | Developing fee protocol and standards | 11/28/2022 | Stadler, Katherine | \$720 | 0.4 | \$288.00 | Draft memorandum on staffing, kickoff meeting, and next steps. |
| 0007 | Developing fee protocol and standards | 11/30/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review and comment on revisions to fee protocol memo. |
| 0007 | Developing fee protocol and standards | 11/30/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review revised fee review protocol. |
| 0007 | Developing fee protocol and standards | 12/15/2022 | Viola, Leah | \$550 | 0.3 | \$165.00 | Compile guidelines and protocol documents for team. |
| 0007 | Developing fee protocol and standards | | Matter Totals | | 5.4 | \$3,689.00 | |
| 0009 | Team meetings | 11/21/2022 | Hancock, Mark | \$640 | 0.9 | \$576.00 | Confer with Ms. Stadler and Mr. Dalton regarding status and strategy. |
| 0009 | Team meetings | 11/21/2022 | Dalton, Andy | \$720 | 0.9 | \$648.00 | Office conference with Ms. Stadler and Mr. Hancock concerning case status and strategy. |
| 0009 | Team meetings | 11/21/2022 | Stadler, Katherine | \$720 | 0.9 | \$648.00 | Office conference with Mr. Hancock and Mr. Dalton on staffing, timing, and related issues. |
| 0009 | Team meetings | 12/5/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Analyze staffing and work plan. |
| 0009 | Team meetings | 12/5/2022 | Stadler, Katherine | \$720 | 3.5 | \$2,520.00 | Prepare outline and materials for team kickoff meeting. |
| 0009 | Team meetings | 12/6/2022 | Viola, Leah | \$550 | 2.5 | \$1,375.00 | Attend team kick-off meeting. |
| 0009 | Team meetings | 12/6/2022 | Hancock, Mark | \$640 | 2.5 | \$1,600.00 | Attend kick-off meeting with Project Team |
| 0009 | Team meetings | 12/6/2022 | Boucher, Kathleen | \$375 | 2.5 | \$937.50 | Attend internal meeting to discuss procedures and protocol. |
| 0009 | Team meetings | 12/6/2022 | Hahn, Nicholas | \$535 | 2.5 | \$1,337.50 | Attend team meeting with G&K working group to discuss case and work flow. |
| 0009 | Team meetings | 12/6/2022 | Larson, Ryan | \$425 | 2.5 | \$1,062.50 | Attend team kickoff meeting. |
| 0009 | Team meetings | 12/6/2022 | Stadler, Katherine | \$720 | 2.5 | \$1,800.00 | Lead team kickoff meeting. |
| 0009 | Team meetings | 12/6/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Prepare and circulate agenda for team kickoff meeting. |
| 0009 | Team meetings | 12/6/2022 | Lewerenz, Erin | \$325 | 2.5 | \$812.50 | Attend kick-off planning meeting. |
| 0009 | Team meetings | 12/6/2022 | Dalton, Andy | \$720 | 2.5 | \$1,800.00 | Participate in G&K team meeting. |
| 0009 | Team meetings | 12/6/2022 | Abbey, Crystal | \$535 | 2.5 | \$1,337.50 | Team Meeting. |
| 0009 | Team meetings | 12/6/2022 | Andres, Carla | \$680 | 2.5 | \$1,700.00 | Attend kick-off meeting. |
| 0009 | Team meetings | 12/6/2022 | Andres, Carla | \$680 | 1.0 | \$680.00 | Meeting with Ms. Abbey to discuss fee review process and compensation order. |
| 0009 | Team meetings | 12/6/2022 | Abbey, Crystal | \$535 | 1.0 | \$535.00 | Conference with Ms. Andres to discuss fee review process and compensation order. |
| 0009 | Team meetings | 12/16/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Ms. Stadler regarding interim applications and staffing. |
| 0009 | Team meetings | 12/16/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Telephone conference with Mr. Hancock on interim application status and staffing. |
| 0009 | Team meetings | 1/3/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Ms. Stadler regarding status of review of first interim fee applications. |
| 0009 | Team meetings | 1/3/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Telephone conference with Mr. Hancock on case status, staffing, and draft report timing. |
| 0009 | Team meetings | 1/9/2023 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Communication with Ms. Andres about file structure. |
| 0009 | Team meetings | 1/9/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Review prototype letter report and email Ms. Stadler topics for discussion at team meeting on initial letter reports. |
| 0009 | Team meetings | 1/9/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Telephone call with Ms. Boucher to discuss Examiner professionals and file structure. |
| 0009 | Team meetings | 1/9/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail to team on status of prototype letter report. |
| 0009 | Team meetings | 1/9/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Analyze prototype letter report in preparation for team meeting and annotate same. |
| 0009 | Team meetings | 1/10/2023 | Viola, Leah | \$550 | 1.3 | \$715.00 | Attend team status conference on pending applications. |
| 0009 | Team meetings | 1/10/2023 | Hahn, Nicholas | \$535 | 1.3 | \$695.50 | Attend meeting of G&K working group regarding status of first interim application letter reports to send to professionals. |
| 0009 | Team meetings | 1/10/2023 | Boucher, Kathleen | \$375 | 1.3 | \$487.50 | Participate in team meeting to discuss status and strategy moving forward. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|----------------------|------------|----------------------|-------|-------------|--------------------|--|
| 0009 | Team meetings | 1/10/2023 | Stadler, Katherine | \$720 | 1.3 | \$936.00 | Lead team meeting to discuss letter report status, treatment of specific issues, and timing of draft report circulation. |
| 0009 | Team meetings | 1/10/2023 | Hancock, Mark | \$640 | 1.3 | \$832.00 | Meet with GK project team to discuss status of review of first interim fee applications. |
| 0009 | Team meetings | 1/10/2023 | Andres, Carla | \$680 | 1.3 | \$884.00 | Attendance at team meeting on initial letter reports. |
| 0009 | Team meetings | 1/10/2023 | Dalton, Andy | \$720 | 1.3 | \$936.00 | Participate in G&K team meeting concerning analysis of first interim fee applications. |
| 0009 | Team meetings | 1/10/2023 | Abbey, Crystal | \$535 | 1.3 | \$695.50 | Conference with Ms. Stadler, Ms. Andres, Mr. Hancock, Mr. Dalton, Ms. Boucher, Mr. Larson, and Mr. Hahn regarding Fee Application issues and treatment in letter reports and future handling regarding same. |
| 0009 | Team meetings | 1/19/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Review and comment on prototype letter and process. |
| 0009 | Team meetings | 1/19/2023 | Stadler, Katherine | \$720 | 1.0 | \$720.00 | Draft e-mail to team on project status, draft circulation process, and related matters. |
| 0009 | Team meetings | 1/20/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Detailed e-mail to team on Judge Sontchi's feedback on draft letter reports and process for remaining drafts. |
| 0009 | Team meetings | 2/6/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Confer with Ms. Stadler regarding preparations for meeting with Fee Examiner. |
| 0009 | Team meetings | 2/6/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Office conference with Mr. Hancock on first interim letter report status and upcoming meeting with Judge Sontchi. |
| 0009 | Team meetings | 2/9/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail to team with guidance on meeting with Judge Sontchi and completion of letter reports for issuance to professionals. |
| 0009 | Team meetings | 2/10/2023 | Hancock, Mark | \$640 | 1.2 | \$768.00 | Confer with Ms. Stadler and Mr. Dalton regarding all first interim letter reports. |
| 0009 | Team meetings | 2/10/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review global letter report and exhibit comments from Ms. Stadler, Judge Sontchi, and Mr. Hancock. |
| 0009 | Team meetings | 2/10/2023 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Analyze memo from Ms. Stadler regarding uniform changes to letter reports and exhibits. |
| 0009 | Team meetings | 2/10/2023 | Stadler, Katherine | \$720 | 1.2 | \$864.00 | MS Teams conference with Mr. Hancock and Mr. Dalton to compare notes on universal revisions to letter reports, final exhibit formatting and content, and related issues. |
| 0009 | Team meetings | 2/10/2023 | Dalton, Andy | \$720 | 1.2 | \$864.00 | Conference call with Ms. Stadler and Mr. Hancock concerning first interim period letter reports and exhibits. |
| 0009 | Team meetings | 2/13/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Review uniform exhibit formatting instructions. |
| 0009 | Team meetings | 2/14/2023 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Review universal formatting instructions for letters and exhibits. |
| 0009 | Team meetings | 2/14/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Analyze and implement uniform standard deductions for letter reports. |
| 0009 | Team meetings | | Matter Totals | | 53.9 | \$32,288.50 | |
| 0010 | Database maintenance | 10/25/2022 | Dalton, Andy | \$720 | 3.6 | \$2,592.00 | Create, revise, and verify fee and expense database tables. |
| 0010 | Database maintenance | 10/26/2022 | Dalton, Andy | \$720 | 3.2 | \$2,304.00 | Create and verify data tables for retained professional firms. |
| 0010 | Database maintenance | 10/27/2022 | Dalton, Andy | \$720 | 2.7 | \$1,944.00 | Create and revise interim fee period tables and exhibit data exports. |
| 0010 | Database maintenance | 10/31/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Create and verify tracking chart of professional fees and expenses. |
| 0010 | Database maintenance | 10/31/2022 | Dalton, Andy | \$720 | 2.3 | \$1,656.00 | Continue to create, revise, and verify database tables for firm matters and expenses. |
| 0010 | Database maintenance | 11/3/2022 | Dalton, Andy | \$720 | 1.4 | \$1,008.00 | Create and revise data tables for tracking matters and projects. |
| 0010 | Database maintenance | 11/4/2022 | Dalton, Andy | \$720 | 1.3 | \$936.00 | Continue to create and refine data tables for matters, projects, and expenses. |
| 0010 | Database maintenance | 11/9/2022 | Dalton, Andy | \$720 | 3.6 | \$2,592.00 | Revise and augment database exhibit exports. |
| 0010 | Database maintenance | 11/10/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Revise and verify tracking chart of professional fees and expenses. |
| 0010 | Database maintenance | 12/8/2022 | Dalton, Andy | \$720 | 2.2 | \$1,584.00 | Create and revise first interim period fee and expense database tables. |
| 0010 | Database maintenance | 12/14/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Create and verify tracking chart of retained professionals fee applications and data submissions. |
| 0010 | Database maintenance | 12/15/2022 | Dalton, Andy | \$720 | 3.4 | \$2,448.00 | Create, revise, and verify timekeeper, hourly rate, and matter data tables. |
| 0010 | Database maintenance | 12/28/2022 | Dalton, Andy | \$720 | 3.8 | \$2,736.00 | Revise and verify timekeeper, matter, and expense data tables for the first interim fee period. |
| 0010 | Database maintenance | 1/3/2023 | Dalton, Andy | \$720 | 0.7 | \$504.00 | Revise and verify timekeeper and matter/project data tables. |
| 0010 | Database maintenance | 1/5/2023 | Dalton, Andy | \$720 | 0.6 | \$432.00 | Revise and verify first interim period expense data tables. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|-----------------------------|------------|----------------------|-------|-------------|--------------------|---|
| 0010 | Database maintenance | 1/11/2023 | Dalton, Andy | \$720 | 1.4 | \$1,008.00 | Revise and verify database tables tracking fees by matter across multiple retained professionals. |
| 0010 | Database maintenance | 1/23/2023 | Dalton, Andy | \$720 | 1.7 | \$1,224.00 | Revise and augment 2023 timekeeper and hourly rate data tables. |
| 0010 | Database maintenance | 2/9/2023 | Dalton, Andy | \$720 | 1.2 | \$864.00 | Revise and verify second interim fee period database tables. |
| 0010 | Database maintenance | 2/13/2023 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Create and verify comparison chart of law firm paralegal hourly rates. |
| 0010 | Database maintenance | | Matter Totals | | 34.3 | \$24,696.00 | |
| 0011 | Docket monitoring | 10/18/2022 | Boucher, Kathleen | \$375 | 2.1 | \$787.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 10/19/2022 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 10/27/2022 | Boucher, Kathleen | \$375 | 1.6 | \$600.00 | Begin creating and populating electronic workspace. |
| 0011 | Docket monitoring | 10/28/2022 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 11/3/2022 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 11/8/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 11/10/2022 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 11/16/2022 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 11/28/2022 | Boucher, Kathleen | \$375 | 1.8 | \$675.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 11/30/2022 | Boucher, Kathleen | \$375 | 1.2 | \$450.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/2/2022 | Boucher, Kathleen | \$375 | 0.7 | \$262.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/8/2022 | Boucher, Kathleen | \$375 | 1.4 | \$525.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/13/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/14/2022 | Boucher, Kathleen | \$375 | 0.9 | \$337.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/16/2022 | Boucher, Kathleen | \$375 | 1.8 | \$675.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/19/2022 | Boucher, Kathleen | \$375 | 2.9 | \$1,087.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/20/2022 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/21/2022 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 12/22/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 1/3/2023 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 1/4/2023 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--|------------|----------------------|-------|-------------|-------------------|--|
| 0011 | Docket monitoring | 1/9/2023 | Boucher, Kathleen | \$375 | 1.4 | \$525.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 1/11/2023 | Boucher, Kathleen | \$375 | 0.6 | \$225.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 1/13/2023 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 1/18/2023 | Boucher, Kathleen | \$375 | 0.6 | \$225.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 1/25/2023 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 1/27/2023 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 2/1/2023 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 2/8/2023 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 2/15/2023 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 2/16/2023 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | 2/22/2023 | Boucher, Kathleen | \$375 | 0.6 | \$225.00 | Analyze pleadings filed in bankruptcy case and provide working group with key provisions. |
| 0011 | Docket monitoring | | Matter Totals | | 24.9 | \$9,337.50 | |
| | Reviewing filed documents and factual research | 10/13/2022 | Stadler, Katherine | \$720 | 3.2 | \$2,304.00 | Review docket materials, case management order, interim compensation order, and related materials. |
| 0013 | Reviewing filed documents and factual research | 10/19/2022 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Review as-filed motion for appointment of Fee Examiner, annotating same for issues to discuss with Judge Sontchi. |
| 0013 | Reviewing filed documents and factual research | 10/27/2022 | Stadler, Katherine | \$720 | 0.8 | \$576.00 | Detailed review of case management procedures and draft affidavit of service, consulting Stretto website for service list and developing internal procedures for issuing notices and filing proofs of service. |
| 0013 | Reviewing filed documents and factual research | 10/31/2022 | Dalton, Andy | \$720 | 1.7 | \$1,224.00 | Review initial pleadings and professional retention applications/orders in preparation for November 2nd meeting with Judge Sontchi. |
| 0013 | Reviewing filed documents and factual research | 11/21/2022 | Stadler, Katherine | \$720 | 1.3 | \$936.00 | Review case management order, local rules, and Judge Glenn's chambers procedures for information on filing Notice of Presentment. |
| 0013 | Reviewing filed documents and factual research | 11/28/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Initial review of interim Examiner report. |
| 0013 | Reviewing filed documents and factual research | 12/10/2022 | Hancock, Mark | \$640 | 1.1 | \$704.00 | Review background pleadings to draft case status memo for GK Project Team. |
| 0013 | Reviewing filed documents and factual research | 12/12/2022 | Hancock, Mark | \$640 | 3.2 | \$2,048.00 | Continue reviewing background pleadings to draft case status memo for GK Project Team. |
| 0013 | Reviewing filed documents and factual research | 12/13/2022 | Hancock, Mark | \$640 | 0.4 | \$256.00 | Continue reviewing background pleadings to draft case status memo for GK Project Team. |
| 0013 | Reviewing filed documents and factual research | 12/13/2022 | Larson, Ryan | \$425 | 0.7 | \$297.50 | Review compensation order. |
| 0013 | Reviewing filed documents and factual research | 12/13/2022 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Continue to review issues related to cryptocurrency exchanges to prepare for fee review. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--|------------|--------------------|-------|-------|------------|--|
| 0013 | Reviewing filed documents and factual research | 12/14/2022 | Hahn, Nicholas | \$535 | 2.1 | \$1,123.50 | Review first day motions and affidavits for background on cases. |
| 0013 | Reviewing filed documents and factual research | 12/14/2022 | Hancock, Mark | \$640 | 0.7 | \$448.00 | Continue reviewing background pleadings to draft case status memo for GK Project Team. |
| 0013 | Reviewing filed documents and factual research | 12/17/2022 | Larson, Ryan | \$425 | 2.7 | \$1,147.50 | Review chapter 11 examiner interim report. |
| 0013 | Reviewing filed documents and factual research | 12/17/2022 | Hancock, Mark | \$640 | 2.2 | \$1,408.00 | Continue reviewing background pleadings to draft case status memo for GK Project Team. |
| 0013 | Reviewing filed documents and factual research | 12/19/2022 | Hancock, Mark | \$640 | 3.3 | \$2,112.00 | Draft case status memo for GK Project Team. |
| 0013 | Reviewing filed documents and factual research | 12/20/2022 | Hancock, Mark | \$640 | 3.6 | \$2,304.00 | Continue drafting case status memo. |
| 0013 | Reviewing filed documents and factual research | 12/23/2022 | Hahn, Nicholas | \$535 | 2.1 | \$1,123.50 | Review motions for relief from stay, Condit motion and ad hoc withhold account holders committee motion. |
| 0013 | Reviewing filed documents and factual research | 12/23/2022 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review filings related to motion to enforce stay and Core Scientific's objection. |
| 0013 | Reviewing filed documents and factual research | 12/23/2022 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Review amended order appointing Fee Examiner, memo to Retained Professionals, first amended compensation order, and order for retention and appointment of Godfrey & Kahn. |
| 0013 | Reviewing filed documents and factual research | 1/3/2023 | Andres, Carla | \$680 | 2.6 | \$1,768.00 | Reading Levine article on crypto currency. |
| 0013 | Reviewing filed documents and factual research | 1/4/2023 | Hancock, Mark | \$640 | 0.6 | \$384.00 | Review opinion regarding ownership of earn accounts. |
| 0013 | Reviewing filed documents and factual research | 1/4/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Correspond with GK Project Team regarding implications of opinion regarding ownership of earn accounts. |
| 0013 | Reviewing filed documents and factual research | 1/5/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Review Mr. Frishberg's omnibus objection to fee applicatoins and letter to chambers regarding the debtors' insurance policies. |
| 0013 | Reviewing filed documents and factual research | 1/5/2023 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Review filed pro se fee objection. |
| 0013 | Reviewing filed documents and factual research | 1/5/2023 | Andres, Carla | \$680 | 1.5 | \$1,020.00 | Complete analysis of Levine article on crypto currency. |
| 0013 | Reviewing filed documents and factual research | 1/8/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review application to hire special Israeli counsel; review orders denying pro se motions to be treated as secured creditors. |
| 0013 | Reviewing filed documents and factual research | 1/10/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Review memorandum opinion approving bidding procedures. |
| 0013 | Reviewing filed documents and factual research | 1/12/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review notice of de minimis asset sale of mining rigs, Mr. Frishberg's letter regarding discovery disputes, Examiner's motion to extend deadline to file final report and order on same. |
| 0013 | Reviewing filed documents and factual research | 1/13/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review objection to notice of sale of mining rigs and pro se communications. |
| 0013 | Reviewing filed documents and factual research | 1/15/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review filings regarding withhold accounts. |
| 0013 | Reviewing filed documents and factual research | 1/18/2023 | Hahn, Nicholas | \$535 | 0.9 | \$481.50 | Review docket materials in preparation for UCC professionals' fee review. |
| 0013 | Reviewing filed documents and factual research | 1/19/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review notice of hearing on de minimis asset sale. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--|-----------|----------------|-------|-------|----------|---|
| 0013 | Reviewing filed documents and factual research | 1/20/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review pleadings regarding KERP, Mr. Frishberg's notice of appeal, custody account assets, and GK8. |
| 0013 | Reviewing filed documents and factual research | 1/24/2023 | Hahn, Nicholas | \$535 | 0.6 | \$321.00 | Review pleadings regarding transfer of cryptocurrency, de minimis asset sale, flare tokens, GK8 and insurance policies. |
| 0013 | Reviewing filed documents and factual research | 1/25/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Review pleadings regarding post-petition transfers, subpoenas to Willis Towers Watson, cash management systems and flare tokens. |
| 0013 | Reviewing filed documents and factual research | 1/27/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review order authorizing return of collateral, order overruling objection to GK8 sale, exclusivity motion and order regarding earn assets. |
| 0013 | Reviewing filed documents and factual research | 1/30/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review Consumer Privacy Ombudsman's report. |
| 0013 | Reviewing filed documents and factual research | 1/31/2023 | Hahn, Nicholas | \$535 | 0.9 | \$481.50 | Begin reviewing Examiner's report. |
| 0013 | Reviewing filed documents and factual research | 2/1/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review UCC's brief regarding debtors that are liable to account holders under the global contract between Celsius and account holders. |
| 0013 | Reviewing filed documents and factual research | 2/1/2023 | Hahn, Nicholas | \$535 | 0.7 | \$374.50 | Review briefing on terms of service. |
| 0013 | Reviewing filed documents and factual research | 2/3/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review debtors' motion for omnibus claims objection procedures, pro se objections to various professionals' fee applications, notice of appeal, and motion to appoint Chapter 11 trustee. |
| 0013 | Reviewing filed documents and factual research | 2/8/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Review filed pleadings and additional adversary proceedings related to fee review. |
| 0013 | Reviewing filed documents and factual research | 2/9/2023 | Hahn, Nicholas | \$535 | 0.6 | \$321.00 | Review filed objections by US Trustee, pro se creditors, and ad hoc group of borrowers to extension of exclusivity. |
| 0013 | Reviewing filed documents and factual research | 2/9/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review notice of amended dates regarding sale of all assets. |
| 0013 | Reviewing filed documents and factual research | 2/9/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Review objection to exclusivity pleadings. |
| 0013 | Reviewing filed documents and factual research | 2/10/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Review and analyze pleadings related to fee review process. |
| 0013 | Reviewing filed documents and factual research | 2/13/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review UCC's objection to appointment of trustee and related pleadings. |
| 0013 | Reviewing filed documents and factual research | 2/14/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review pleadings regarding exclusivity, chapter 11 trustee, retention of Willis Towers, and return of collateral. |
| 0013 | Reviewing filed documents and factual research | 2/14/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Review pleadings filed by UST. |
| 0013 | Reviewing filed documents and factual research | 2/14/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Review Debtors' stipulation with UCC regarding new complaint against insiders. |
| 0013 | Reviewing filed documents and factual research | 2/15/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review pleadings on second exclusivity motion, Debtors' statement on status of Chapter 11 plan process, adjournment of Core Scientific claim objection procedures. |
| 0013 | Reviewing filed documents and factual research | 2/15/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Review statement regarding plan and NovaWulf sale. |
| 0013 | Reviewing filed documents and factual research | 2/15/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review summary of proposed sale. |
| 0013 | Reviewing filed documents and factual research | 2/15/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Review Novawulf sale proposal. |
| 0013 | Reviewing filed documents and factual research | 2/15/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review Debtors' statement with respect to the status of the chapter 11 process and plan support presentation. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|---|------------|----------------------|-------|-------------|--------------------|--|
| 0013 | Reviewing filed documents and factual research | 2/15/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review Conor Nolan 503(b) application for professional fees. |
| 0013 | Reviewing filed documents and factual research | 2/15/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review Debtors' notice of payment of retained professionals' monthly fee statements. |
| 0013 | Reviewing filed documents and factual research | 2/16/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review pro se filings, motion to appoint a chapter 11 trustee, amended agenda for February 15, 2023 hearing. |
| 0013 | Reviewing filed documents and factual research | 2/16/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review pleadings in relation to fee review process. |
| 0013 | Reviewing filed documents and factual research | 2/17/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review pleadings on Willis Tower retention, Bitmain coupons, exclusivity, intercompany claims, rejection of executory contracts. |
| 0013 | Reviewing filed documents and factual research | 2/21/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review objections to creditor claims. |
| 0013 | Reviewing filed documents and factual research | 2/22/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review and analyze filed pleadings. |
| 0013 | Reviewing filed documents and factual research | 2/23/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review pleadings on Bitmain credits, bidding procedures, review debtors' cash and coin report. |
| 0013 | Reviewing filed documents and factual research | 2/23/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review pleadings in relation to fee review. |
| 0013 | Reviewing filed documents and factual research | 2/28/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review order authorizing retention of Sacculo Legal. |
| 0013 | Reviewing filed documents and factual research | | Matter Totals | | 51.8 | \$30,587.50 | |
| 0014 | Prepare for and attend hearings | 10/19/2022 | Boucher, Kathleen | \$375 | 0.5 | \$187.50 | Arrange for court appearance and communicate with Ms. Stadler about the same. |
| 0014 | Prepare for and attend hearings | 10/19/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Review hearing agenda and Official Committee powerpoint presentation, forwarding same to Mr. Sontchi with covering e-mail on plans for hearing appearance. |
| 0014 | Prepare for and attend hearings | 10/20/2022 | Stadler, Katherine | \$720 | 2.7 | \$1,944.00 | Early dial-in and attend hearing on equity committee, sale procedures, and fee examiner appointment, contemporaneously e-mailing with Judge Sontchi on same. |
| 0014 | Prepare for and attend hearings | 12/5/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Arrangements for Ms. Stadler's attendance attending today's hearing. |
| 0014 | Prepare for and attend hearings | 12/5/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Partial attendance at omnibus hearing addressing revised interim compensation and fee examiner orders. |
| 0014 | Prepare for and attend hearings | 12/19/2022 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Review hearing agenda. |
| 0014 | Prepare for and attend hearings | 1/20/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail exchange with Ms. Golden at Kirkland on scheduling of first interim fee hearing and reporting process. |
| 0014 | Prepare for and attend hearings | | Matter Totals | | 4.7 | \$3,134.50 | |
| 0015 | Drafting documents to be filed with the court | 10/19/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Review and electronically file Ms. Stadler's notice of appearance. |
| 0015 | Drafting documents to be filed with the court | 10/19/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Review, revise, and execute Notice of Appearance for filing and service. |
| 0015 | Drafting documents to be filed with the court | 10/26/2022 | Stadler, Katherine | \$720 | 1.0 | \$720.00 | Begin drafting amended interim compensation order to address notice and procedural issues. |
| 0015 | Drafting documents to be filed with the court | 10/27/2022 | Stadler, Katherine | \$720 | 0.8 | \$576.00 | Continue revising interim compensation order. |

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Detailed Time Records

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| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|---|------------|--------------------|-------|-------|------------|---|
| 0015 | Drafting documents to be filed with the court | 10/27/2022 | Stadler, Katherine | \$720 | 2.3 | \$1,656.00 | Begin drafting amended Fee Examiner Order, coordinating provisions with draft amended interim compensation order. |
| 0015 | Drafting documents to be filed with the court | 10/28/2022 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Review and edits to proposed revised compensation and fee examiner orders. |
| 0015 | Drafting documents to be filed with the court | 10/31/2022 | Hancock, Mark | \$640 | 0.6 | \$384.00 | Review and revise draft amended compensation procedures order and amended order appointing fee examiner. |
| 0015 | Drafting documents to be filed with the court | 11/2/2022 | Stadler, Katherine | \$720 | 1.2 | \$864.00 | Review and revise interim compensation and fee examiner orders consistent with Judge Sontchi's directives. |
| 0015 | Drafting documents to be filed with the court | 11/3/2022 | Stadler, Katherine | \$720 | 1.2 | \$864.00 | Additional revisions to draft amended fee examiner order, incorporating comments from Judge Sontchi. |
| 0015 | Drafting documents to be filed with the court | 11/3/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review and comment on revised proposed retention and interim compensation orders. |
| 0015 | Drafting documents to be filed with the court | 11/8/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review proposed revisions to interim compensation orders from Debtors' counsel and UCC counsel and correspond with Mr. Dalton regarding same. |
| 0015 | Drafting documents to be filed with the court | 11/8/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review Kirkland and W&C comments to draft Fee Examiner and interim compensation orders including related e-mail exchange with Mr. Hancock. |
| 0015 | Drafting documents to be filed with the court | 11/9/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review revised interim compensation and fee examiner orders. |
| 0015 | Drafting documents to be filed with the court | 11/9/2022 | Stadler, Katherine | \$720 | 1.6 | \$1,152.00 | Review and revise interim compensation order, incorporating comments and revisions from U.S. Trustee and other professionals. |
| 0015 | Drafting documents to be filed with the court | 11/21/2022 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Drafted affidavit of mailing for Fee Examiner Sontchi's monthly fee statement. |
| 0015 | Drafting documents to be filed with the court | 11/21/2022 | Stadler, Katherine | \$720 | 3.6 | \$2,592.00 | Additional review and revision of interim compensation and fee examiner orders, generating and circulating new redlines. |
| 0015 | Drafting documents to be filed with the court | 11/21/2022 | Stadler, Katherine | \$720 | 0.6 | \$432.00 | Draft notice of presentment. |
| 0015 | Drafting documents to be filed with the court | 11/22/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Review and edits to Fee Examiner monthly fee statement. |
| 0015 | Drafting documents to be filed with the court | 11/22/2022 | Stadler, Katherine | \$720 | 0.4 | \$288.00 | Review and revise notice of presentment and proposed interim compensation and fee examiner orders. |
| 0015 | Drafting documents to be filed with the court | 11/23/2022 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Review and edits to notice of presentment and electronic filing of the notice. |
| 0015 | Drafting documents to be filed with the court | 11/23/2022 | Hancock, Mark | \$640 | 0.7 | \$448.00 | Review final draft of revised fee examiner and interim compensation orders. |
| 0015 | Drafting documents to be filed with the court | 11/23/2022 | Stadler, Katherine | \$720 | 4.7 | \$3,384.00 | Review, revise, and complete notice of presentment, proposed orders, and redlines for filing and service. |
| 0015 | Drafting documents to be filed with the court | 11/23/2022 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Review and revise affidavit of service. |
| 0015 | Drafting documents to be filed with the court | 11/29/2022 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Review docket for objections to Godfrey & Kahn retention and draft certificate of no objection for same. |
| 0015 | Drafting documents to be filed with the court | 12/12/2022 | Andres, Carla | \$680 | 0.2 | \$136.00 | Review and comment on draft pro hac vice motion, related emails with Ms. Boucher, and approve final document. |
| 0015 | Drafting documents to be filed with the court | 12/19/2022 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Drafting affidavit of mailing for Fee Examiner monthly fee statement. |
| 0015 | Drafting documents to be filed with the court | 12/21/2022 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Updates to draft and filing of Fee Examiner monthly fee application. |

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| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|---|------------|-----------------------------|-------|--------------|--------------------|---|
| 0015 | <i>Drafting documents to be filed with the court</i> | | <i>Matter Totals</i> | | 23.4 | \$15,703.50 | |
| | Non-working travel including delays | 11/1/2022 | Stadler, Katherine | \$720 | 5.4 | \$3,888.00 | Non-working travel to Wilmington for meeting with Judge Sontchi. |
| 0017 | Non-working travel including delays | 11/1/2022 | Hancock, Mark | \$640 | 5.4 | \$3,456.00 | Travel from Madison to Wilmington for meeting with Fee Examiner. |
| 0017 | Non-working travel including delays | 11/1/2022 | Dalton, Andy | \$720 | 5.4 | \$3,888.00 | Travel from Madison to Wilmington via Philadelphia. |
| 0017 | Non-working travel including delays | 11/2/2022 | Hancock, Mark | \$640 | 8.3 | \$5,312.00 | Return travel from Wilmington to Madison for meeting with the Fee Examiner. |
| 0017 | Non-working travel including delays | 11/2/2022 | Stadler, Katherine | \$720 | 8.3 | \$5,976.00 | Non-working return travel to Madison, via Charlotte. |
| 0017 | Non-working travel including delays | 11/2/2022 | Dalton, Andy | \$720 | 8.3 | \$5,976.00 | Travel from Wilmington to Madison via Philadelphia and Charlotte. |
| 0017 | Non-working travel including delays | 11/28/2022 | Hancock, Mark | \$640 | 2.1 | \$1,344.00 | Travel to Chicago for meetings with professionals. |
| 0017 | Non-working travel including delays | 11/28/2022 | Stadler, Katherine | \$720 | 2.1 | \$1,512.00 | Non-working travel from Madison to Chicago for professional meetings. |
| 0017 | Non-working travel including delays | 11/28/2022 | Dalton, Andy | \$720 | 2.1 | \$1,512.00 | Travel from Madison to Chicago for meetings with retained professionals. |
| 0017 | Non-working travel including delays | 11/29/2022 | Hancock, Mark | \$640 | 2.3 | \$1,472.00 | Return travel from Chicago. |
| 0017 | Non-working travel including delays | 11/29/2022 | Stadler, Katherine | \$720 | 2.3 | \$1,656.00 | Non-working travel Chicago to Madison after professional meetings with Judge Sontchi. |
| 0017 | Non-working travel including delays | 11/29/2022 | Dalton, Andy | \$720 | 2.3 | \$1,656.00 | Return travel from Chicago to Madison. |
| 0017 | Non-working travel including delays | 2/7/2023 | Andres, Carla | \$680 | 4.7 | \$3,196.00 | Travel Minneapolis to Philadelphia to Wilmington, non-working portion. |
| 0017 | Non-working travel including delays | 2/7/2023 | Hancock, Mark | \$640 | 4.2 | \$2,688.00 | Travel Madison to Delaware. |
| 0017 | Non-working travel including delays | 2/7/2023 | Stadler, Katherine | \$720 | 4.2 | \$3,024.00 | Non-working travel to Wilmington for meeting with Judge Sontchi. |
| 0017 | Non-working travel including delays | 2/7/2023 | Dalton, Andy | \$720 | 4.2 | \$3,024.00 | Travel from Madison to Wilmington for meeting with the Fee Examiner. |
| 0017 | Non-working travel including delays | 2/8/2023 | Hancock, Mark | \$640 | 8.7 | \$5,568.00 | Return travel from Wilmington to Madison (including delays). |
| 0017 | Non-working travel including delays | 2/8/2023 | Stadler, Katherine | \$720 | 8.7 | \$6,264.00 | Return travel from Wilmington to Madison, Wisconsin, including travel delays. |
| 0017 | Non-working travel including delays | 2/8/2023 | Dalton, Andy | \$720 | 8.7 | \$6,264.00 | Travel from Wilmington to Madison, including delays. |
| 0017 | Non-working travel including delays | 2/8/2023 | Andres, Carla | \$680 | 4.0 | \$2,720.00 | Non-working travel, Delaware to home. |
| 0017 | Non-working travel including delays | 2/28/2023 | Firm | \$0 | 0.0 | -\$35,198.00 | Fee Adjustment: 50% Non-working Travel |
| 0017 | <i>Non-working travel including delays</i> | | <i>Matter Totals</i> | | 101.7 | \$35,198.00 | |
| 006A | Kirkland & Ellis | 10/31/2022 | Dalton, Andy | \$720 | 0.7 | \$504.00 | Review first monthly fee statement and retention documents. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|------------------|------------|--------------------|-------|-------|------------|--|
| 006A | Kirkland & Ellis | 11/28/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Review August fee statement. |
| 006A | Kirkland & Ellis | 11/29/2022 | Stadler, Katherine | \$720 | 1.7 | \$1,224.00 | Meeting with Kirkland representatives on case background, fee review process, and related matters. |
| 006A | Kirkland & Ellis | 11/29/2022 | Dalton, Andy | \$720 | 1.7 | \$1,224.00 | Participate in meeting with Mr. Nash, Mr. Kwasteniet, Ms. Golden, the Fee Examiner, Ms. Stadler, and Mr. Hancock concerning case status and the fee review process. |
| 006A | Kirkland & Ellis | 11/29/2022 | Dalton, Andy | \$720 | 0.9 | \$648.00 | Initial review of August LEDES data. |
| 006A | Kirkland & Ellis | 12/6/2022 | Larson, Ryan | \$425 | 1.1 | \$467.50 | Review summary of key cryptocurrency issues in bankruptcy to prepare for fee review. |
| 006A | Kirkland & Ellis | 12/13/2022 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review professional's retention application and order. |
| 006A | Kirkland & Ellis | 12/14/2022 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Review email from Ms. Golden regarding application of UST Guidelines to non-attorney professionals, draft response, and correspond with Fee Examiner regarding same. |
| 006A | Kirkland & Ellis | 12/14/2022 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Review retention order. |
| 006A | Kirkland & Ellis | 12/14/2022 | Viola, Leah | \$550 | 0.4 | \$220.00 | Review memorandum to professionals on guidelines and interim compensation orders. |
| 006A | Kirkland & Ellis | 12/15/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review third monthly fee statement. |
| 006A | Kirkland & Ellis | 12/15/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review third monthly fee statement for September and October. |
| 006A | Kirkland & Ellis | 12/16/2022 | Dalton, Andy | \$720 | 0.8 | \$576.00 | Begin reviewing first interim fee application. |
| 006A | Kirkland & Ellis | 12/17/2022 | Dalton, Andy | \$720 | 0.9 | \$648.00 | Initial review of 83 LEDES files and expense receipts supporting the first interim fee application. |
| 006A | Kirkland & Ellis | 12/17/2022 | Dalton, Andy | \$720 | 2.2 | \$1,584.00 | Review and reconcile first interim fee and expense data. |
| 006A | Kirkland & Ellis | 12/17/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Exchange e-mail with Ms. Marston concerning missing fee data from July LEDES submission. |
| 006A | Kirkland & Ellis | 12/19/2022 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review emails from pro se creditors on fee review process. |
| 006A | Kirkland & Ellis | 12/19/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Initial review of supplemental July LEDES data. |
| 006A | Kirkland & Ellis | 12/19/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Exchange e-mail with Ms. Marston concerning expense support documentation. |
| 006A | Kirkland & Ellis | 12/19/2022 | Dalton, Andy | \$720 | 4.8 | \$3,456.00 | Review, reconcile, and augment first interim fee and expense data. |
| 006A | Kirkland & Ellis | 12/20/2022 | Dalton, Andy | \$720 | 3.7 | \$2,664.00 | Reconcile and augment first interim fee data. |
| 006A | Kirkland & Ellis | 12/20/2022 | Dalton, Andy | \$720 | 1.9 | \$1,368.00 | Perform initial database analysis of first interim fees and expenses, including related e-mail to Mr. Hancock and Mr. Larson. |
| 006A | Kirkland & Ellis | 12/21/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review correspondence from pro se creditor regarding interim application and approve Mr. Larson's response. |
| 006A | Kirkland & Ellis | 12/21/2022 | Larson, Ryan | \$425 | 2.1 | \$892.50 | Continue review of first interim fee application. |
| 006A | Kirkland & Ellis | 12/21/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review second supplemental declaration of Patrick Nash concerning hourly rate increases. |
| 006A | Kirkland & Ellis | 12/22/2022 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Review engagement agreement. |
| 006A | Kirkland & Ellis | 12/22/2022 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Review retention application. |
| 006A | Kirkland & Ellis | 1/4/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review Frishberg objection to first interim fee application and correspond with Mr. Larson regarding same. |
| 006A | Kirkland & Ellis | 1/4/2023 | Larson, Ryan | \$425 | 5.7 | \$2,422.50 | Continue reviewing first interim fee application and supporting time records. |
| 006A | Kirkland & Ellis | 1/5/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Review pro se pleadings related to compensation objections and correspond with Mr. Hancock on same. |
| 006A | Kirkland & Ellis | 1/5/2023 | Larson, Ryan | \$425 | 4.2 | \$1,785.00 | Continue reviewing first interim fee application and supporting data. |
| 006A | Kirkland & Ellis | 1/6/2023 | Larson, Ryan | \$425 | 4.9 | \$2,082.50 | Continue to review fee application. |
| 006A | Kirkland & Ellis | 1/7/2023 | Larson, Ryan | \$425 | 3.3 | \$1,402.50 | Continue to review fee application. |
| 006A | Kirkland & Ellis | 1/7/2023 | Hancock, Mark | \$640 | 1.7 | \$1,088.00 | Begin drafting letter report. |
| 006A | Kirkland & Ellis | 1/8/2023 | Larson, Ryan | \$425 | 7.1 | \$3,017.50 | Continue to review fee application. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|------------------|-----------|--------------------|-------|-------|------------|--|
| 006A | Kirkland & Ellis | 1/9/2023 | Larson, Ryan | \$425 | 6.5 | \$2,762.50 | Continue to review fee application. |
| 006A | Kirkland & Ellis | 1/9/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review pro se omnibus objection to first interim fee application. |
| 006A | Kirkland & Ellis | 1/10/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Review pro se objection (de las Heras) to first monthly fee statement. |
| 006A | Kirkland & Ellis | 1/10/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Confer with Mr. Larson regarding status of review of first interim fee application and next steps. |
| 006A | Kirkland & Ellis | 1/10/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Conference with Mr. Hancock about Kirkland fee application issues. |
| 006A | Kirkland & Ellis | 1/10/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Continue to review fee application. |
| 006A | Kirkland & Ellis | 1/11/2023 | Larson, Ryan | \$425 | 3.9 | \$1,657.50 | Continue to review fee application. |
| 006A | Kirkland & Ellis | 1/12/2023 | Hancock, Mark | \$640 | 0.5 | \$320.00 | Telephone conference with Ms. Golden, Ms. Wirtz, Ms. Stadler, and Mr. Larson regarding questions about review of Debtors' professionals. |
| 006A | Kirkland & Ellis | 1/12/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Conference with Ms. Stadler and Mr. Larson regarding follow-up from telephone conference with Ms. Golden and Ms. Wirtz. |
| 006A | Kirkland & Ellis | 1/12/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review latest Frishberg pleadings as they relates to fee review process. |
| 006A | Kirkland & Ellis | 1/12/2023 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Telephone conference with Mr. Larson, Mr. Hancock, Ms. Golden and Ms. Wirtz on fee application questions and issues. |
| 006A | Kirkland & Ellis | 1/12/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Follow up discussion with Mr. Larson and Mr. Hancock on first interim application review status. |
| 006A | Kirkland & Ellis | 1/12/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review code report for first interim fee application to prepare for conference with Kirkland & Ellis. |
| 006A | Kirkland & Ellis | 1/12/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Conference with Kirkland & Ellis, Ms. Stadler, and Mr. Hancock about fee application review process and related issues. |
| 006A | Kirkland & Ellis | 1/12/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Follow-up conference with Ms. Stadler and Mr. Hancock to discuss Kirkland & Ellis fee review process. |
| 006A | Kirkland & Ellis | 1/12/2023 | Larson, Ryan | \$425 | 2.8 | \$1,190.00 | Review fee application expenses. |
| 006A | Kirkland & Ellis | 1/16/2023 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Review fourth monthly fee statement and supporting LEDES data. |
| 006A | Kirkland & Ellis | 1/17/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review Frishberg letter regarding communications with Debtors' counsel. |
| 006A | Kirkland & Ellis | 1/17/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Mr. Larson regarding review of first interim fee application. |
| 006A | Kirkland & Ellis | 1/17/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Conference with Mr. Hancock regarding Kirkland exhibits. |
| 006A | Kirkland & Ellis | 1/17/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review coding report to prepare exhibits. |
| 006A | Kirkland & Ellis | 1/18/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review recently filed pleadings to monitor key issues within case to assist with fee review process. |
| 006A | Kirkland & Ellis | 1/18/2023 | Larson, Ryan | \$425 | 2.1 | \$892.50 | Review and analyze potential exhibits to letter report. |
| 006A | Kirkland & Ellis | 1/19/2023 | Larson, Ryan | \$425 | 4.2 | \$1,785.00 | Draft and revise letter report exhibits. |
| 006A | Kirkland & Ellis | 1/19/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review pro se correspondence to the Court and Debtors' objection to the motion for reconsideration, including the supporting declaration. |
| 006A | Kirkland & Ellis | 1/20/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Mr. Larson regarding review of first interim fee application and draft exhibits for letter report. |
| 006A | Kirkland & Ellis | 1/20/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Review Frishberg appeal. |
| 006A | Kirkland & Ellis | 1/20/2023 | Larson, Ryan | \$425 | 1.2 | \$510.00 | Draft and revise letter report exhibits. |
| 006A | Kirkland & Ellis | 1/20/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Conference with Mr. Hancock about exhibits. |
| 006A | Kirkland & Ellis | 1/24/2023 | Larson, Ryan | \$425 | 4.3 | \$1,827.50 | Continue to draft letter report exhibits. |
| 006A | Kirkland & Ellis | 1/24/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review summary of court order denying Celsius claim against Voyager considering potential implications for second interim fee application. |
| 006A | Kirkland & Ellis | 1/25/2023 | Larson, Ryan | \$425 | 7.2 | \$3,060.00 | Continue to draft and revise letter report exhibits. |
| 006A | Kirkland & Ellis | 1/26/2023 | Larson, Ryan | \$425 | 4.5 | \$1,912.50 | Draft and revise letter report exhibits. |
| 006A | Kirkland & Ellis | 1/26/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Correspond with Mr. Larson regarding status of review of first interim fee application. |
| 006A | Kirkland & Ellis | 1/26/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Correspondence with Mr. Hancock about letter report exhibits. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|-----------------------------|------------|----------------------|-------|--------------|--------------------|--|
| 006A | Kirkland & Ellis | 1/27/2023 | Hancock, Mark | \$640 | 1.0 | \$640.00 | Analyze draft exhibits for first interim fee application. |
| 006A | Kirkland & Ellis | 1/27/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Mr. Larson regarding draft exhibits for letter report. |
| 006A | Kirkland & Ellis | 1/27/2023 | Hancock, Mark | \$640 | 0.7 | \$448.00 | Draft lengthy email to Mr. Larson regarding draft exhibits for first interim fee application. |
| 006A | Kirkland & Ellis | 1/27/2023 | Larson, Ryan | \$425 | 1.6 | \$680.00 | Review and revise letter report exhibits. |
| 006A | Kirkland & Ellis | 1/27/2023 | Larson, Ryan | \$425 | 1.6 | \$680.00 | Draft and revise letter report. |
| 006A | Kirkland & Ellis | 1/27/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Conference with Mr. Hancock regarding letter report exhibits. |
| 006A | Kirkland & Ellis | 1/30/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Review recently filed pleadings. |
| 006A | Kirkland & Ellis | 1/30/2023 | Larson, Ryan | \$425 | 8.5 | \$3,612.50 | Draft and revise letter report. |
| 006A | Kirkland & Ellis | 1/31/2023 | Larson, Ryan | \$425 | 5.1 | \$2,167.50 | Review and revise letter report exhibits. |
| 006A | Kirkland & Ellis | 2/1/2023 | Larson, Ryan | \$425 | 1.3 | \$552.50 | Review and revise exhibits. |
| 006A | Kirkland & Ellis | 2/2/2023 | Larson, Ryan | \$425 | 1.4 | \$595.00 | Review fee application for retention activities. |
| 006A | Kirkland & Ellis | 2/2/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review recently filed pleadings. |
| 006A | Kirkland & Ellis | 2/2/2023 | Larson, Ryan | \$425 | 1.4 | \$595.00 | Revise exhibits for retention activities. |
| 006A | Kirkland & Ellis | 2/2/2023 | Larson, Ryan | \$425 | 0.8 | \$340.00 | Revise letter report for retention activities. |
| 006A | Kirkland & Ellis | 2/3/2023 | Hancock, Mark | \$640 | 1.8 | \$1,152.00 | Review and revise draft letter report. |
| 006A | Kirkland & Ellis | 2/3/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review and revise letter report. |
| 006A | Kirkland & Ellis | 2/3/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Review pleadings related to fee examiner review. |
| 006A | Kirkland & Ellis | 2/4/2023 | Stadler, Katherine | \$720 | 2.0 | \$1,440.00 | Review and revise letter report for first interim fee period, simultaneously reviewing exhibits. |
| 006A | Kirkland & Ellis | 2/4/2023 | Stadler, Katherine | \$720 | 0.8 | \$576.00 | Docket research regarding non-debtor stay and professional sub-retentions. |
| 006A | Kirkland & Ellis | 2/4/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Review revisions to letter report. |
| 006A | Kirkland & Ellis | 2/6/2023 | Hancock, Mark | \$640 | 0.7 | \$448.00 | Revise draft letter report. |
| 006A | Kirkland & Ellis | 2/6/2023 | Boucher, Kathleen | \$375 | 1.6 | \$600.00 | Review and edits to letter report and exhibits. |
| 006A | Kirkland & Ellis | 2/6/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Review recently filed pleadings related to fee examiner review. |
| 006A | Kirkland & Ellis | 2/6/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review letter report and exhibits to finalize. |
| 006A | Kirkland & Ellis | 2/7/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Review recently filed pleadings related to fee review process. |
| 006A | Kirkland & Ellis | 2/10/2023 | Hancock, Mark | \$640 | 0.4 | \$256.00 | Correspondence with Mr. Larson regarding status of letter report and revisions. |
| 006A | Kirkland & Ellis | 2/10/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Review and revise letter report exhibits. |
| 006A | Kirkland & Ellis | 2/10/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Correspondence with Mr. Hancock regarding letter report and exhibits. |
| 006A | Kirkland & Ellis | 2/13/2023 | Hancock, Mark | \$640 | 0.9 | \$576.00 | Revise letter report and exhibits. |
| 006A | Kirkland & Ellis | 2/13/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Confer with Mr. Larson regarding exhibit revisions. |
| 006A | Kirkland & Ellis | 2/13/2023 | Larson, Ryan | \$425 | 1.2 | \$510.00 | Review and revise exhibits. |
| 006A | Kirkland & Ellis | 2/13/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Conference with Mr. Hancock about exhibits. |
| 006A | Kirkland & Ellis | 2/14/2023 | Larson, Ryan | \$425 | 1.8 | \$765.00 | Review and revise exhibits. |
| 006A | Kirkland & Ellis | 2/15/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Ms. Stadler regarding revisions to letter report. |
| 006A | Kirkland & Ellis | 2/15/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Telephone conference with Mr. Hancock on treatment of issues in letter report. |
| 006A | Kirkland & Ellis | 2/15/2023 | Viola, Leah | \$550 | 1.9 | \$1,045.00 | Review and revise exhibits. |
| 006A | Kirkland & Ellis | 2/15/2023 | Hancock, Mark | \$640 | 1.8 | \$1,152.00 | Revise letter report and exhibits. |
| 006A | Kirkland & Ellis | 2/15/2023 | Boucher, Kathleen | \$375 | 0.6 | \$225.00 | Review and edits to letter report and exhibits. |
| 006A | Kirkland & Ellis | 2/15/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Draft and send email to professional regarding letter report and exhibits. |
| 006A | Kirkland & Ellis | 2/15/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Review and verify letter report. |
| 006A | Kirkland & Ellis | 2/15/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Review and verify exhibits. |
| 006A | Kirkland & Ellis | | Matter Totals | | 142.2 | \$70,704.50 | |
| 006B | Latham & Watkins | 10/31/2022 | Dalton, Andy | \$720 | 0.6 | \$432.00 | Review first monthly fee statement and retention documents. |
| 006B | Latham & Watkins | 12/2/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review second monthly fee statement. |
| 006B | Latham & Watkins | 12/5/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Initial review of LEDES data supporting first and second monthly fee statements. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|------------------|------------|--------------------|-------|-------|------------|--|
| 006B | Latham & Watkins | 12/14/2022 | Dalton, Andy | \$720 | 0.6 | \$432.00 | Review third monthly fee statement and supporting LEDES data. |
| 006B | Latham & Watkins | 12/14/2022 | Dalton, Andy | \$720 | 3.7 | \$2,664.00 | Review, and augment first interim fee and expense data. |
| 006B | Latham & Watkins | 12/16/2022 | Larson, Ryan | \$425 | 0.7 | \$297.50 | Review retention application. |
| 006B | Latham & Watkins | 12/16/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Review first interim fee application. |
| 006B | Latham & Watkins | 12/16/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Reconcile fee and expense data to the first interim application. Perform initial database analysis of first interim fees and expenses and draft related e-mail to Mr. |
| 006B | Latham & Watkins | 12/16/2022 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Larson and Mr. Hancock. |
| 006B | Latham & Watkins | 12/16/2022 | Larson, Ryan | \$425 | 0.8 | \$340.00 | Review engagement agreement. |
| 006B | Latham & Watkins | 12/17/2022 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review retention application and engagement letter. |
| 006B | Latham & Watkins | 12/18/2022 | Larson, Ryan | \$425 | 2.3 | \$977.50 | Review first interim fee application. |
| 006B | Latham & Watkins | 12/19/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Review email from Mr. Dalton regarding initial review of first interim fee application. |
| 006B | Latham & Watkins | 12/19/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Mr. Larson regarding initial review of first interim fee application. |
| 006B | Latham & Watkins | 12/19/2022 | Hancock, Mark | \$640 | 0.5 | \$320.00 | Confer with Mr. Larson and Mr. Dalton regarding initial review of first interim fee application. |
| 006B | Latham & Watkins | 12/19/2022 | Larson, Ryan | \$425 | 6.6 | \$2,805.00 | Continue to review first interim fee application. |
| 006B | Latham & Watkins | 12/19/2022 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Conferences with Mr. Hancock and Mr. Dalton on professional's fee application. |
| 006B | Latham & Watkins | 12/19/2022 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Conference with Mr. Hancock on professional's fee application. |
| 006B | Latham & Watkins | 12/19/2022 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Office conferences with Mr. Hancock and Mr. Larson concerning review of multiple tasks within single fee entries. |
| 006B | Latham & Watkins | 12/19/2022 | Dalton, Andy | \$720 | 0.9 | \$648.00 | Create and verify database of segregated individual tasks from fee entries containing multiple activities and embedded time allotments. |
| 006B | Latham & Watkins | 12/20/2022 | Larson, Ryan | \$425 | 2.6 | \$1,105.00 | Continue to review first interim fee application. |
| 006B | Latham & Watkins | 12/21/2022 | Larson, Ryan | \$425 | 6.5 | \$2,762.50 | Continue to review first interim fee application. |
| 006B | Latham & Watkins | 12/22/2022 | Hancock, Mark | \$640 | 1.0 | \$640.00 | Calls (multiple) with Mr. Larson regarding initial review of interim fee application. |
| 006B | Latham & Watkins | 12/22/2022 | Larson, Ryan | \$425 | 3.4 | \$1,445.00 | Continue to review first interim fee application. |
| 006B | Latham & Watkins | 12/22/2022 | Larson, Ryan | \$425 | 1.0 | \$425.00 | Multiple calls with Mr. Hancock regarding issues with first interim fee application. |
| 006B | Latham & Watkins | 12/26/2022 | Hancock, Mark | \$640 | 0.8 | \$512.00 | Summarize initial review of first interim fee application. |
| 006B | Latham & Watkins | 12/27/2022 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Exchange emails with Mr. Larson regarding initial review of interim application. |
| 006B | Latham & Watkins | 12/27/2022 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Correspondence with Mr. Hancock regarding issues with first interim fee application. |
| 006B | Latham & Watkins | 1/4/2023 | Stadler, Katherine | \$720 | 2.8 | \$2,016.00 | Draft letter report language for use as template. |
| 006B | Latham & Watkins | 1/4/2023 | Hancock, Mark | \$640 | 2.1 | \$1,344.00 | Review first interim fee application, including second level review of coding by Mr. Larson. Continue reviewing first interim fee application, including second level review of coding by Mr. |
| 006B | Latham & Watkins | 1/5/2023 | Hancock, Mark | \$640 | 3.6 | \$2,304.00 | Larson. Office conference with Mr. Hancock on letter report substance, including proposed treatment of |
| 006B | Latham & Watkins | 1/5/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | vague and block billed tasks. |
| 006B | Latham & Watkins | 1/5/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Correspond with Mr. Larson regarding draft letter report for first interim fee application. |
| 006B | Latham & Watkins | 1/5/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Confer with Ms. Stadler regarding review of first interim fee application and draft letter report. |
| 006B | Latham & Watkins | 1/5/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Correspondence with Mr. Hancock about letter report. |
| 006B | Latham & Watkins | 1/6/2023 | Hancock, Mark | \$640 | 5.1 | \$3,264.00 | Continue supplemental review of first interim fee application. |
| 006B | Latham & Watkins | 1/6/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Confer with Ms. Stadler and Mr. Dalton regarding first interim fee application. Office conference with Mr. Dalton and Mr. Hancock on letter report and exhibit contents under |
| 006B | Latham & Watkins | 1/6/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | development. |
| 006B | Latham & Watkins | 1/6/2023 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Conferences with Ms. Stadler and Mr. Hancock concerning draft letter report on the first interim application. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|-----------------------------|------------|----------------------|-------|-------------|--------------------|---|
| 006B | Latham & Watkins | 1/6/2023 | Dalton, Andy | \$720 | 2.3 | \$1,656.00 | Perform database analysis of repetitive and potentially duplicative task descriptions after segregating individual tasks from fee entries containing multiple activities. |
| 006B | Latham & Watkins | 1/6/2023 | Hancock, Mark | \$640 | 2.8 | \$1,792.00 | Draft letter report for first interim fee application. |
| 006B | Latham & Watkins | 1/7/2023 | Hancock, Mark | \$640 | 3.2 | \$2,048.00 | Continue drafting letter report for first interim fee application. |
| 006B | Latham & Watkins | 1/7/2023 | Stadler, Katherine | \$720 | 4.4 | \$3,168.00 | Review and revise draft letter report in light of exhibit contents and comments from Judge Sontchi on tone and content. |
| 006B | Latham & Watkins | 1/7/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | E-mail exchange with Mr. Hancock on draft letter report, contents, format, and timing. |
| 006B | Latham & Watkins | 1/7/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Correspond with Ms. Stadler regarding draft letter report for first interim fee application. |
| 006B | Latham & Watkins | 1/9/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review draft letter report. |
| 006B | Latham & Watkins | 1/30/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review fourth supplemental declaration of John Sikora. |
| 006B | Latham & Watkins | 2/6/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Revise draft letter report. |
| 006B | Latham & Watkins | 2/13/2023 | Hancock, Mark | \$640 | 1.1 | \$704.00 | Revise letter report and exhibits. |
| 006B | Latham & Watkins | 2/14/2023 | Hancock, Mark | \$640 | 0.9 | \$576.00 | Revise exhibits and letter report. |
| 006B | Latham & Watkins | 2/14/2023 | Viola, Leah | \$550 | 1.5 | \$825.00 | Review and revise exhibits. |
| 006B | Latham & Watkins | 2/14/2023 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Communication with Mr. Larson about letter report and exhibits. |
| 006B | Latham & Watkins | 2/14/2023 | Boucher, Kathleen | \$375 | 0.5 | \$187.50 | Review and edits to letter report and exhibits. |
| 006B | Latham & Watkins | 2/14/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Conference with Ms. Boucher regarding letter report and exhibits. |
| 006B | Latham & Watkins | 2/15/2023 | Hancock, Mark | \$640 | 0.7 | \$448.00 | Revise letter report and exhibits. |
| 006B | Latham & Watkins | 2/15/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Draft and send email to professional regarding letter report and exhibits. |
| 006B | Latham & Watkins | 2/27/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Confer with Ms. Davis regarding response to letter report and correspond with Mr. Larson regarding same. |
| 006B | Latham & Watkins | 2/27/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Correspondence with Mr. Hancock regarding extension to letter report response deadline. |
| 006B | Latham & Watkins | 2/27/2023 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review combined November and December fee statement. |
| 006B | Latham & Watkins | | Matter Totals | | 71.4 | \$41,300.00 | |
| 006C | White & Case | 10/28/2022 | Dalton, Andy | \$720 | 1.8 | \$1,296.00 | Review first monthly fee statement and supporting LEDES data. |
| 006C | White & Case | 10/28/2022 | Dalton, Andy | \$720 | 1.4 | \$1,008.00 | Create and verify timekeeper and matter data tables. |
| 006C | White & Case | 11/23/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with Mr. Pesce on November 29 meeting schedule. |
| 006C | White & Case | 11/25/2022 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with Mr. Pesce on revised meeting schedule. |
| 006C | White & Case | 11/28/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Review September fee statement. |
| 006C | White & Case | 11/29/2022 | Stadler, Katherine | \$720 | 1.3 | \$936.00 | Attend meeting with Mr. Pesce and Judge Sontchi on case background and fee review process generally. |
| 006C | White & Case | 11/29/2022 | Dalton, Andy | \$720 | 1.3 | \$936.00 | Participate in meeting with Mr. Pesce, the Fee Examiner, Ms. Stadler, and Mr. Hancock concerning case status and fee review process. |
| 006C | White & Case | 12/8/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review third monthly fee statement. |
| 006C | White & Case | 12/16/2022 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review correspondence from Mr. Dalton regarding discrepancies in LEDES data and correspondence to Mr. Swingle requesting replacement data. |
| 006C | White & Case | 12/16/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Initial review of first interim application and supporting LEDES files. |
| 006C | White & Case | 12/16/2022 | Dalton, Andy | \$720 | 0.7 | \$504.00 | Review and reconcile first interim fee data and draft e-mail to Mr. Hahn concerning missing matter information. |
| 006C | White & Case | 12/17/2022 | Hahn, Nicholas | \$535 | 0.7 | \$374.50 | Review first interim fee application. |
| 006C | White & Case | 12/19/2022 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review order authorizing employment and filed affidavits in support of application to employ. |
| 006C | White & Case | 12/19/2022 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review correspondence from Mr. Frishberg regarding potentially excessive billing. |
| 006C | White & Case | 12/19/2022 | Hahn, Nicholas | \$535 | 1.2 | \$642.00 | Review various pro se motions and correspondence filed by Mr. Frishberg and responses filed by the UCC and the debtors. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--------------|------------|--------------------|-------|-------|------------|--|
| 006C | White & Case | 12/20/2022 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Correspondence with Mr. Swingle on status of missing billing data. |
| 006C | White & Case | 12/20/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Initial review of first interim Excel data. |
| 006C | White & Case | 12/20/2022 | Dalton, Andy | \$720 | 4.6 | \$3,312.00 | Review, reconcile, and augment first interim fee and expense data. |
| 006C | White & Case | 12/21/2022 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review and respond to correspondence from Mr. Swingle regarding additional missing data. |
| 006C | White & Case | 12/21/2022 | Dalton, Andy | \$720 | 0.8 | \$576.00 | Perform initial database analysis of first interim fees and expenses and draft related e-mail to Ms. Stadler and Mr. Hahn. |
| 006C | White & Case | 12/21/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review fourth supplemental declaration of Gregory Pesce. |
| 006C | White & Case | 12/22/2022 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review Mr. Dalton's preliminary analysis of first interim application data. |
| 006C | White & Case | 12/22/2022 | Hahn, Nicholas | \$535 | 3.3 | \$1,765.50 | Begin review of unredacted entries related to first interim application. |
| 006C | White & Case | 12/23/2022 | Hahn, Nicholas | \$535 | 4.6 | \$2,461.00 | Continue reviewing time entries related to first interim application. |
| 006C | White & Case | 12/26/2022 | Hahn, Nicholas | \$535 | 7.4 | \$3,959.00 | Continue review of entries for first interim application. |
| 006C | White & Case | 12/27/2022 | Hahn, Nicholas | \$535 | 6.6 | \$3,531.00 | Continue reviewing time entries related to the first interim application. |
| 006C | White & Case | 12/27/2022 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review declarations in support of objection to motion to enforce stay and correspondence to the court from attorneys for the debtor and Core Scientific. |
| 006C | White & Case | 12/27/2022 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Review UCC's limited objection to examiner. |
| 006C | White & Case | 12/27/2022 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Correspondence to Mr. Swingle regarding transcripts and expense backup. |
| 006C | White & Case | 12/28/2022 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Correspondence to Mr. Swingle to request receipts for Elementus' and M3's expenses. |
| 006C | White & Case | 12/29/2022 | Hahn, Nicholas | \$535 | 1.2 | \$642.00 | Begin reviewing examiner's report. |
| 006C | White & Case | 12/30/2022 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review cash management orders and briefing regarding them. |
| 006C | White & Case | 12/30/2022 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review expense backup for the first interim period. |
| 006C | White & Case | 1/2/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review expenses for compliance with the guidelines set forth in the Fee Examiner's memorandum to professionals. |
| 006C | White & Case | 1/2/2023 | Hahn, Nicholas | \$535 | 4.4 | \$2,354.00 | Begin drafting exhibits to letter report for first interim application. |
| 006C | White & Case | 1/2/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review pleadings on mined bitcoin motion. |
| 006C | White & Case | 1/2/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Briefly review GK8 sale motion pleadings. |
| 006C | White & Case | 1/2/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Briefly review UCC's filings related to the debtors' motion to sell stablecoins. |
| 006C | White & Case | 1/3/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review motion to reject executory contract filed in the Core Scientific case and response filed by Celsuis. |
| 006C | White & Case | 1/3/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review Debtors' response to Mr. Frishberg's motion for reconsideration of the order granting the motion to sell GK8. |
| 006C | White & Case | 1/3/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review documentation of first interim period expenses. |
| 006C | White & Case | 1/4/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Telephone conference with Mr. Hahn on status. |
| 006C | White & Case | 1/4/2023 | Hahn, Nicholas | \$535 | 0.6 | \$321.00 | Revise exhibits to letter report regarding first interim application. |
| 006C | White & Case | 1/4/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Begin drafting letter report regarding first interim application and telephone conference with Ms. Stadler on same. |
| 006C | White & Case | 1/5/2023 | Hahn, Nicholas | \$535 | 0.6 | \$321.00 | Review Court's decision on motion to sell stablecoins. |
| 006C | White & Case | 1/5/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Conference with Mr. Larsen regarding potential overlap of efforts by UCC and debtors on Condit and Core Scientific motions. |
| 006C | White & Case | 1/5/2023 | Hahn, Nicholas | \$535 | 4.2 | \$2,247.00 | Continue drafting letter report regarding first interim application. |
| 006C | White & Case | 1/5/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Telephone conference with Mr. Hahn on letter report status and specific issues identified. |
| 006C | White & Case | 1/5/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Conference with Ms. Stadler regarding billing concerns. |
| 006C | White & Case | 1/5/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Continue to revise exhibits to letter report on first interim application. |
| 006C | White & Case | 1/5/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Conference with Mr. Hahn regarding overlap of efforts regarding Condit and Core Scientific motions. |
| 006C | White & Case | 1/6/2023 | Hahn, Nicholas | \$535 | 1.1 | \$588.50 | Analyze entries related to retention. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|--------------|-----------|--------------------|-------|-------|------------|---|
| 006C | White & Case | 1/11/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review correspondence between US Trustee's office and White & Case regarding meeting attendance. |
| 006C | White & Case | 1/11/2023 | Hahn, Nicholas | \$535 | 1.0 | \$535.00 | Review entries related to PWP's retention. |
| 006C | White & Case | 1/11/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Conference with Mr. Larson regarding amount of time recorded related to GK8 bid procedures. |
| 006C | White & Case | 1/11/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Conference with Mr. Hahn about GK8 bid procedures tasks. |
| 006C | White & Case | 1/15/2023 | Hahn, Nicholas | \$535 | 2.5 | \$1,337.50 | Review meeting attendance to investigate US Trustee's office concerns about excessive meeting attendance. |
| 006C | White & Case | 1/15/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Develop exhibit on potentially excessive time reviewing billing statements. |
| 006C | White & Case | 1/21/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Review November 2022 fee statement. |
| 006C | White & Case | 1/23/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review fourth monthly fee statement. |
| 006C | White & Case | 1/27/2023 | Hahn, Nicholas | \$535 | 1.3 | \$695.50 | Revise letter report prior to sending to Ms. Stadler for review and comment. |
| 006C | White & Case | 1/27/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Correspondence to Ms. Stadler regarding draft exhibits letter report regarding first interim application. |
| 006C | White & Case | 2/2/2023 | Stadler, Katherine | \$720 | 2.1 | \$1,512.00 | Begin reviewing and revising first interim fee period letter report. |
| 006C | White & Case | 2/3/2023 | Hahn, Nicholas | \$535 | 1.0 | \$535.00 | Revise letter report regarding first interim application per Ms. Stadler's comments. |
| 006C | White & Case | 2/3/2023 | Stadler, Katherine | \$720 | 4.2 | \$3,024.00 | Continue reviewing and revising letter report, consulting application, retention papers, appointment order, and engagement letter as necessary. |
| 006C | White & Case | 2/5/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Review and approve updated draft letter report. |
| 006C | White & Case | 2/6/2023 | Boucher, Kathleen | \$375 | 0.9 | \$337.50 | Review and edits to letter report and exhibits. |
| 006C | White & Case | 2/11/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review and respond to correspondence from Ms. Stadler regarding revisions to letter report and exhibits. |
| 006C | White & Case | 2/11/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail exchange with Mr. Hahn on letter report revisions in light of Sontchi meeting. |
| 006C | White & Case | 2/11/2023 | Stadler, Katherine | \$720 | 1.1 | \$792.00 | Review and revise draft letter report in light of comments from Judge Sontchi. |
| 006C | White & Case | 2/12/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review Ms. Stadler's revisions to letter report after conference with Judge Sontchi. |
| 006C | White & Case | 2/12/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Begin revising exhibits per Ms. Stadler's and Judge Sontchi's comments. |
| 006C | White & Case | 2/14/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Continue revising letter report regarding first interim application. |
| 006C | White & Case | 2/14/2023 | Hahn, Nicholas | \$535 | 2.3 | \$1,230.50 | Continue revising exhibits to accord with edits recommended by Judge Sontchi. |
| 006C | White & Case | 2/14/2023 | Hahn, Nicholas | \$535 | 0.6 | \$321.00 | Review stipulation between the Debtors and UCC and draft complaint regarding claims against Mr. Mashinsky and other insiders. |
| 006C | White & Case | 2/14/2023 | Stadler, Katherine | \$720 | 2.6 | \$1,872.00 | Further review and revision to letter reports and exhibits to conform to uniform standards established at Sontchi meeting. |
| 006C | White & Case | 2/15/2023 | Viola, Leah | \$550 | 1.3 | \$715.00 | Review and revise exhibits. |
| 006C | White & Case | 2/15/2023 | Hahn, Nicholas | \$535 | 0.6 | \$321.00 | Review and comment on edits to exhibits and letter report. |
| 006C | White & Case | 2/15/2023 | Boucher, Kathleen | \$375 | 0.5 | \$187.50 | Review and edits to letter report and exhibits. |
| 006C | White & Case | 2/16/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Conference with Ms. Stadler, Mr. Pesce, and Mr. Ludovici regarding letter report and timeline for receiving a response. |
| 006C | White & Case | 2/16/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Zoom conference with professional on first interim letter report and next steps. |
| 006C | White & Case | 2/17/2023 | Hahn, Nicholas | \$535 | 1.4 | \$749.00 | Prepare Excel version of exhibits to letter report for professional's review and analysis. |
| 006C | White & Case | 2/17/2023 | Viola, Leah | \$550 | 0.9 | \$495.00 | Review and revise exhibits. |
| 006C | White & Case | 2/17/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Respond to correspondence from Mr. Ludovici with copy of exhibits in Excel format. |
| 006C | White & Case | 2/19/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review supplemental declaration of disinterestedness and fifth monthly fee statement. |
| 006C | White & Case | 2/22/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Correspondence with Mr. Ludovici and Mr. Dalton, separately, regarding LEDES data and other data from UCC professionals. |
| 006C | White & Case | 2/22/2023 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review fifth monthly fee statement. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|-------------------------|------------|----------------------|-------|-------------|--------------------|--|
| 006C | White & Case | 2/22/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review fifth supplemental declaration of Gregory Pesce. |
| 006C | White & Case | 2/22/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Exchange e-mail with Mr. Hahn concerning firm data submissions for the second interim fee period. |
| 006C | White & Case | 2/23/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Telephone conference with Judge Sontchi on security issues and related expense. |
| 006C | White & Case | 2/26/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review sixth declaration of Mr. Pesce. |
| 006C | White & Case | | Matter Totals | | 84.8 | \$49,895.00 | |
| | | | | | | | Review letter to the Court and proposed order from Mr. Lazar concerning the scope of the |
| 006D | Jenner & Block | 11/17/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Examiner order. |
| 006D | Jenner & Block | 11/28/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Review first monthly fee statement. |
| | | | | | | | Attend meeting with Chapter 11 Examiner and her counsel on case background, status of |
| 006D | Jenner & Block | 11/29/2022 | Stadler, Katherine | \$720 | 1.3 | \$936.00 | investigation, and fee review process. |
| | | | | | | | Participate in meeting with Ms. Pillay, Ms. Root, Ms. Steege, the Fee Examiner, Ms. Stadler, and Mr. |
| 006D | Jenner & Block | 11/29/2022 | Dalton, Andy | \$720 | 1.3 | \$936.00 | Hancock concerning case status and the fee review process. |
| 006D | Jenner & Block | 12/14/2022 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Review Examiner's interim report and exhibits. |
| 006D | Jenner & Block | 12/16/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Review first interim fee application. |
| 006D | Jenner & Block | 12/19/2022 | Dalton, Andy | \$720 | 4.4 | \$3,168.00 | Review, reconcile, and augment first interim fee and expense data. |
| | | | | | | | Perform initial database analysis of first interim fees and expenses and draft related e-mail to Ms. |
| 006D | Jenner & Block | 12/19/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Andres and Ms. Abbey. |
| 006D | Jenner & Block | 12/19/2022 | Andres, Carla | \$680 | 0.2 | \$136.00 | Review and evaluate Mr. Dalton's preliminary audit. |
| 006D | Jenner & Block | 12/21/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review notice of hourly rate increases. |
| 006D | Jenner & Block | 12/22/2022 | Andres, Carla | \$680 | 0.6 | \$408.00 | Telephone conference with Ms. Abbey in connection with first fee application. |
| 006D | Jenner & Block | 12/22/2022 | Abbey, Crystal | \$535 | 0.6 | \$321.00 | Teleconference with Ms. Andres in connection with fee application. |
| | | | | | | | Review November 14, 2022 letter regarding scope of examiner order and supplemental declaration |
| 006D | Jenner & Block | 12/23/2022 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | in support employment of Jenner & Block. |
| 006D | Jenner & Block | 12/23/2022 | Abbey, Crystal | \$535 | 1.1 | \$588.50 | Review and evaluate first interim fee application and supporting exhibits. |
| 006D | Jenner & Block | 12/23/2022 | Abbey, Crystal | \$535 | 0.1 | \$53.50 | Review and evaluate notice of rate increase and supporting declaration. |
| | | | | | | | Review and evaluate correspondence from Mr. Dalton regarding time increment report and initial |
| 006D | Jenner & Block | 12/23/2022 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | evaluation of fee application. |
| 006D | Jenner & Block | 12/26/2022 | Abbey, Crystal | \$535 | 2.2 | \$1,177.00 | Continue review and analysis of fee application. |
| 006D | Jenner & Block | 12/28/2022 | Andres, Carla | \$680 | 0.5 | \$340.00 | Analyze first interim fee application. |
| 006D | Jenner & Block | 12/28/2022 | Abbey, Crystal | \$535 | 6.9 | \$3,691.50 | Continue reviewing and analyzing fee application. |
| 006D | Jenner & Block | 12/29/2022 | Viola, Leah | \$550 | 0.3 | \$165.00 | Conference with Ms. Abbey on exhibits. |
| 006D | Jenner & Block | 12/29/2022 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Conference with Ms. Viola regarding exhibits. |
| 006D | Jenner & Block | 12/30/2022 | Andres, Carla | \$680 | 1.1 | \$748.00 | Continue to analyze fee application. |
| 006D | Jenner & Block | 12/30/2022 | Abbey, Crystal | \$535 | 2.3 | \$1,230.50 | Continue to analyze fee application. |
| 006D | Jenner & Block | 12/30/2022 | Abbey, Crystal | \$535 | 1.8 | \$963.00 | Draft and revise exhibits. |
| 006D | Jenner & Block | 1/6/2023 | Abbey, Crystal | \$535 | 2.4 | \$1,284.00 | Prepare exhibits. |
| 006D | Jenner & Block | 1/7/2023 | Abbey, Crystal | \$535 | 5.7 | \$3,049.50 | Revise exhibits. |
| 006D | Jenner & Block | 1/9/2023 | Andres, Carla | \$680 | 2.9 | \$1,972.00 | Continued review of draft exhibits. |
| 006D | Jenner & Block | 1/9/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Review Examiner appointment order and amendment to expand scope. |
| 006D | Jenner & Block | 1/9/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Review retention application, order, and first fee application. |
| 006D | Jenner & Block | 1/9/2023 | Andres, Carla | \$680 | 1.6 | \$1,088.00 | Analysis of Examiner's interim report. |
| 006D | Jenner & Block | 1/9/2023 | Andres, Carla | \$680 | 0.6 | \$408.00 | Conference with Ms. Abbey to discuss issues for inclusion in letter report. |
| 006D | Jenner & Block | 1/9/2023 | Andres, Carla | \$680 | 0.3 | \$204.00 | E-mail exchange with Ms. Stadler responding to issues for discussion. |
| | | | | | | | E-mail exchange with Ms. Andres on observations related to social media monitoring, training, and |
| 006D | Jenner & Block | 1/9/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | vague communications. |
| 006D | Jenner & Block | 1/9/2023 | Abbey, Crystal | \$535 | 1.0 | \$535.00 | Revise draft exhibits. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|----------------|-----------|--------------------|-------|-------|------------|--|
| 006D | Jenner & Block | 1/9/2023 | Abbey, Crystal | \$535 | 0.6 | \$321.00 | Discussion with Ms. Andres regarding issues to flag/identify in letter report. |
| 006D | Jenner & Block | 1/10/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Review emails from Ms. Stadler and interview notes from meeting with Jenner. |
| 006D | Jenner & Block | 1/10/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Review notes from in-person meeting, e-mailing with Ms. Andres on same regarding team structure. |
| 006D | Jenner & Block | 1/10/2023 | Andres, Carla | \$680 | 0.7 | \$476.00 | Telephone call with Ms. Abbey discussing multiple attendee issues for letter report. |
| 006D | Jenner & Block | 1/10/2023 | Abbey, Crystal | \$535 | 0.7 | \$374.50 | Conference with Ms. Andres regarding multiple attendees. |
| 006D | Jenner & Block | 1/10/2023 | Andres, Carla | \$680 | 0.6 | \$408.00 | Analysis of meeting, identified teams, and interview descriptions. |
| 006D | Jenner & Block | 1/10/2023 | Abbey, Crystal | \$535 | 0.6 | \$321.00 | Analyze Fee Application with attention to attendance at witness interviews. |
| 006D | Jenner & Block | 1/10/2023 | Abbey, Crystal | \$535 | 1.1 | \$588.50 | Analyze Fee Application with attention to multiple attendees at meetings. |
| 006D | Jenner & Block | 1/10/2023 | Abbey, Crystal | \$535 | 1.4 | \$749.00 | Analyze professionals' biographies with attention to office location, areas of practice/expertise, and status of employment. |
| 006D | Jenner & Block | 1/18/2023 | Andres, Carla | \$680 | 0.3 | \$204.00 | Conference with Ms. Abbey on letter report. |
| 006D | Jenner & Block | 1/18/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Discussion with Ms. Andres regarding letter report. |
| 006D | Jenner & Block | 1/19/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review second monthly fee statement. |
| 006D | Jenner & Block | 1/28/2023 | Abbey, Crystal | \$535 | 1.9 | \$1,016.50 | Revise exhibits. |
| 006D | Jenner & Block | 1/29/2023 | Abbey, Crystal | \$535 | 2.8 | \$1,498.00 | Revise exhibits. |
| 006D | Jenner & Block | 1/30/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Conference with Ms. Abbey on letter report issues. |
| 006D | Jenner & Block | 1/30/2023 | Abbey, Crystal | \$535 | 1.7 | \$909.50 | Draft letter report. |
| 006D | Jenner & Block | 1/30/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Discussion with Ms. Andres regarding issues identified in exhibits. |
| 006D | Jenner & Block | 1/30/2023 | Abbey, Crystal | \$535 | 0.6 | \$321.00 | Revise exhibits. |
| 006D | Jenner & Block | 1/30/2023 | Abbey, Crystal | \$535 | 0.4 | \$214.00 | Analyze Examiner's motion to extend deadline for Examiner's final report. |
| 006D | Jenner & Block | 1/30/2023 | Abbey, Crystal | \$535 | 0.6 | \$321.00 | Briefly analyze portions of Examiner's interim report. |
| 006D | Jenner & Block | 1/31/2023 | Viola, Leah | \$550 | 0.3 | \$165.00 | Review and revise first interim exhibits. |
| 006D | Jenner & Block | 1/31/2023 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Initial review of final Examiner report. |
| 006D | Jenner & Block | 1/31/2023 | Abbey, Crystal | \$535 | 0.9 | \$481.50 | Briefly analyze Examiner's final report (executive summary and investigation summary). |
| 006D | Jenner & Block | 1/31/2023 | Abbey, Crystal | \$535 | 3.8 | \$2,033.00 | Revise exhibits. |
| 006D | Jenner & Block | 1/31/2023 | Abbey, Crystal | \$535 | 1.0 | \$535.00 | Continue drafting letter report. |
| 006D | Jenner & Block | 2/1/2023 | Viola, Leah | \$550 | 0.4 | \$220.00 | Conference with Ms. Abbey on fee issues identified in exhibits. |
| 006D | Jenner & Block | 2/1/2023 | Abbey, Crystal | \$535 | 0.4 | \$214.00 | Discussion with Ms. Viola regarding fee issues identified in exhibits. |
| 006D | Jenner & Block | 2/1/2023 | Abbey, Crystal | \$535 | 3.3 | \$1,765.50 | Revise exhibits. |
| 006D | Jenner & Block | 2/1/2023 | Abbey, Crystal | \$535 | 2.9 | \$1,551.50 | Continue drafting letter report. |
| 006D | Jenner & Block | 2/2/2023 | Andres, Carla | \$680 | 2.4 | \$1,632.00 | Begin analysis of draft letter report. |
| 006D | Jenner & Block | 2/2/2023 | Andres, Carla | \$680 | 0.3 | \$204.00 | Internal communications with Ms. Abbey about letter report. |
| 006D | Jenner & Block | 2/2/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Conference with Ms. Andres regarding letter report. |
| 006D | Jenner & Block | 2/2/2023 | Abbey, Crystal | \$535 | 1.1 | \$588.50 | Revise letter report. |
| 006D | Jenner & Block | 2/2/2023 | Abbey, Crystal | \$535 | 3.7 | \$1,979.50 | Revise exhibits. |
| 006D | Jenner & Block | 2/2/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review December fee statement. |
| 006D | Jenner & Block | 2/3/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Conference with Ms. Andres regarding letter report. |
| 006D | Jenner & Block | 2/3/2023 | Abbey, Crystal | \$535 | 2.4 | \$1,284.00 | Continue revising exhibits. |
| 006D | Jenner & Block | 2/3/2023 | Abbey, Crystal | \$535 | 2.5 | \$1,337.50 | Continue revising letter report. |
| 006D | Jenner & Block | 2/3/2023 | Andres, Carla | \$680 | 0.3 | \$204.00 | Internal communications with Ms. Abbey about letter report. |
| 006D | Jenner & Block | 2/3/2023 | Andres, Carla | \$680 | 1.3 | \$884.00 | Analysis of revised letter report. |
| 006D | Jenner & Block | 2/5/2023 | Abbey, Crystal | \$535 | 3.2 | \$1,712.00 | Continue revising exhibits. |
| 006D | Jenner & Block | 2/5/2023 | Abbey, Crystal | \$535 | 1.9 | \$1,016.50 | Continue revising letter report. |
| 006D | Jenner & Block | 2/6/2023 | Andres, Carla | \$680 | 4.3 | \$2,924.00 | Review and comment on updated draft letter report. |
| 006D | Jenner & Block | 2/6/2023 | Andres, Carla | \$680 | 0.3 | \$204.00 | Telephone conference with Ms. Abbey about draft letter report. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|---------------------------|-----------|----------------------|-------|--------------|--------------------|---|
| 006D | Jenner & Block | 2/6/2023 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Draft correspondence to Ms. Root regarding team designations. |
| 006D | Jenner & Block | 2/6/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Conference with Ms. Andres regarding status of letter report. |
| 006D | Jenner & Block | 2/6/2023 | Abbey, Crystal | \$535 | 0.4 | \$214.00 | Analyze Examiner's amended work plan. |
| 006D | Jenner & Block | 2/6/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Analyze Examiner's motion to amend Examiner's work plan; court's order regarding Examiner's amended work plan. |
| 006D | Jenner & Block | 2/6/2023 | Abbey, Crystal | \$535 | 2.9 | \$1,551.50 | Revise exhibits. |
| 006D | Jenner & Block | 2/6/2023 | Abbey, Crystal | \$535 | 2.8 | \$1,498.00 | Revise letter report. |
| 006D | Jenner & Block | 2/7/2023 | Andres, Carla | \$680 | 1.6 | \$1,088.00 | Review and comment on draft letter report revisions. |
| 006D | Jenner & Block | 2/7/2023 | Andres, Carla | \$680 | 0.4 | \$272.00 | Review completed letter report and comments from Ms. Stadler. |
| 006D | Jenner & Block | 2/7/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Multiple communications with Ms. Abbey about letter report. |
| 006D | Jenner & Block | 2/7/2023 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Review and edits to letter report and exhibits. |
| 006D | Jenner & Block | 2/7/2023 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Communication with Ms. Abbey about letter report and exhibits. |
| 006D | Jenner & Block | 2/7/2023 | Abbey, Crystal | \$535 | 2.9 | \$1,551.50 | Revise exhibits. |
| 006D | Jenner & Block | 2/7/2023 | Abbey, Crystal | \$535 | 1.3 | \$695.50 | Revise letter report. |
| 006D | Jenner & Block | 2/7/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Exchange correspondence with Ms. Boucher regarding letter report and exhibits. |
| 006D | Jenner & Block | 2/7/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Multiple conferences with Ms. Andres on letter report and exhibit revisions. |
| 006D | Jenner & Block | 2/7/2023 | Stadler, Katherine | \$720 | 1.4 | \$1,008.00 | Review and revise draft letter report and exhibits and approve same for forwarding to Judge Sontchi. |
| 006D | Jenner & Block | 2/9/2023 | Abbey, Crystal | \$535 | 0.4 | \$214.00 | Conference with Ms. Andres to discuss Fee Examiner's comments and revisions to letter report. |
| 006D | Jenner & Block | 2/9/2023 | Andres, Carla | \$680 | 0.4 | \$272.00 | Conference with Ms. Abbey to discuss Fee Examiner's comments on draft letter report. |
| 006D | Jenner & Block | 2/10/2023 | Abbey, Crystal | \$535 | 1.0 | \$535.00 | Revise exhibits. |
| 006D | Jenner & Block | 2/10/2023 | Abbey, Crystal | \$535 | 1.1 | \$588.50 | Revise letter report. |
| 006D | Jenner & Block | 2/10/2023 | Abbey, Crystal | \$535 | 0.4 | \$214.00 | Exchange correspondence with Ms. Andres regarding letter report and exhibits. |
| 006D | Jenner & Block | 2/10/2023 | Andres, Carla | \$680 | 0.4 | \$272.00 | Review revisions to letter report, and related communications with Ms. Abbey. |
| 006D | Jenner & Block | 2/11/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Revise exhibits. |
| 006D | Jenner & Block | 2/11/2023 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Exchange correspondence with Ms. Stadler and Ms. Andres regarding revised exhibits and letter report. |
| 006D | Jenner & Block | 2/11/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Review and respond to detailed e-mail from Ms. Andres on letter report revisions in light of meeting with Judge Sontchi. |
| 006D | Jenner & Block | 2/11/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Exchange correspondence with Ms. Stadler and Ms. Abbey about revised letter report. |
| 006D | Jenner & Block | 2/13/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Draft e-mail to Judge Sontchi on letter report. |
| 006D | Jenner & Block | 2/13/2023 | Abbey, Crystal | \$535 | 2.0 | \$1,070.00 | Revise exhibits. |
| 006D | Jenner & Block | 2/14/2023 | Viola, Leah | \$550 | 2.9 | \$1,595.00 | Review and revise exhibits. |
| 006D | Jenner & Block | 2/14/2023 | Boucher, Kathleen | \$375 | 0.6 | \$225.00 | Review and edits to letter report and exhibits. |
| 006D | Jenner & Block | 2/14/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Review email from Fee Examiner regarding final letter report, review communications with team members on letter report, and emails with Ms. Root confirming delivery of report to US Trustee. |
| 006D | Jenner & Block | 2/15/2023 | Viola, Leah | \$550 | 0.1 | \$55.00 | Review and revise exhibits. |
| 006D | Jenner & Block | 2/15/2023 | Stadler, Katherine | \$720 | 1.1 | \$792.00 | Final review and revision to letter report and exhibits. |
| 006D | Jenner & Block | 2/15/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Review final letter report, related internal communications with Ms. Abbey to confirm complete, and email to Jenner professionals. |
| 006D | Jenner & Block | 2/15/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Exchange correspondence with Ms. Andres regarding final letter report and exhibits; revise same. |
| 006D | Jenner & Block | 2/27/2023 | Abbey, Crystal | \$535 | 0.1 | \$53.50 | Review status of response from Jenner & Block regarding Letter Report. |
| 006D | Jenner & Block | | Matter Totals | | 127.6 | \$74,030.00 | |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|-------------|------------|--------------------|-------|-------|------------|---|
| 006E | Akin Gump | 10/31/2022 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Review first monthly fee statement and retention documents. |
| 006E | Akin Gump | 11/17/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review notice of proposed additional services. |
| 006E | Akin Gump | 11/28/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review second monthly fee statement. |
| 006E | Akin Gump | 12/14/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review third monthly fee statement. |
| 006E | Akin Gump | 12/15/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review first interim fee application. |
| 006E | Akin Gump | 12/16/2022 | Dalton, Andy | \$720 | 3.2 | \$2,304.00 | Review, reconcile, and augment first interim fee and expense data. Perform initial database analysis of first interim fees and expenses and draft related e-mail to Mr. Larson and Mr. Hancock. |
| 006E | Akin Gump | 12/16/2022 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Larson and Mr. Hancock. |
| 006E | Akin Gump | 12/19/2022 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review emails from pro se creditors on fee review process. |
| 006E | Akin Gump | 12/19/2022 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Draft email to pro se creditor on fee review process. |
| 006E | Akin Gump | 12/22/2022 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review first interim fee application and retention application. |
| 006E | Akin Gump | 12/23/2022 | Larson, Ryan | \$425 | 3.2 | \$1,360.00 | Review first interim fee application. |
| 006E | Akin Gump | 12/23/2022 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review engagement agreement. |
| 006E | Akin Gump | 12/23/2022 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review retention application. |
| 006E | Akin Gump | 12/26/2022 | Larson, Ryan | \$425 | 5.1 | \$2,167.50 | Continue to review first interim fee application. |
| 006E | Akin Gump | 12/27/2022 | Larson, Ryan | \$425 | 2.8 | \$1,190.00 | Continue to review first interim fee application. |
| 006E | Akin Gump | 12/27/2022 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Correspond with Mr. Larson regarding status of review of interim fee application. |
| 006E | Akin Gump | 12/27/2022 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Correspondence with Mr. Hancock summarizing key issues with first interim fee application. |
| 006E | Akin Gump | 1/3/2023 | Viola, Leah | \$550 | 2.1 | \$1,155.00 | Begin drafting first interim exhibits. |
| 006E | Akin Gump | 1/3/2023 | Larson, Ryan | \$425 | 0.8 | \$340.00 | Draft exhibits to letter report. |
| 006E | Akin Gump | 1/3/2023 | Larson, Ryan | \$425 | 2.5 | \$1,062.50 | Continue to review first interim fee application. |
| 006E | Akin Gump | 1/5/2023 | Viola, Leah | \$550 | 1.0 | \$550.00 | Continue drafting exhibits. |
| 006E | Akin Gump | 1/10/2023 | Hancock, Mark | \$640 | 2.2 | \$1,408.00 | Review first interim fee application, including second level review of coding by Mr. Larson. |
| 006E | Akin Gump | 1/10/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Ms. Stadler regarding review of first interim fee application. Telephone conference with Mr. Hancock on substantive issues in first interim application and options for uniform treatment of same. |
| 006E | Akin Gump | 1/10/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Review supplemental declaration in support of retention. |
| 006E | Akin Gump | 1/11/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Continue reviewing first interim fee application, including second level review of coding by Mr. Larson. |
| 006E | Akin Gump | 1/11/2023 | Hancock, Mark | \$640 | 1.6 | \$1,024.00 | Larson. |
| 006E | Akin Gump | 1/11/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review expanded services order. Review supplemental declaration of Mitchell Hurley concerning additional services to be provided to the Debtor related to the Voyager chapter 11 matter. |
| 006E | Akin Gump | 1/11/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | to the Debtor related to the Voyager chapter 11 matter. |
| 006E | Akin Gump | 1/12/2023 | Hancock, Mark | \$640 | 1.1 | \$704.00 | Continue reviewing first interim fee application. |
| 006E | Akin Gump | 1/12/2023 | Larson, Ryan | \$425 | 1.3 | \$552.50 | Revise letter report exhibits. |
| 006E | Akin Gump | 1/12/2023 | Hancock, Mark | \$640 | 2.6 | \$1,664.00 | Draft letter report for first interim fee application. |
| 006E | Akin Gump | 1/13/2023 | Hancock, Mark | \$640 | 2.8 | \$1,792.00 | Continue drafting letter report for first interim fee application. |
| 006E | Akin Gump | 1/13/2023 | Larson, Ryan | \$425 | 1.2 | \$510.00 | Continue to revise letter report exhibits. |
| 006E | Akin Gump | 1/16/2023 | Stadler, Katherine | \$720 | 0.6 | \$432.00 | Review and revise draft first interim letter report. |
| 006E | Akin Gump | 1/17/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Revise draft letter report for first interim fee application. |
| 006E | Akin Gump | 1/18/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Review fee application in relation to pro se creditor correspondence about application of funds. |
| 006E | Akin Gump | 1/19/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Revise draft letter report and draft e-mail to Fee Examiner regarding same. |
| 006E | Akin Gump | 1/23/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review fourth monthly fee statement. |
| 006E | Akin Gump | 1/25/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Review supplemental declaration in support of retention. |
| 006E | Akin Gump | 1/25/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Review supplemental declaration. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|------------------|------------|----------------------|-------|-------------|--------------------|--|
| 006E | Akin Gump | 1/25/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review second supplemental declaration of Mitchell Hurley. |
| 006E | Akin Gump | 2/2/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Revise letter report. |
| 006E | Akin Gump | 2/10/2023 | Hancock, Mark | \$640 | 0.4 | \$256.00 | Revise exhibits for first interim fee application. |
| 006E | Akin Gump | 2/14/2023 | Hancock, Mark | \$640 | 0.5 | \$320.00 | Revise letter report and exhibits. |
| 006E | Akin Gump | 2/14/2023 | Viola, Leah | \$550 | 1.3 | \$715.00 | Review and revise exhibits. |
| 006E | Akin Gump | 2/15/2023 | Viola, Leah | \$550 | 0.2 | \$110.00 | Conference with Mr. Hancock on exhibit revisions. |
| 006E | Akin Gump | 2/15/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Ms. Viola regarding final review of exhibits. |
| 006E | Akin Gump | 2/15/2023 | Hancock, Mark | \$640 | 1.2 | \$768.00 | Revise exhibits and letter report. |
| 006E | Akin Gump | 2/15/2023 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Review and edits to letter report and exhibits. |
| 006E | Akin Gump | 2/15/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Draft and send email to professional regarding letter report and exhibits. |
| 006E | Akin Gump | 2/22/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review fifth monthly fee statement. |
| 006E | Akin Gump | | Matter Totals | | 45.4 | \$24,705.00 | |
| 006F | Alvarez & Marsal | 10/31/2022 | Dalton, Andy | \$720 | 0.6 | \$432.00 | Review first monthly fee statement and retention documents. |
| 006F | Alvarez & Marsal | 11/28/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review September fee statement. |
| 006F | Alvarez & Marsal | 12/14/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review third monthly fee statement. |
| 006F | Alvarez & Marsal | 12/16/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review first interim fee application. |
| 006F | Alvarez & Marsal | 12/16/2022 | Dalton, Andy | \$720 | 2.8 | \$2,016.00 | Review, reconcile, and augment first interim fee and expense data. |
| 006F | Alvarez & Marsal | 12/16/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Initial review of first interim fee and expense Excel data. |
| | | | | | | | Perform initial database analysis of first interim fees and expenses and draft related e-mail to Mr. |
| 006F | Alvarez & Marsal | 12/17/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Larson and Mr. Hancock. |
| 006F | Alvarez & Marsal | 12/27/2022 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Review retention application. |
| 006F | Alvarez & Marsal | 12/27/2022 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review engagement agreement. |
| 006F | Alvarez & Marsal | 12/27/2022 | Larson, Ryan | \$425 | 3.3 | \$1,402.50 | Review first interim fee application. |
| 006F | Alvarez & Marsal | 12/28/2022 | Larson, Ryan | \$425 | 6.8 | \$2,890.00 | Continue to review first fee application. |
| 006F | Alvarez & Marsal | 12/29/2022 | Larson, Ryan | \$425 | 6.1 | \$2,592.50 | Continue to review first interim fee application. |
| 006F | Alvarez & Marsal | 12/30/2022 | Larson, Ryan | \$425 | 5.5 | \$2,337.50 | Continue to review first interim fee application. |
| 006F | Alvarez & Marsal | 12/31/2022 | Larson, Ryan | \$425 | 2.1 | \$892.50 | Continue to review first interim fee application. |
| 006F | Alvarez & Marsal | 1/3/2023 | Larson, Ryan | \$425 | 6.7 | \$2,847.50 | Draft exhibits to letter report. |
| 006F | Alvarez & Marsal | 1/3/2023 | Larson, Ryan | \$425 | 1.5 | \$637.50 | Continue to review first interim fee application. |
| 006F | Alvarez & Marsal | 1/3/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review third supplemental declaration of Robert Campagna. |
| 006F | Alvarez & Marsal | 1/4/2023 | Larson, Ryan | \$425 | 2.0 | \$850.00 | Continue to draft and revise exhibits to letter report. |
| 006F | Alvarez & Marsal | 1/5/2023 | Larson, Ryan | \$425 | 1.3 | \$552.50 | Draft letter report for first interim fee application. |
| 006F | Alvarez & Marsal | 1/12/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Review and revise exhibits to letter report. |
| 006F | Alvarez & Marsal | 1/12/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Continue drafting letter report. |
| 006F | Alvarez & Marsal | 1/17/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Review first interim fee application. |
| | | | | | | | Continuing reviewing first interim fee application, including second-level review of coding by Mr. |
| 006F | Alvarez & Marsal | 1/19/2023 | Hancock, Mark | \$640 | 1.8 | \$1,152.00 | Larson. |
| | | | | | | | Continue reviewing first interim fee application, including second-level review of Mr. Larson's |
| 006F | Alvarez & Marsal | 1/20/2023 | Hancock, Mark | \$640 | 2.5 | \$1,600.00 | analysis. |
| 006F | Alvarez & Marsal | 1/20/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Correspond with Ms. Stadler regarding review of first interim fee application. |
| 006F | Alvarez & Marsal | 1/20/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Correspond with Mr. Campagna regarding questions about first interim fee application. |
| 006F | Alvarez & Marsal | 1/20/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Review and analyze exhibits to letter report. |
| 006F | Alvarez & Marsal | 1/20/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail exchange with Mr. Hancock on initial review impressions. |
| 006F | Alvarez & Marsal | 1/23/2023 | Hancock, Mark | \$640 | 1.5 | \$960.00 | Continue analyzing first interim fee application. |
| 006F | Alvarez & Marsal | 1/23/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Confer with Mr. Larson regarding first interim fee application. |
| 006F | Alvarez & Marsal | 1/23/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Conference with Mr. Hancock regarding issues with fee application. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|-----------------------------|------------|----------------------|-------|-------------|--------------------|--|
| 006F | Alvarez & Marsal | 1/24/2023 | Hancock, Mark | \$640 | 0.4 | \$256.00 | Correspond with Mr. Campagna regarding analysis of first interim fee application. |
| 006F | Alvarez & Marsal | 1/24/2023 | Hancock, Mark | \$640 | 0.8 | \$512.00 | Continue analyzing first interim fee application. |
| 006F | Alvarez & Marsal | 1/24/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Confer with Ms. Stadler regarding review of first interim fee application. |
| 006F | Alvarez & Marsal | 1/24/2023 | Hancock, Mark | \$640 | 0.2 | \$128.00 | Begin drafting letter report for first interim fee application. |
| 006F | Alvarez & Marsal | 1/24/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Telephone conference with Mr. Hancock on team structure and preliminary conclusions. |
| 006F | Alvarez & Marsal | 1/26/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Review correspondence from A&M team regarding team structure in relation to fee review process. |
| 006F | Alvarez & Marsal | 1/27/2023 | Hancock, Mark | \$640 | 1.8 | \$1,152.00 | Draft letter report for first interim fee application. |
| 006F | Alvarez & Marsal | 1/30/2023 | Hancock, Mark | \$640 | 2.1 | \$1,344.00 | Continue drafting letter report. |
| 006F | Alvarez & Marsal | 1/30/2023 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review fourth monthly fee statement. |
| 006F | Alvarez & Marsal | 1/31/2023 | Hancock, Mark | \$640 | 0.8 | \$512.00 | Continue drafting and revising letter report for first interim fee application. |
| 006F | Alvarez & Marsal | 1/31/2023 | Larson, Ryan | \$425 | 2.1 | \$892.50 | Review and revise letter report exhibits. |
| 006F | Alvarez & Marsal | 2/1/2023 | Stadler, Katherine | \$720 | 0.9 | \$648.00 | Review and revise first interim fee period letter report. |
| 006F | Alvarez & Marsal | 2/1/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | E-mail to Mr. Larson and Mr. Hancock with comments on first interim letter report. |
| 006F | Alvarez & Marsal | 2/1/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review revised letter report. |
| 006F | Alvarez & Marsal | 2/2/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Revise letter report. |
| 006F | Alvarez & Marsal | 2/6/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Revise draft letter report for first interim fee application. |
| 006F | Alvarez & Marsal | 2/6/2023 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Review and edits to letter report and exhibits. |
| 006F | Alvarez & Marsal | 2/6/2023 | Larson, Ryan | \$425 | 0.5 | \$212.50 | Review and revise exhibits. |
| 006F | Alvarez & Marsal | 2/13/2023 | Hancock, Mark | \$640 | 0.7 | \$448.00 | Revise letter report and exhibits. |
| 006F | Alvarez & Marsal | 2/13/2023 | Larson, Ryan | \$425 | 0.8 | \$340.00 | Revise letter report exhibits. |
| 006F | Alvarez & Marsal | 2/14/2023 | Viola, Leah | \$550 | 1.3 | \$715.00 | Review and revise exhibits. |
| 006F | Alvarez & Marsal | 2/14/2023 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Review and edits to letter report and exhibits. |
| 006F | Alvarez & Marsal | 2/15/2023 | Hancock, Mark | \$640 | 1.0 | \$640.00 | Revise letter report and exhibits. |
| 006F | Alvarez & Marsal | 2/15/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Final revisions to exhibits. |
| 006F | Alvarez & Marsal | 2/15/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Draft and send email to professional regarding letter report and exhibits. |
| 006F | Alvarez & Marsal | 2/21/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review December fee statement. |
| 006F | Alvarez & Marsal | 2/28/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Correspond with Mr. Campagna regarding response to letter report. |
| 006F | Alvarez & Marsal | 2/28/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Review correspondence with A&M team regarding response to letter report. |
| 006F | Alvarez & Marsal | | Matter Totals | | 67.3 | \$34,059.50 | |
| 006G | Centerview Partners | 12/16/2022 | Dalton, Andy | \$720 | 0.8 | \$576.00 | Review first interim fee application and create related database tables. |
| 006G | Centerview Partners | 12/21/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review travel receipts. |
| 006G | Centerview Partners | 1/3/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Correspond with Mr. Puntus regarding electronic fee data for first interim fee application. |
| 006G | Centerview Partners | 1/3/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review retention order and first interim application for time record requirements. |
| 006G | Centerview Partners | 1/3/2023 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Initial review of first interim electronic data. |
| 006G | Centerview Partners | 1/4/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Correspond with Mr. Mohamed regarding electronic data for first interim fee application. |
| 006G | Centerview Partners | 1/4/2023 | Dalton, Andy | \$720 | 3.7 | \$2,664.00 | Review, reconcile, and augment first interim fee and expense data. Perform initial database analysis of first interim fees and expenses and draft related e-mail to Mr. |
| 006G | Centerview Partners | 1/4/2023 | Dalton, Andy | \$720 | 0.6 | \$432.00 | Hancock and Mr. Larson. |
| 006G | Centerview Partners | 1/26/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Initial review of fee application. |
| 006G | Centerview Partners | 1/27/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Review engagement letter. |
| 006G | Centerview Partners | 1/27/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review retention application. |
| 006G | Centerview Partners | 2/1/2023 | Larson, Ryan | \$425 | 0.4 | \$170.00 | Review retention order. |
| 006G | Centerview Partners | 2/1/2023 | Larson, Ryan | \$425 | 1.8 | \$765.00 | Review fee application. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|----------------------------|------------|----------------------|-------|-------------|--------------------|---|
| 006G | Centerview Partners | 2/2/2023 | Viola, Leah | \$550 | 0.2 | \$110.00 | Conference with Mr. Larson on evaluation of retention and fee application activities. |
| 006G | Centerview Partners | 2/2/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Conference with Ms. Viola regarding evaluation of retention and fee activities. |
| 006G | Centerview Partners | 2/2/2023 | Larson, Ryan | \$425 | 1.9 | \$807.50 | Begin drafting letter report. |
| 006G | Centerview Partners | 2/2/2023 | Larson, Ryan | \$425 | 0.6 | \$255.00 | Begin drafting letter report exhibits. |
| 006G | Centerview Partners | 2/3/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Correspond with Mr. Larson regarding status of letter report. |
| 006G | Centerview Partners | 2/3/2023 | Hancock, Mark | \$640 | 0.6 | \$384.00 | Review and revise draft letter report. |
| 006G | Centerview Partners | 2/3/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Correspondence with Mr. Hancock regarding Centerview letter report and exhibits. |
| 006G | Centerview Partners | 2/3/2023 | Larson, Ryan | \$425 | 0.9 | \$382.50 | Continue drafting Centerview exhibits. |
| | | | | | | | Review and revise first interim fee application, consulting engagement letter, retention order, and |
| 006G | Centerview Partners | 2/5/2023 | Stadler, Katherine | \$720 | 1.2 | \$864.00 | retention application as necessary. |
| 006G | Centerview Partners | 2/5/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Review revisions to letter report. |
| 006G | Centerview Partners | 2/6/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Review supplemental declaration in support of retention. |
| 006G | Centerview Partners | 2/6/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Revise draft letter report for first interim fee application. |
| 006G | Centerview Partners | 2/6/2023 | Boucher, Kathleen | \$375 | 0.5 | \$187.50 | Review and edits to letter report and exhibits. |
| 006G | Centerview Partners | 2/6/2023 | Larson, Ryan | \$425 | 1.2 | \$510.00 | Review and revise letter report and exhibits. |
| | | | | | | | Review application to expand scope of employment to include Core Scientific potential |
| 006G | Centerview Partners | 2/9/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | restructuring. |
| 006G | Centerview Partners | 2/15/2023 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Review and edits to letter report and exhibits. |
| 006G | Centerview Partners | 2/15/2023 | Hancock, Mark | \$640 | 0.3 | \$192.00 | Revise letter report and exhibits. |
| 006G | Centerview Partners | 2/15/2023 | Hancock, Mark | \$640 | 0.1 | \$64.00 | Draft and send email to professional regarding letter report and exhibits. |
| 006G | Centerview Partners | 2/15/2023 | Viola, Leah | \$550 | 0.8 | \$440.00 | Review and revise exhibits. |
| 006G | Centerview Partners | 2/15/2023 | Larson, Ryan | \$425 | 0.2 | \$85.00 | Review and analyze final exhibits. |
| 006G | Centerview Partners | 2/17/2023 | Larson, Ryan | \$425 | 0.3 | \$127.50 | Review response to letter report. |
| | | | | | | | Review amended notice of presentment of supplemental application authorizing an expanded |
| 006G | Centerview Partners | 2/22/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | scope of employment. |
| 006G | Centerview Partners | 2/28/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Review email request from UST regarding data access. |
| 006G | Centerview Partners | 2/28/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with Mr. Masumoto on data supporting interim fee application. |
| 006G | Centerview Partners | | Matter Totals | | 20.1 | \$11,141.50 | |
| 006I | Ernst & Young | 11/28/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review application to employ. |
| 006I | Ernst & Young | 12/22/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review revised retention order entered by the Court. |
| | | | | | | | Review supplemental declaration of Elizabeth Harvey concerning Galaxy Digital Holdings and GK8, |
| 006I | Ernst & Young | 1/19/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Ltd. |
| 006I | Ernst & Young | 2/8/2023 | Larson, Ryan | \$425 | 0.1 | \$42.50 | Review retention supplements. |
| 006I | Ernst & Young | 2/9/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review supplemental declarations of Yoav Shwartz, Martin Flashner, and Elizabeth Harvey. |
| 006I | Ernst & Young | 2/21/2023 | Dalton, Andy | \$720 | 1.4 | \$1,008.00 | Review monthly fee statement covering July through October and create firm database tables. |
| 006I | Ernst & Young | | Matter Totals | | 1.9 | \$1,338.50 | |
| 006J | M3 Advisory Partners | 11/10/2022 | Dalton, Andy | \$720 | 0.6 | \$432.00 | Review August fee statement and create firm database tables. |
| 006J | M3 Advisory Partners | 11/28/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review second monthly fee statement. |
| 006J | M3 Advisory Partners | 12/8/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review third monthly fee statement. |
| 006J | M3 Advisory Partners | 12/16/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review first interim fee application. |
| 006J | M3 Advisory Partners | 12/17/2022 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review first interim application. |
| 006J | M3 Advisory Partners | 12/28/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Initial review of first interim period fee and expense data. |
| 006J | M3 Advisory Partners | 12/29/2022 | Hahn, Nicholas | \$535 | 3.0 | \$1,605.00 | Begin reviewing fees related to the first interim application. |
| 006J | M3 Advisory Partners | 12/29/2022 | Dalton, Andy | \$720 | 3.3 | \$2,376.00 | Review, reconcile, and augment first interim fee and expense data. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|-----------------------------|------------|----------------------|-------|-------------|--------------------|--|
| | | | | | | | Perform initial database analysis of first interim fees and expenses and draft related e-mail to Ms. |
| 006J | M3 Advisory Partners | 12/29/2022 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Stadler and Mr. Hahn. |
| 006J | M3 Advisory Partners | 12/30/2022 | Hahn, Nicholas | \$535 | 5.2 | \$2,782.00 | Continue review of time entries related to the first interim application. |
| 006J | M3 Advisory Partners | 1/1/2023 | Hahn, Nicholas | \$535 | 3.7 | \$1,979.50 | Continue reviewing time entries related to the first interim application. |
| 006J | M3 Advisory Partners | 1/3/2023 | Hahn, Nicholas | \$535 | 2.8 | \$1,498.00 | Begin drafting exhibits to letter report for first interim application. |
| 006J | M3 Advisory Partners | 1/4/2023 | Hahn, Nicholas | \$535 | 1.9 | \$1,016.50 | Continue drafting exhibits to letter report for first interim application. |
| 006J | M3 Advisory Partners | 1/6/2023 | Hahn, Nicholas | \$535 | 3.4 | \$1,819.00 | Draft letter report regarding first interim application. |
| 006J | M3 Advisory Partners | 1/6/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Revise exhibits to letter report for first interim application. |
| | | | | | | | Review objection to M3's first fee statement and verify that all issues identified in the objection will |
| 006J | M3 Advisory Partners | 1/9/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | be addressed in letter report. |
| 006J | M3 Advisory Partners | 1/27/2023 | Hahn, Nicholas | \$535 | 1.6 | \$856.00 | Revise letter report prior to sending to Ms. Stadler for review and comment. |
| | | | | | | | Review and revise first interim letter report, consulting engagement letter, retention application, |
| 006J | M3 Advisory Partners | 1/31/2023 | Stadler, Katherine | \$720 | 1.9 | \$1,368.00 | and employment order as needed. |
| 006J | M3 Advisory Partners | 2/1/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review Ms. Stadler's comments on the first interim letter report and respond to them. |
| 006J | M3 Advisory Partners | 2/1/2023 | Stadler, Katherine | \$720 | 2.7 | \$1,944.00 | Continue reviewing and revising first interim fee period letter report. |
| 006J | M3 Advisory Partners | 2/2/2023 | Hahn, Nicholas | \$535 | 1.0 | \$535.00 | Revise letter to M3 per Ms. Stadler's comments. |
| 006J | M3 Advisory Partners | 2/2/2023 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Revise exhibits to letter per Ms. Stadler's comments. |
| 006J | M3 Advisory Partners | 2/3/2023 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review fourth monthly fee statement. |
| 006J | M3 Advisory Partners | 2/6/2023 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Review and edits to letter report and exhibits. |
| 006J | M3 Advisory Partners | 2/14/2023 | Hahn, Nicholas | \$535 | 0.9 | \$481.50 | Revise letter report to incorporate changes suggested by Judge Sontchi. |
| 006J | M3 Advisory Partners | 2/14/2023 | Stadler, Katherine | \$720 | 1.6 | \$1,152.00 | Review and revise letter report and exhibits for issuance to professional. |
| 006J | M3 Advisory Partners | 2/15/2023 | Viola, Leah | \$550 | 1.1 | \$605.00 | Review and revise exhibits. |
| | | | | | | | |
| 006J | M3 Advisory Partners | 2/15/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Review and comment on revised letter report and exhibits for first interim application. |
| 006J | M3 Advisory Partners | 2/15/2023 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Review and edits to letter report and exhibits. |
| | | | | | | | |
| 006J | M3 Advisory Partners | 2/15/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Final review and approval of letter report and exhibits, forwarding same to professional. |
| 006J | M3 Advisory Partners | 2/15/2023 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review December fee statement. |
| 006J | M3 Advisory Partners | 2/28/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review correspondence from Mr. Swingle regarding letter report to M3. |
| 006J | M3 Advisory Partners | | Matter Totals | | 40.0 | \$23,481.50 | |
| 006K | Perella Weinberg Partners | 12/8/2022 | Dalton, Andy | \$720 | 1.3 | \$936.00 | Review first three monthly fee statements and create related firm database tables. |
| 006K | Perella Weinberg Partners | 12/16/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review first interim fee application. |
| 006K | Perella Weinberg Partners | 12/17/2022 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review application to employ and order authorizing employment. |
| 006K | Perella Weinberg Partners | 12/21/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Initial review of Excel data and LEDES files supporting legal expenses. |
| 006K | Perella Weinberg Partners | 12/21/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Draft e-mail to Ms. Stadler concerning lack of data support for fee request. |
| | | | | | | | |
| 006K | Perella Weinberg Partners | 12/21/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Reconcile and augment Katten Munchin LEDES data supporting legal fee reimbursement request. |
| | | | | | | | Review second supplemental declaration of Kevin Cofsky providing disclosures related to the FTX |
| 006K | Perella Weinberg Partners | 12/21/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | chapter 11. |
| 006K | Perella Weinberg Partners | 1/4/2023 | Hahn, Nicholas | \$535 | 1.0 | \$535.00 | Detailed review of first interim application and time entries. |
| 006K | Perella Weinberg Partners | 1/4/2023 | Hahn, Nicholas | \$535 | 2.4 | \$1,284.00 | Draft letter report regarding the first interim application. |
| | | | | | | | |
| 006K | Perella Weinberg Partners | 1/9/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review and respond to correspondence from Mr. Swingle regarding PWP's billing records. |
| 006K | Perella Weinberg Partners | 1/9/2023 | Dalton, Andy | \$720 | 3.1 | \$2,232.00 | Review, reconcile, and augment first interim fee and expense data. |
| 006K | Perella Weinberg Partners | 1/10/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review Mr. Dalton's preliminary report on fee data. |
| | | | | | | | Perform initial database analysis of first interim fees and expense and draft related e-mail to Ms. |
| 006K | Perella Weinberg Partners | 1/10/2023 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Stadler and Mr. Hahn. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|----------------------------------|------------|----------------------|-------|-------------|--------------------|---|
| 006K | Perella Weinberg Partners | 1/16/2023 | Hahn, Nicholas | \$535 | 0.6 | \$321.00 | Review expense detail for first interim application to verify compliance with compensation standards. |
| 006K | Perella Weinberg Partners | 1/16/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Draft exhibits to letter report on first interim application. |
| 006K | Perella Weinberg Partners | 1/19/2023 | Hahn, Nicholas | \$535 | 1.7 | \$909.50 | Revise letter report and exhibits for first interim application. |
| 006K | Perella Weinberg Partners | 1/27/2023 | Stadler, Katherine | \$720 | 1.6 | \$1,152.00 | Begin review of draft first interim letter report. |
| 006K | Perella Weinberg Partners | 1/30/2023 | Stadler, Katherine | \$720 | 2.8 | \$2,016.00 | Continue reviewing and revising first interim letter report, consulting and reviewing engagement letter, employment order, and related documents. |
| 006K | Perella Weinberg Partners | 1/31/2023 | Hahn, Nicholas | \$535 | 1.3 | \$695.50 | Revise letter report and exhibits to letter report per Ms. Stadler's comments. |
| 006K | Perella Weinberg Partners | 1/31/2023 | Boucher, Kathleen | \$375 | 0.5 | \$187.50 | Review and edits to letter report and exhibits. |
| 006K | Perella Weinberg Partners | 2/11/2023 | Hahn, Nicholas | \$535 | 0.7 | \$374.50 | Revise letter report and exhibits for first interim application per results of meeting with Mr. Sotchi. |
| 006K | Perella Weinberg Partners | 2/13/2023 | Hahn, Nicholas | \$535 | 0.7 | \$374.50 | Final review of letter report for first interim application before sending to Ms. Stadler for approval. |
| 006K | Perella Weinberg Partners | 2/13/2023 | Viola, Leah | \$550 | 0.3 | \$165.00 | Review and revise exhibits. |
| 006K | Perella Weinberg Partners | 2/14/2023 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Review and edits to letter report and exhibits. |
| 006K | Perella Weinberg Partners | 2/14/2023 | Stadler, Katherine | \$720 | 1.2 | \$864.00 | Review and revise letter report and exhibits in preparation for service on professional. |
| 006K | Perella Weinberg Partners | 2/15/2023 | Stadler, Katherine | \$720 | 1.3 | \$936.00 | Final review and revision to letter report for issuance to professional. |
| 006K | Perella Weinberg Partners | 2/28/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | Review correspondence from Ms. Rochester in response to letter report on first interim application, draft negotiation summary. |
| 006K | Perella Weinberg Partners | 2/28/2023 | Stadler, Katherine | \$720 | 0.3 | \$216.00 | Review response from Katten firm on legal expenses. |
| 006K | Perella Weinberg Partners | | Matter Totals | | 24.0 | \$15,140.00 | |
| 006L | Stretto | 2/1/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review supplemental declaration of Sheryl Betance. |
| 006L | Stretto | | Matter Totals | | 0.1 | \$72.00 | |
| 006M | Huron Consulting Services | 12/14/2022 | Andres, Carla | \$680 | 0.2 | \$136.00 | Analysis of monthly fee statement. |
| 006M | Huron Consulting Services | 12/14/2022 | Dalton, Andy | \$720 | 0.7 | \$504.00 | Review first monthly fee statement and create related database tables. |
| 006M | Huron Consulting Services | 12/14/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review application to employ and retention order. |
| 006M | Huron Consulting Services | 12/16/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review first interim fee application. |
| 006M | Huron Consulting Services | 12/20/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Initial review of first interim fee data. |
| 006M | Huron Consulting Services | 12/20/2022 | Dalton, Andy | \$720 | 1.2 | \$864.00 | Begin review and reconciliation of first interim fee data. |
| 006M | Huron Consulting Services | 12/21/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review notice of hourly rate increases. |
| 006M | Huron Consulting Services | 12/21/2022 | Dalton, Andy | \$720 | 1.6 | \$1,152.00 | Reconcile and augment first interim fee data. |
| 006M | Huron Consulting Services | 12/21/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Perform initial database analysis of first interim fees and draft related e-mail to Ms Andres and Ms. Abbey. |
| 006M | Huron Consulting Services | 12/23/2022 | Abbey, Crystal | \$535 | 0.7 | \$374.50 | Review and evaluate first interim fee statement and supporting exhibits. |
| 006M | Huron Consulting Services | 12/23/2022 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Review and evaluate correspondence from Mr. Dalton regarding time increment report and initial evaluation of fee application. |
| 006M | Huron Consulting Services | 12/23/2022 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Review and evaluate notice of rate increase and supporting declaration. |
| 006M | Huron Consulting Services | 1/4/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Conference with Ms. Abbey discussing Fee Application issues and status. |
| 006M | Huron Consulting Services | 1/4/2023 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Conference with Ms. Andres regarding Fee Application issues and status. |
| 006M | Huron Consulting Services | 1/4/2023 | Abbey, Crystal | \$535 | 1.9 | \$1,016.50 | Analyze fee application. |
| 006M | Huron Consulting Services | 1/5/2023 | Abbey, Crystal | \$535 | 2.7 | \$1,444.50 | Prepare exhibits for letter report regarding fee application. |
| 006M | Huron Consulting Services | 1/6/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | Analyze summary page to exhibits; exchange correspondence with Ms. Andres regarding preliminary exhibits for letter report. |
| 006M | Huron Consulting Services | 1/8/2023 | Andres, Carla | \$680 | 1.8 | \$1,224.00 | Analysis of draft exhibits. |
| 006M | Huron Consulting Services | 1/8/2023 | Andres, Carla | \$680 | 0.3 | \$204.00 | Telephone conference with Ms. Abbey on draft exhibits and letter report. |
| 006M | Huron Consulting Services | 1/8/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Conference with Ms. Andres regarding draft exhibits. |

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Godfrey & Kahn, S.C.

Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|---------------------------|-----------|--------------------|-------|-------|------------|--|
| 006M | Huron Consulting Services | 1/9/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Review Huron retention application and order. |
| 006M | Huron Consulting Services | 1/9/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Communication with Ms. Abbey on exhibits. |
| 006M | Huron Consulting Services | 1/9/2023 | Andres, Carla | \$680 | 0.4 | \$272.00 | Conference with Ms. Abbey to discuss issues for inclusion in letter report. |
| 006M | Huron Consulting Services | 1/9/2023 | Abbey, Crystal | \$535 | 0.8 | \$428.00 | Mark-Up draft exhibits for additional revisions. |
| 006M | Huron Consulting Services | 1/9/2023 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Exchange correspondence with Ms. Andres regarding exhibits. |
| 006M | Huron Consulting Services | 1/9/2023 | Abbey, Crystal | \$535 | 0.4 | \$214.00 | Discussion with Ms. Andres regarding issues to flag/identify in letter report. |
| 006M | Huron Consulting Services | 1/10/2023 | Andres, Carla | \$680 | 0.7 | \$476.00 | Telephone call with Ms. Abbey discussing multiple attendee issues for letter report. Analyze professionals' biographies with attention to office location, areas of practice/expertise, and status of employment. |
| 006M | Huron Consulting Services | 1/10/2023 | Abbey, Crystal | \$535 | 1.2 | \$642.00 | |
| 006M | Huron Consulting Services | 1/10/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Analyze multiple attendees at meetings. |
| 006M | Huron Consulting Services | 1/10/2023 | Abbey, Crystal | \$535 | 1.4 | \$749.00 | Analyze attendance at witness interviews. |
| 006M | Huron Consulting Services | 1/10/2023 | Abbey, Crystal | \$535 | 0.7 | \$374.50 | Conference with Ms. Andres regarding multiple attendees. |
| 006M | Huron Consulting Services | 1/11/2023 | Abbey, Crystal | \$535 | 4.4 | \$2,354.00 | Revise draft exhibits. |
| 006M | Huron Consulting Services | 1/11/2023 | Abbey, Crystal | \$535 | 3.9 | \$2,086.50 | Draft letter report. |
| 006M | Huron Consulting Services | 1/12/2023 | Andres, Carla | \$680 | 1.7 | \$1,156.00 | Review and prepare comments on draft letter report. |
| 006M | Huron Consulting Services | 1/12/2023 | Andres, Carla | \$680 | 0.3 | \$204.00 | Email communications with Ms. Abbey on draft letter report. |
| 006M | Huron Consulting Services | 1/12/2023 | Abbey, Crystal | \$535 | 0.8 | \$428.00 | Revise Draft letter report per Ms. Andres's comments. |
| 006M | Huron Consulting Services | 1/12/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Exchange correspondence with Ms. Andres regarding Draft letter report. |
| 006M | Huron Consulting Services | 1/12/2023 | Abbey, Crystal | \$535 | 0.1 | \$53.50 | Revise Draft exhibits per Ms. Andres's mark-up. |
| 006M | Huron Consulting Services | 1/13/2023 | Andres, Carla | \$680 | 0.4 | \$272.00 | Telephone conference with Ms. Abbey on additional issues for letter report. |
| 006M | Huron Consulting Services | 1/13/2023 | Andres, Carla | \$680 | 2.3 | \$1,564.00 | Continued review and comments on draft letter report. |
| 006M | Huron Consulting Services | 1/13/2023 | Andres, Carla | \$680 | 0.4 | \$272.00 | Call with Ms. Abbey to discuss revisions to exhibits. |
| 006M | Huron Consulting Services | 1/13/2023 | Abbey, Crystal | \$535 | 0.4 | \$214.00 | Teleconference with Ms. Andres to discuss revisions to exhibits. |
| 006M | Huron Consulting Services | 1/13/2023 | Abbey, Crystal | \$535 | 0.4 | \$214.00 | Teleconference with Ms. Andres to discuss additional issues for letter report. |
| 006M | Huron Consulting Services | 1/13/2023 | Abbey, Crystal | \$535 | 6.4 | \$3,424.00 | Revise Draft letter report and exhibits following Ms. Andres's further mark-up. |
| 006M | Huron Consulting Services | 1/17/2023 | Andres, Carla | \$680 | 2.7 | \$1,836.00 | Review and comment on final draft letter report. |
| 006M | Huron Consulting Services | 1/17/2023 | Andres, Carla | \$680 | 1.2 | \$816.00 | Analysis of exhibits with inconsistent entries. |
| 006M | Huron Consulting Services | 1/17/2023 | Abbey, Crystal | \$535 | 2.3 | \$1,230.50 | Revise exhibits. |
| 006M | Huron Consulting Services | 1/17/2023 | Abbey, Crystal | \$535 | 1.9 | \$1,016.50 | Revise letter report. |
| 006M | Huron Consulting Services | 1/19/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Review and respond to comments on draft letter report and related emails with Ms. Abbey. Analyze Ms. Stadler's revisions to letter report; exchange correspondence with Ms. Andres regarding same. |
| 006M | Huron Consulting Services | 1/19/2023 | Abbey, Crystal | \$535 | 0.5 | \$267.50 | |
| 006M | Huron Consulting Services | 1/19/2023 | Stadler, Katherine | \$720 | 1.8 | \$1,296.00 | Review and revise draft letter report for first interim fee application. |
| 006M | Huron Consulting Services | 1/20/2023 | Abbey, Crystal | \$535 | 1.1 | \$588.50 | Revise letter report per Ms. Stadler and Ms. Andres' comments. |
| 006M | Huron Consulting Services | 1/23/2023 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Communication with Ms. Abbey about letter report and exhibits. |
| 006M | Huron Consulting Services | 1/23/2023 | Boucher, Kathleen | \$375 | 0.8 | \$300.00 | Review and edits to letter report and exhibits. |
| 006M | Huron Consulting Services | 1/23/2023 | Abbey, Crystal | \$535 | 0.3 | \$160.50 | Conference with Ms. Boucher about letter report. |
| 006M | Huron Consulting Services | 1/24/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Final review of draft report and exhibits and draft e-mail to Judge Sontchi attaching same. |
| 006M | Huron Consulting Services | 1/24/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Review final draft letter report and related communication to Fee Examiner. |
| 006M | Huron Consulting Services | 1/24/2023 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Review correspondence with Mr. Sontchi regarding letter report. |
| 006M | Huron Consulting Services | 2/9/2023 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Conference with Ms. Andres to discuss Fee Examiner's comments and revisions to letter report. |
| 006M | Huron Consulting Services | 2/9/2023 | Andres, Carla | \$680 | 0.2 | \$136.00 | Conference with Ms. Abbey to discuss Fee Examiner's comments on draft letter report. |
| 006M | Huron Consulting Services | 2/10/2023 | Abbey, Crystal | \$535 | 0.8 | \$428.00 | Revise letter report. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------|----------------------------------|------------|----------------------|-------|-------------|--------------------|---|
| 006M | Huron Consulting Services | 2/10/2023 | Abbey, Crystal | \$535 | 0.2 | \$107.00 | Exchange correspondence with Ms. Andres regarding letter report and exhibits. |
| 006M | Huron Consulting Services | 2/10/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | Review revisions to letter report, related email with Ms. Abbey. |
| 006M | Huron Consulting Services | 2/13/2023 | Abbey, Crystal | \$535 | 1.4 | \$749.00 | Revise exhibits. |
| 006M | Huron Consulting Services | 2/15/2023 | Viola, Leah | \$550 | 1.7 | \$935.00 | Review and revise exhibits. |
| 006M | Huron Consulting Services | 2/15/2023 | Boucher, Kathleen | \$375 | 0.4 | \$150.00 | Review and edits to letter report and exhibits. |
| | | | | | | | Review final draft letter report and related internal correspondence to complete and transmit letter |
| 006M | Huron Consulting Services | 2/15/2023 | Andres, Carla | \$680 | 0.5 | \$340.00 | report. |
| 006M | Huron Consulting Services | 2/15/2023 | Stadler, Katherine | \$720 | 1.2 | \$864.00 | Review and revise letter report and exhibits for issuance to professional. |
| 006M | Huron Consulting Services | 2/15/2023 | Abbey, Crystal | \$535 | 0.7 | \$374.50 | Revise letter report and exhibits. |
| 006M | Huron Consulting Services | | Matter Totals | | 64.1 | \$37,707.50 | |
| 006O | Elementus | 10/28/2022 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review August and September time records. |
| 006O | Elementus | 11/3/2022 | Dalton, Andy | \$720 | 0.5 | \$360.00 | Review first and second monthly fee statements and create related database tables. |
| 006O | Elementus | 11/28/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review third monthly fee statement. |
| 006O | Elementus | 12/16/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review first interim fee application. |
| 006O | Elementus | 12/17/2022 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review first interim application. |
| 006O | Elementus | 12/17/2022 | Hahn, Nicholas | \$535 | 0.4 | \$214.00 | Review retention application. |
| 006O | Elementus | 12/17/2022 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review order authorizing employment . |
| 006O | Elementus | 12/21/2022 | Dalton, Andy | \$720 | 3.3 | \$2,376.00 | Review, reconcile, and augment first interim fee and expense data. |
| | | | | | | | Perform initial database analysis of first interim fees and expenses, including creating summary |
| 006O | Elementus | 12/21/2022 | Dalton, Andy | \$720 | 0.4 | \$288.00 | data charts and draft e-mail to Ms. Stadler and Mr. Hahn. |
| 006O | Elementus | 12/22/2022 | Dalton, Andy | \$720 | 0.2 | \$144.00 | Review fourth monthly fee statement. |
| 006O | Elementus | 12/27/2022 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Begin review of time entries related to the first interim fee period. |
| 006O | Elementus | 12/28/2022 | Hahn, Nicholas | \$535 | 3.2 | \$1,712.00 | Continue reviewing time entries related to first interim application. |
| 006O | Elementus | 12/30/2022 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review expense backup for the first interim period. |
| 006O | Elementus | 1/3/2023 | Hahn, Nicholas | \$535 | 3.5 | \$1,872.50 | Draft exhibits to letter report for first interim application. |
| 006O | Elementus | 1/3/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review supporting documents for first interim expenses. |
| 006O | Elementus | 1/8/2023 | Hahn, Nicholas | \$535 | 2.1 | \$1,123.50 | Draft letter report regarding first interim application. |
| 006O | Elementus | 1/20/2023 | Hahn, Nicholas | \$535 | 1.8 | \$963.00 | Continue revising letter report for first interim application. |
| 006O | Elementus | 1/21/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review December 2022 fee statement. |
| 006O | Elementus | 1/23/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review fifth monthly fee statement. |
| 006O | Elementus | 1/30/2023 | Stadler, Katherine | \$720 | 1.0 | \$720.00 | Begin review and revision to first interim fee period letter report. |
| | | | | | | | Revise letter report and exhibits related to first interim application per Ms. Stadler's comments and |
| 006O | Elementus | 1/31/2023 | Hahn, Nicholas | \$535 | 1.0 | \$535.00 | questions regarding claimed expenses. |
| | | | | | | | Review and revise draft letter report and exhibits, consulting engagement letter, retention |
| 006O | Elementus | 1/31/2023 | Stadler, Katherine | \$720 | 3.2 | \$2,304.00 | application, retention order, invoices, and expense documentation. |
| 006O | Elementus | 2/3/2023 | Hahn, Nicholas | \$535 | 0.6 | \$321.00 | Revise letter per Ms. Stadler's comments. |
| 006O | Elementus | 2/5/2023 | Stadler, Katherine | \$720 | 0.2 | \$144.00 | Review new version of letter report, approving same for forwarding to Judge Sontchi. |
| 006O | Elementus | 2/6/2023 | Boucher, Kathleen | \$375 | 0.9 | \$337.50 | Review and edits to letter report and exhibits. |
| 006O | Elementus | 2/6/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Revise exhibits per Ms. Stadler's request prior to sending to Judge Sontchi for review. |
| 006O | Elementus | 2/11/2023 | Hahn, Nicholas | \$535 | 0.9 | \$481.50 | Revise exhibits to letter report for first interim period. |
| 006O | Elementus | 2/11/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Revise letter report for first interim application. |
| 006O | Elementus | 2/13/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Final review of letter report prior to sending to Ms. Stadler for final review. |
| 006O | Elementus | 2/13/2023 | Viola, Leah | \$550 | 0.9 | \$495.00 | Review and revise exhibits. |
| 006O | Elementus | 2/13/2023 | Hahn, Nicholas | \$535 | 0.3 | \$160.50 | Conference with Ms. Boucher regarding questions about contents of letter and exhibits. |
| 006O | Elementus | 2/13/2023 | Boucher, Kathleen | \$375 | 0.3 | \$112.50 | Conference with Mr. Hahn about letter report and exhibits. |
| 006O | Elementus | 2/13/2023 | Boucher, Kathleen | \$375 | 0.2 | \$75.00 | Review and edits to letter report and exhibits. |

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Detailed Time Records

October 13, 2022 through February 28, 2023

| Matter Number | Matter Name | Date | Timekeeper | Rate | Hours | Fees | Description |
|---------------------------|--------------------------------|------------|----------------------|-------|----------------|---------------------|---|
| 006O | Elementus | 2/14/2023 | Stadler, Katherine | \$720 | 1.7 | \$1,224.00 | Final review and revision to letter report and exhibits. |
| 006O | Elementus | 2/15/2023 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | Final review and approval of letter report for issuance to professional. |
| 006O | Elementus | 2/22/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Review sixth monthly fee statement. |
| | | | | | | | Attend conference with Mr. Young and Ms. Stadler regarding first interim application and fee |
| 006O | Elementus | 2/22/2023 | Hahn, Nicholas | \$535 | 0.5 | \$267.50 | review process. |
| | | | | | | | Zoom conference with retained professional for introductions, outline of fee review process, and to |
| 006O | Elementus | 2/22/2023 | Stadler, Katherine | \$720 | 0.5 | \$360.00 | discuss next steps. |
| 006O | Elementus | 2/22/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review sixth monthly fee statement. |
| 006O | Elementus | 2/28/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | E-mail exchange with Mr. Young on response to letter report. |
| 006O | Elementus | | Matter Totals | | 31.1 | \$18,740.50 | |
| 006P | Gornitzky & Co | 11/10/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review retention application. |
| 006P | Gornitzky & Co | 12/22/2022 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review retention order. |
| 006P | Gornitzky & Co | 1/21/2023 | Hahn, Nicholas | \$535 | 0.1 | \$53.50 | Briefly review first fee statement. |
| 006P | Gornitzky & Co | 1/23/2023 | Dalton, Andy | \$720 | 0.6 | \$432.00 | Review November-December fee statement and create related firm database tables. |
| 006P | Gornitzky & Co | | Matter Totals | | 0.9 | \$629.50 | |
| 006Q | Fischer (FBC & Co.) | 1/9/2023 | Stadler, Katherine | \$720 | 0.1 | \$72.00 | Review application to employ professional as special counsel. |
| 006Q | Fischer (FBC & Co.) | 1/9/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review retention application. |
| 006Q | Fischer (FBC & Co.) | 1/9/2023 | Dalton, Andy | \$720 | 0.4 | \$288.00 | Create firm database tables. |
| 006Q | Fischer (FBC & Co.) | 1/23/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review retention order. |
| 006Q | Fischer (FBC & Co.) | | Matter Totals | | 0.7 | \$504.00 | |
| 006R | A.M. Saccullo Legal | 2/9/2023 | Dalton, Andy | \$720 | 0.1 | \$72.00 | Review retention application. |
| 006R | A.M. Saccullo Legal | | Matter Totals | | 0.1 | \$72.00 | |
| 006S | Selendy Gay Elsberg | 2/1/2023 | Hahn, Nicholas | \$535 | 0.2 | \$107.00 | Review application to hire Selendy Gay Elsberg as special counsel for UCC. |
| 006S | Selendy Gay Elsberg | 2/1/2023 | Dalton, Andy | \$720 | 0.3 | \$216.00 | Review retention application of Selendy Gay Elsberg to serve as co-counsel to the UCC. |
| 006S | Selendy Gay Elsberg | | Matter Totals | | 0.5 | \$323.00 | |
| Application Totals | | | | | 1,139.6 | \$637,735.00 | |

EXHIBIT F

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Detailed Expense Records

October 13, 2022 through February 28, 2023

| Receipt | Matter Number | Matter Name | Expense Category | Date | Units | Cost | Description |
|---------|---------------|--------------------|-----------------------|------------|-------|----------|--|
| | | | | | | | Air travel American Airlines round trip coach, Madison-Philadelphia for Katie Stadler on November 1- |
| | 0016 | Disbursements Only | Airfare | 10/24/2022 | 1.0 | \$691.74 | 2, 2022 for meeting with Judge Sontchi. |
| | 0016 | Disbursements Only | Westlaw | 10/31/2022 | 1.0 | \$58.05 | User: HANCOCK,MARK, Westlaw ID: 13352844, Connect Time: 0:00:00 |
| | | | | | | | Delaware express PHL airport to Wilmington hotel-on November 1, 2022 for Katie Stadler, Andy |
| | 0016 | Disbursements Only | Ground Transportation | 11/1/2022 | 1.0 | \$188.00 | Dalton and Mark Hancock. |
| | | | | | | | |
| | 0016 | Disbursements Only | Travel Meals | 11/1/2022 | 1.0 | \$96.13 | Dinner on November 2, 2022 at airport Casa Bacardi for Dalton, Stadler, Hancock travel meal. |
| | | | | | | | American Airlines (economy class) flight for Andy Dalton on November 1, 2022 from Madison to |
| | 0016 | Disbursements Only | Airfare | 11/2/2022 | 1.0 | \$712.03 | Philadelphia for meeting with Judge Sontchi |
| | | | | | | | |
| | 0016 | Disbursements Only | Lodging | 11/2/2022 | 1.0 | \$240.39 | DoubleTree by Hilton in Wilmington- one night stay for Andy Dalton on November 1, 2022 |
| | | | | | | | |
| | 0016 | Disbursements Only | Travel Meals | 11/2/2022 | 1.0 | \$25.98 | Dinner for Dalton at Black & Blue at Charlotte/Douglas International Airport on Date: 11/2/2022 |
| | 0016 | Disbursements Only | Parking | 11/2/2022 | 1.0 | \$20.00 | Dane County Regional Airport parking on Date: 11/2/2022 for Dalton |
| | 0016 | Disbursements Only | Parking | 11/2/2022 | 1.0 | \$20.00 | Dane County Regional Airport parking for Stadler 11/22/2022 |
| | 0016 | Disbursements Only | Ground Transportation | 11/2/2022 | 1.0 | \$14.05 | Uber for Katie Stadler from hotel to meeting with Judge Sontchi on November 1, 2022 |
| | | | | | | | Uber from Wilmington to Philadelphia airport on November 2, 2022 for Katie Stadler, Andy Dalton |
| | 0016 | Disbursements Only | Ground Transportation | 11/2/2022 | 1.0 | \$62.30 | and Mark Hancock. |
| | | | | | | | Air travel American Airlines round trip coach Madison to Philadelphia on November 1, 2022 for Mark |
| | 0016 | Disbursements Only | Airfare | 11/2/2022 | 1.0 | \$665.66 | Hancock for meeting with Judge Sontchi. |
| | 0016 | Disbursements Only | Lodging | 11/2/2022 | 1.0 | \$185.67 | DoubleTree by Hilton Hotel one night stay on Novembmer 1, 2022 for Mark Hancock. |
| | 0016 | Disbursements Only | Travel Meals | 11/2/2022 | 1.0 | \$13.23 | Genos Steaks in Philadelphia on Date: 11/2/2022 travel meal for Mark Hancock |
| | 0016 | Disbursements Only | Parking | 11/2/2022 | 1.0 | \$20.00 | Dane County Regional Airport parking for Hancock, Date: 11/2/2022 |
| | | | | | | | |
| | 0016 | Disbursements Only | Lodging | 11/4/2022 | 1.0 | \$203.49 | DoubleTree by Hilton in Wilmington one night stay on November 1, 2022 for Katie Stadler. |
| | | | | | | | |
| | 0016 | Disbursements Only | Lodging | 11/28/2022 | 1.0 | \$413.25 | The Westin Chicago River North Hotel one night stay on November 28, 2022 for Mark Hancock. |
| | | | | | | | Dinner at Siena Tavern, Date: 11/28/2022 for Mark Hancock, Katie Stadler, Andy Dalton and Chris |
| | 0016 | Disbursements Only | Travel Meals | 11/28/2022 | 1.0 | \$240.00 | Sontchi. |
| | 0016 | Disbursements Only | Parking | 11/28/2022 | 1.0 | \$23.90 | SpotHero Parking Pass in Chicago, on Date: 11/28/2022 for Mark Hancock |
| | | | | | | | Hotel stay at the Westin in Chicago 1 night November 28, 2022 for Andy Dalton (including \$79 |
| | 0016 | Disbursements Only | Lodging | 11/29/2022 | 1.0 | \$492.25 | parking) |
| | | | | | | | Vendor: BMO HARRIS BANK MASTERCARD; Date: 1/7/2023 - MASTERCARD Card - Courts/USBC-NY - |
| | 0016 | Disbursements Only | Filing Fees | 12/12/2022 | 1.0 | \$200.00 | Filing Fee - Carla Andres |
| | | | | | | | Vendor: BMO HARRIS BANK MASTERCARD; ; Date: 1/7/2023 - MASTERCARD - Courts/USBC-NY - |
| | 0016 | Disbursements Only | Filing Fees | 12/12/2022 | 1.0 | \$200.00 | Filing Fee - Mark Hancock |
| | 0016 | Disbursements Only | Lodging | 12/14/2022 | 1.0 | \$79.00 | Westin Chicago River North Parking on November 28, 2022 for Katie Stadler. |
| | | | | | | | Air travel American Airlines round trip coach, Madison-Philadelphia for Katie Stadler on February 7, |
| | 0016 | Disbursements Only | Airfare | 1/10/2023 | 1.0 | \$665.27 | 2023 for meeting with Judge Sontchi. |
| | 0016 | Disbursements Only | Courier/Messenger | 2/7/2023 | 1.0 | \$66.36 | COURIER SHIPMENT #771228928475 TO Christopher Sontchi, INVOICE #804011788 |
| | 0016 | Disbursements Only | Lodging | 2/7/2023 | 1.0 | \$173.91 | Hyatt Place Wilmington Riverfront one night staty on 2/7/2023 for Mark Hancock. |
| | | | | | | | Dinner at Big Fish Grill, Date: 2/7/2023 for Carla Andres, Mark Hancock, Andy Dalton and Katie |
| | 0016 | Disbursements Only | Travel Meals | 2/7/2023 | 1.0 | \$165.36 | Stadler. |

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Detailed Expense Records

October 13, 2022 through February 28, 2023

| Receipt | Matter Number | Matter Name | Expense Category | Date | Units | Cost | Description |
|-------------------------------------|---------------|--------------------|------------------|-----------|-------|----------|--|
| | | | | | | | Air travel American Airlines round trip coach Madison to Philadelphia on February 7, 2023 for Mark |
| | 0016 | Disbursements Only | Airfare | 2/8/2023 | 1.0 | \$686.70 | Hancock for meeting with Judge Sontchi. |
| | 0016 | Disbursements Only | Parking | 2/8/2023 | 1.0 | \$20.00 | Dane County Regional Airport Parking on February 7 for Mark Hancock |
| | 0016 | Disbursements Only | Travel Meals | 2/8/2023 | 1.0 | \$11.72 | Smashburger, in Philadelphia Airport on February 8, 2023 for Mark Hancock |
| | | | | | | | American Airlines (economy class) flight for Andy Dalton on February 7, 2023 from Madison to |
| | 0016 | Disbursements Only | Airfare | 2/14/2023 | 1.0 | \$665.27 | Philadelphia for meeting with Judge Sontchi |
| | 0016 | Disbursements Only | Parking | 2/28/2023 | 1.0 | \$20.00 | Dane County Regional Airport Parking on February 7 for Katie Stadler. |
| | 0016 | Disbursements Only | Parking | 2/28/2023 | 1.0 | \$20.00 | Dane County Regional Airport Parking on February 7 for Andy Dalton |
| \$7,359.71 Application Total | | | | | | | |

EXHIBIT G

EXHIBIT C

Godfrey and Kahn, S.C.

Customary and Comparable Hourly Rate Disclosure

October 13, 2022 through February 28, 2023

| Category of Timekeeper | Blended Hourly Rate | |
|----------------------------|--|--------------------------------|
| | Billed for 2023, Excluding Bankruptcy | Billed in this Fee Application |
| Shareholder | \$601.82 | \$686.61 |
| Special Counsel | \$562.83 | \$642.82 |
| Analyst | n/a ¹ | \$720.00 |
| Associate | \$435.55 | \$485.43 |
| Paralegal | \$288.65 | \$372.85 |
| All Timekeepers Aggregated | \$566.06 | \$590.50 |

¹ The role of Data Analyst was only performed in bankruptcy and was unique to fee review.

EXHIBIT H

EXHIBIT 75

Godfrey & Kahn, S.C.

Budget and Staffing Plan

October 13, 2022 through February 28, 2023

Budget -- October 13, 2022 through February 28, 2023

| Matter # | Project Category | Budgeted | | Billed/Sought | |
|---------------|---|----------------|---------------------|----------------|---------------------|
| | | Hours | Fees | Hours | Fees |
| 0002 | Retention applications and disclosures | 50.0 | \$34,000.00 | 46.7 | \$31,335.00 |
| 0003 | Fee Applications and Monthly Fee Statements | 10.0 | \$5,000.00 | 6.1 | \$3,322.50 |
| 0004 | Communications with the Fee Examiner | 50.0 | \$34,500.00 | 41.7 | \$29,024.00 |
| 0005 | Communications with U.S. Trustee | 5.0 | \$3,450.00 | 3.5 | \$2,395.00 |
| 0006 | Communications with retained professionals generally | 25.0 | \$15,000.00 | 19.3 | \$13,180.00 |
| 0007 | Developing fee protocol and standards | 10.0 | \$6,900.00 | 5.4 | \$3,689.00 |
| 0009 | Team meetings | 50.0 | \$28,000.00 | 53.9 | \$32,288.50 |
| 0010 | Database maintenance | 45.0 | \$32,400.00 | 34.3 | \$24,696.00 |
| 0011 | Docket monitoring | 25.0 | \$9,375.00 | 24.9 | \$9,337.50 |
| 0013 | Reviewing filed documents and factual research | 50.0 | \$31,250.00 | 51.8 | \$30,587.50 |
| 0014 | Prepare for and attend hearings | 10.0 | \$6,900.00 | 4.7 | \$3,134.50 |
| 0015 | Drafting documents to be filed with the court | 25.0 | \$16,250.00 | 23.4 | \$15,703.50 |
| 0017 | Non-working travel including delays | 120.0 | \$42,000.00 | 101.7 | \$35,198.00 |
| 006A - 006S | Retained Professionals - application review and reporting | 775.0 | \$445,625.00 | 722.2 | \$403,844.00 |
| Totals | | 1,250.0 | \$710,650.00 | 1,139.6 | \$637,735.00 |

Staffing Plan

| Category of Timekeeper | Number expected to work on the matter during the budget period | Average Hourly Rate |
|------------------------------|--|---------------------|
| Shareholder | 2 | \$686.61 |
| Special Counsel/Data Analyst | 3 | \$694.81 |
| Associate | 3 | \$485.43 |
| Paralegal | 2 | \$372.85 |

EXHIBIT I

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--|---|------------------------|
| In re | X | Chapter 11 |
| | : | |
| | : | |
| CELSIUS NETWORK, LLC, <i>et al.</i> , ¹ | : | Case No. 22-10964 (MG) |
| | : | |
| Debtors. | : | (Jointly Administered) |
| | : | |
| | X | |

**ORDER GRANTING FIRST INTERIM APPLICATION OF GODFREY & KAHN, S.C., AS
ATTORNEYS FOR THE FEE EXAMINER, FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM OCTOBER 13, 2022 THROUGH FEBRUARY 28, 2023**

Upon consideration of the *First Interim Application of Godfrey & Kahn, S.C.*
[**“Applicant”**], as Counsel to the Fee Examiner, for Allowance of Compensation for Services
Rendered and Reimbursement of Expenses for the Period From October 13, 2022 Through
February 28, 2023 [Dkt. No. ____] (the **“Application”**) for allowance of interim compensation
and reimbursement of expenses incurred during the period from October 13, 2022 through
February 28, 2023 (the **“First Interim Compensation Period”**), filed pursuant to the *First*
Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of
Expenses for Retained Professionals and (II) Granting Related Relief [Dkt. No. 1745] (the
“Interim Compensation Order”); the *Amended Order Appointing Independent Fee Examiner*
and Establishing Related Procedures for the Review of Fee Applications of Retained
Professional [Dkt. No. 1746] (the **“Fee Examiner Order”**); and the *Final Order (I) Establishing*

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief [Dkt. No. 528] (the “**Case Management Order**”); and pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§157 and 1334; (b) notice of the Application was adequate under the circumstances; and (c) all parties with notice of the Application have been afforded the opportunity to be heard on the Application, and upon the full record of all proceedings in this case; and sufficient cause having been shown therefor, it is hereby;

ORDERED THAT:

1. The Application is granted on an interim basis, to the extent set forth on the attached **Exhibit A**.
2. The Applicant is allowed (a) interim compensation for services rendered during the Compensation Period and (b) interim reimbursement for actual and necessary expenses incurred during the Compensation Period, in the amounts set forth on the attached **Exhibit A**, including, except as otherwise indicated, any and all holdbacks.
3. To the extent not already paid pursuant to the Interim Compensation Order, the Debtors are hereby authorized and directed to pay, except as otherwise indicated on **Exhibit A**, the Applicants 100 percent of the fees and 100 percent of the expenses listed on **Exhibit A** for services rendered and expenses incurred during the Compensation Period.
4. All fees and expenses allowed herein shall be subject to final allowance by the Court without regard to whether such amounts have been paid to the Applicant.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this order.

IT IS SO ORDERED.

Dated: June __, 2023.
New York, New York

Martin Glenn
Chief United States Bankruptcy Judge

| Applicant | Date/Document Number of Application | Interim Fees Requested on Application | Fees Allowed | Fees to be Paid for Current Fee Period | Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release) | Total Fees to be Paid | Interim Expenses Requested | Expenses to be Approved and Paid for Current Fee Period |
|--|---|---|--------------|---|---|--------------------------|-------------------------------|---|
| Godfrey & Kahn, S.C. <i>Counsel to Fee Examiner</i> | May 11, 2023 Dkt. No. _____ | \$637,735.00 | \$637,735.00 | \$637,735.00 | \$0.00 | \$637,735.00 | \$7,359.71 | \$7,359.71 |